

Global Fish Oil Market Growth 2026-2032

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Abstracts

The global Fish Oil market size is predicted to grow from US\$ 3261 million in 2025 to US\$ 4371 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Fish oil is a virtually unique source of natural LC omega-3 fatty acids ? EPA, DPA and DHA. It comes from fatty fish, specifically the tissue of fatty fish, such as trout, mackerel, tuna, herring, sardines, and salmon. This report focuses on the crude fish oil, which generally refers to the un-deep-refined oil stream produced in the fishmeal/fish-oil ?reduction? industry, using either whole small pelagic (forage) fish (e.g., anchoveta) or fish-processing by-products (heads, frames, skins, trimmings, viscera). The dominant industrial route is the wet pressing method: cooking (to coagulate protein and release bound water/oil), pressing (to split solid presscake and press liquor), and rapid phase separation of oil/water/solids via centrifugation, followed by basic in-plant ?oil polishing?/dewatering before storage. IFFO similarly frames marine-ingredient processing as a cooking?pressing?extraction/separation?drying cycle yielding both fishmeal and fish oil.

Commercially, crude fish oil is a B2B bulk nutrient ingredient tightly coupled with fishmeal economics. Upstream supply comes from capture fisheries and seafood-processing by-product streams; midstream value is created in reduction plants via throughput, yield, QA, storage and export logistics; downstream demand is dominated by aquafeed formulators, with a meaningful second channel into the omega-3 supplement value chain (typically requiring further refining/concentration before consumer products). IFFO?s high-level allocation anchor indicates roughly three quarters of fishmeal and fish oil are used in aquaculture feeds, while ~20% of total fish oil goes into the growing fish-oil supplement industry.

Industry dynamics are best summarized as ?stable long-run volume, volatile short-run supply, and structural shift to by-products.? IFFO reports global fish-oil production has

stabilized around ~1.2 million tonnes in 2020-2024, with by-products becoming the majority source; its by-product update states by-products accounted for ~54% of fish-oil output in 2023, supported by high-yield trimmings (notably salmon and pangasius). On volatility, FAO GLOBEFISH highlights that in 2023 fish-oil output fell ~21%, largely due to poor Peruvian anchoveta catches, underscoring climate/stock and quota sensitivity. On market access, MarinTrust (formerly IFFO RS) and chain-of-custody requirements are increasingly embedded in procurement; MarinTrust communications note nearly half of global fishmeal/fish-oil production is already certified under its program, raising the bar for responsible sourcing and traceability.

The global fish oil is mainly produced in Chile, Peru, Denmark, Norway, Iceland, US, South Africa, and India, etc. The global key players of fish oil are Fiordo Austral Group, TASA, Copeinca, Pesquera Hayduk, FF Skagen A/S, TripleNine Group A/S, Pesquera Exalmar, Havsbrøn, Oceana Group and Austevoll Seafood ASA, etc. Global top ten players occupied for a share of 30% in 2025. In terms of application, Aqua-feed is the largest application, with a share about 53%.

LP Information, Inc. (LPI) ' newest research report, the "Fish Oil Industry Forecast" looks at past sales and reviews total world Fish Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Fish Oil sales for 2026 through 2032. With Fish Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fish Oil industry.

This Insight Report provides a comprehensive analysis of the global Fish Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fish Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fish Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fish Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fish Oil.

This report presents a comprehensive overview, market shares, and growth

opportunities of Fish Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Feed Grade Fish Oil

Food Grade Fish Oil

Pharma Grade Fish Oil

Segmentation by Raw Material Source:

By-Product Fish Oils

Whole-Fish (Reduction Fisheries) Oils

Segmentation by Technology Route:

Wet Pressing (Cook?Press?Centrifuge Separation)

Others

Segmentation by Application:

Aqua-feed

Food & Beverages

Dietary Supplements

Cosmetic & Beauty Products

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fiordo Austral Group

TASA

Copeinca

Pesquera Hayduk

FF Skagen A/S

TripleNine Group A/S

Pesquera Exalmar

Havsbrøn

Oceana Group

Austevoll Seafood ASA

Pesquera Diamante S.A.

Camanchaca

Pesquera La Portada SA

Orizon S.A.

Corpesca S.A.

Nissui Group

Pesquera Centinela S.A.C.

Animalfeeds International Corporation

Omega Protein Corporation

United Marine Products

Eskja

Pioneer Fishing

Yashaswi Fish Meal and Oil Company

Ningbo Yuanda Marine Biotechnology

Ningbo Yuxiang Marine Biotechnology

Wufeng Marine Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fish Oil market?

What factors are driving Fish Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fish Oil market opportunities vary by end market size?

How does Fish Oil break out by Type, by Application?

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