

Global Fish Viscera Processing Machine Market Growth 2026-2032

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Abstracts

The global Fish Viscera Processing Machine market size is predicted to grow from US\$ 378 million in 2025 to US\$ 652 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Fish viscera processing machines are specialized equipment used to automatically separate, collect, and pre-treat viscera, blood, and abdominal residue generated during the processing of whole fish. They are widely used in seafood processing plants, cold chain processing centers, and large-scale fishery production lines. This equipment typically operates in conjunction with processes such as decapitation, gutting, and slicing. Through mechanical scraping, vacuum suction, or conveying systems, it efficiently and hygienically separates the fish viscera from the fish and centrally transports them to downstream harmless treatment or by-product recycling stages. Compared to traditional manual processing methods, fish viscera processing machines significantly improve processing efficiency, reduce the risk of cross-contamination, improve the working environment, and contribute to the standardization and clean production of seafood processing. Sales volume in 2025 was 219,000 units, with an average price of US\$1,685 per unit. Total production capacity was 250,000 units, with a gross profit margin of 40%.

With the continued growth of global seafood consumption and the gradual improvement of cold chain and standardized processing facilities, the seafood processing industry is transforming from extensive to large-scale and standardized. Under this trend, fish viscera processing machines, as a key link in the fish slaughtering and processing chain, are experiencing increasing market demand. Compared to traditional manual gutting and cleaning methods, mechanized viscera processing not only significantly improves production efficiency but also effectively reduces food safety risks such as

microbial contamination and odor spread, which is beneficial for meeting the higher hygiene standards and traceability requirements of domestic and international seafood exports and supply chain systems. Especially in major seafood producing and exporting countries such as China, Japan, and Norway, this type of equipment is becoming a rigid investment for processing enterprises to improve quality and competitiveness.

The competition in the fish viscera processing machine market is not only reflected in equipment efficiency and stability but also in its ability to link with downstream resource utilization systems. Advanced equipment is evolving towards high flexibility, low-damage processing, and intelligent sorting control, improving the recovery efficiency of viscera and by-products and providing a stable source of raw materials for processing high-value-added by-products such as fish oil and fishmeal. Furthermore, integrated solutions combining automated conveying, online cleaning, and on-site monitoring technologies help reduce labor costs and environmental pollution, while enhancing overall synergy with digital processing workshops to solidify customer loyalty. In the future, with the extension of the aquatic industry chain and the strengthening of green processing requirements, fish viscera processing machines will upgrade from single-equipment systems to systems combining equipment and by-product resource recovery, further expanding the market potential.

LP Information, Inc. (LPI) ' newest research report, the "Fish Viscera Processing Machine Industry Forecast" looks at past sales and reviews total world Fish Viscera Processing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Fish Viscera Processing Machine sales for 2026 through 2032. With Fish Viscera Processing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fish Viscera Processing Machine industry.

This Insight Report provides a comprehensive analysis of the global Fish Viscera Processing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fish Viscera Processing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fish Viscera Processing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Fish Viscera Processing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fish Viscera Processing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Fish Viscera Processing Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Segmentation by Application:

Factory

Restaurant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fish Viscera Processing Machine market?

What factors are driving Fish Viscera Processing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fish Viscera Processing Machine market opportunities vary by end market size?

How does Fish Viscera Processing Machine break out by Type, by Application?

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