

Global Fish Oil Supplements for Dogs Market Growth 2026-2032

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Abstracts

The global Fish Oil Supplements for Dogs market size is predicted to grow from US\$ 944 million in 2025 to US\$ 1445 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, the global production of fish oil supplements for dogs reached approximately 48,200 tons, with an average global market price of around US\$20,000/ton. In the same year, the global total production capacity of fish oil supplements for dogs reached 60,250 tons. The industry average gross profit margin of this product reached 45%. Fish oil supplements for dogs are functional pet nutritional supplements specifically developed to meet the nutritional and health needs of canines. They primarily use marine lipids such as deep-sea fish oil, salmon oil, cod liver oil, and krill oil as core ingredients, and are rich in Omega-3 fatty acids (EPA and DHA). These supplements help improve skin and coat health, reduce inflammation, promote joint function, support cardiovascular health, and strengthen the immune system. The products are typically available in liquid oils, softgels, chewable tablets, gummies, and powders, and are widely used in puppy growth, adult dog health care, and chronic disease management in senior dogs. This is one of the fastest-growing segments in the current pet nutrition and health supplement market.

The upstream of the fish oil supplements for dogs industry chain mainly includes deep-sea fish fishing companies, seafood processing companies, fish oil refining companies, Omega-3 concentration technology suppliers, and packaging material suppliers. Core raw material sources include marine resources such as anchovies, sardines, mackerel, salmon, and krill. The midstream consists of pet nutrition manufacturers who produce fish oil products of different specifications using technologies such as molecular distillation, deodorization, concentration and purification, and microencapsulation, and

complete formula development, filling and packaging, and brand operation. The downstream includes pet hospitals, pet chain stores, e-commerce platforms, cross-border e-commerce, and pet subscription service platforms, ultimately selling to canine consumers. With the increasing trend of anthropomorphizing pets, the industry chain is upgrading towards high-purity Omega-3, Sustainable Fisheries Certification (MSC), natural organic, and functional compound formulas.

In the future, the fish oil supplements for dogs market will continue to benefit from global pet anthropomorphism, the upgrading of high-end pet food consumption, and the growing demand for canine chronic disease management. More and more pet owners are treating their pets as family members, and are increasing their investment in joint health, skin care, immune system enhancement, and senior dog care, making fish oil one of the most popular pet nutritional supplements. Meanwhile, increased veterinary recommendations, the expansion of e-commerce sales channels, and the growing trend towards natural health products are further driving market growth. The Asia-Pacific region, especially China, Japan, and Southeast Asia, is experiencing significantly faster growth than mature markets in Europe and the United States, and the global market is expected to maintain medium-to-high-speed growth in the coming years.

LP Information, Inc. (LPI) ' newest research report, the "Fish Oil Supplements for Dogs Industry Forecast" looks at past sales and reviews total world Fish Oil Supplements for Dogs sales in 2025, providing a comprehensive analysis by region and market sector of projected Fish Oil Supplements for Dogs sales for 2026 through 2032. With Fish Oil Supplements for Dogs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fish Oil Supplements for Dogs industry.

This Insight Report provides a comprehensive analysis of the global Fish Oil Supplements for Dogs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fish Oil Supplements for Dogs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fish Oil Supplements for Dogs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fish Oil Supplements for Dogs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fish Oil Supplements for Dogs.

This report presents a comprehensive overview, market shares, and growth opportunities of Fish Oil Supplements for Dogs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid

Capsule

Others

Segmentation by Ingredient Sources:

Salmon Oil

Cod Liver Oil

Tuna Oil

Sardine Oil

Krill Oil

Mixed Marine Fish Oil

Segmentation by Age Specific:

Puppy-Specific

Adult-Specific

Senior-Specific

Suitable for All Ages

Segmentation by Application:

Online Sales

Veterinary Hospital

Vet Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Icelandirect

Skipper's Pet Products

Nutramax Laboratories

Zesty Paws

Pet Honesty

Now Food

EicosaDerm?Dechra?

VetriScience

Native Pet

NaturVet?Swedencare?

Nordic Naturals

Grizzly Pet

Alaska Naturals?Trident Seafoods)

Nutri-Vet

Natural Dog Company

Vetoquinol

Virbac

Blackmores

Beaphar

Canina Pharma

Gambol Pet Group Co., Ltd.

RedDog

NOURSE

Japan Pet Health & Care Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fish Oil Supplements for Dogs market?

What factors are driving Fish Oil Supplements for Dogs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fish Oil Supplements for Dogs market opportunities vary by end market size?

How does Fish Oil Supplements for Dogs break out by Type, by Application?

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