

Global Fishmeal Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Fishmeal market size was valued at US\$ 6149.3 million in 2023. With growing demand in downstream market, the Fishmeal is forecast to a readjusted size of US\$ 7674.5 million by 2030 with a CAGR of 3.2% during review period.

The research report highlights the growth potential of the global Fishmeal market. Fishmeal are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Fishmeal. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Fishmeal market.

Fishmeal is an excellent high protein feed ingredient. It is a brown powder or cake has been obtained by removing most of the water and some or all of the oil from fish or fish waste. It is an excellent source of protein, lipids (oils), minerals, and vitamins. It is used primarily in diets for aquaculture systems, domestic animals, sometimes used as a high-quality organic fertilizer.

Global Fishmeal key players include TASA, Diamante, Austevoll Seafood ASA, COPEINCA, Corpesca SA, etc. Global top five players hold a share about 20%.

China is the largest market, with a share about 30%, followed by Europe and Asia-Pacific, having a total share about 35 percent.

In terms of product, Steam dried(SD) is the largest segment, with a share about 90%.

And in terms of application, the largest application is Poultry feed, followed by Aquaculture feed, Pig feed, Pet food.

Key Features:

The report on Fishmeal market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Fishmeal market. It may include historical data, market segmentation by Type (e.g., Steam dried(SD), Flame dried(FD)), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Fishmeal market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Fishmeal market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Fishmeal industry. This include advancements in Fishmeal technology, Fishmeal new entrants, Fishmeal new investment, and other innovations that are shaping the future of Fishmeal.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Fishmeal market. It includes factors influencing customer ' purchasing decisions, preferences for Fishmeal product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Fishmeal market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Fishmeal market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental

impact and sustainability aspects of the Fishmeal market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Fishmeal industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Fishmeal market.

Market Segmentation:

Fishmeal market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Steam dried(SD)

Flame dried(FD)

Segmentation by application

Aquaculture feed

Poultry feed

Pig feed

Pet food

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TASA

Diamante

Austevoll Seafood ASA

COPEINCA

Corpesca SA

Omega Protein

Coomarpes

KT Group

Cermaq

FF Skagen

Austral

Kodiak Fishmeal

Havsbrun

Hayduk

Exalmar

Strel Nikova

Nissui

Iceland Pelagic

Daybrook

Rongcheng Blue Ocean Marine Bio

Hisheng Feeds

Chishan Group

Dalian Longyuan Fishmeal

Fengyu Halobios

Hainan Fish oilandfish meal

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fishmeal market?

What factors are driving Fishmeal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fishmeal market opportunities vary by end market size?

How does Fishmeal break out type, application?

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