

Global Fish X-ray Inspection System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Fish X-ray Inspection System market size is predicted to grow from US\$ 280 million in 2025 to US\$ 383 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Fish X-ray inspection system is automated, non-destructive testing systems applied to fish processing production lines. Using X-ray transmission imaging technology, they identify and remove physical foreign objects and internal defects from fish and fish products in real time, ensuring the safety and quality of the final product. Demand stems from the 'zero tolerance' policies for food safety, global market access compliance, and mandatory requirements for maintaining brand reputation imposed by downstream fish processors, brand owners, and exporters. Residual fish bones, metal hooks, plastic fragments, and other foreign objects can lead to product recalls, legal disputes, and significant economic losses. Upstream: Providing core components for the core system, including miniature low-energy X-ray tubes, high-resolution linear array detectors, high-speed image processing hardware, and dedicated fish image recognition algorithm software. Downstream: The system is directly integrated into the production line of fish processing plants to inspect various products such as whole fish, fish fillets, surimi, and canned fish. Its output is directly supplied to global retailers, the food service supply chain, and consumers. In 2025, the production volume of fish X-ray inspection systems is estimated at approximately 22,000 units, with an average selling price of approximately US\$13,000 per unit and a gross profit margin of approximately 35%.

United States market for Fish X-ray Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fish X-ray Inspection System is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fish X-ray Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fish X-ray Inspection System players cover Mettler-Toledo Safeline, Anritsu Industrial Solutions, Bizerba, WIPOTEC-OCS, Sapphire Inspection, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Fish X-ray Inspection System Industry Forecast" looks at past sales and reviews total world Fish X-ray Inspection System sales in 2025, providing a comprehensive analysis by region and market sector of projected Fish X-ray Inspection System sales for 2026 through 2032. With Fish X-ray Inspection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fish X-ray Inspection System industry.

This Insight Report provides a comprehensive analysis of the global Fish X-ray Inspection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Fish X-ray Inspection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fish X-ray Inspection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fish X-ray Inspection System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fish X-ray Inspection System.

This report presents a comprehensive overview, market shares, and growth opportunities of Fish X-ray Inspection System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Two-dimensional X-ray System

Three-dimensional X-ray System

Segmentation by System Process:

Online Channel System

Offline Sampling Inspection System

Segmentation by Application:

Raw fish

Processed Fish Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Mettler-Toledo Safeline

Anritsu Industrial Solutions

Bizerba

WIPOTEC-OCS

Sapphire Inspection

Eagle Product Inspection

Mekitec

Minebea Intec

Thermo Fisher Scientific

Nongshim Data Systems

Nikka Densok

VJ X-ray

Dylog

Ishida

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