

Global Firefighting Rescue Robots Market Growth 2026-2032

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Abstracts

The global Firefighting Rescue Robots market size is predicted to grow from US\$ 4358 million in 2025 to US\$ 8443 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

In 2025, global Firefighting Rescue Robots production reached approximately 30 K units, with an average global market price of around US\$ 150,000 per unit. Annual production capacity is 35 K units. Gross Profit Margin: 39%. Firefighting and rescue robots are unmanned ground or aerial robotic systems designed to support emergency response operations in hazardous environments such as building fires, industrial explosions, chemical leaks, and disaster zones. Upstream includes sensors, chips, batteries, and actuators; midstream is robot manufacturers and system integrators; downstream includes fire departments, industrial safety teams, military rescue units, and critical infrastructure operators. The market is shifting from manual firefighting support tools to intelligent, semi-autonomous systems that primarily aim to reduce human risk and improve response speed in extreme environments.

United States market for Firefighting Rescue Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Firefighting Rescue Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Firefighting Rescue Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Firefighting Rescue Robots players cover Howe & Howe Technologies

(Private, USA), Rosenbauer International AG (VIE: ROS, Austria), Shark Robotics (Private, France), Angatec GmbH (Private, Germany), Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Firefighting Rescue Robots Industry Forecast" looks at past sales and reviews total world Firefighting Rescue Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Firefighting Rescue Robots sales for 2026 through 2032. With Firefighting Rescue Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Firefighting Rescue Robots industry.

This Insight Report provides a comprehensive analysis of the global Firefighting Rescue Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Firefighting Rescue Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Firefighting Rescue Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Firefighting Rescue Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Firefighting Rescue Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Firefighting Rescue Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tracked Ground Robots (UGVs)

Wheeled Robots

Quadruped Robots

Aerial Robots (Firefighting Drones)

Segmentation by Core Function:

Fire Suppression Robots

Reconnaissance Robots

Search & Rescue Robots

Hazard Monitoring Robots

Logistics Support Robots

Segmentation by Control Mode:

Teleoperated Systems

Semi-Autonomous Systems

Fully Autonomous Systems

Segmentation by Application:

Fire Departments

Industrial Emergency Teams

Military Emergency Response Units

Public Safety / Disaster Rescue Agencies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Howe & Howe Technologies (Private, USA)

Rosenbauer International AG (VIE: ROS, Austria)

Shark Robotics (Private, France)

Angatec GmbH (Private, Germany)

Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan)

EmiControls SRL (Private, Italy)

DOK-ING d.o.o. (Private, Croatia)

Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China)

Vimal Fire (Private, India)

Hyundai Rotem (KRX: 064350, South Korea)

JTT Technology Co., Ltd. (Private, China)

Baijirobot (Private, China)

Unitree Robotics (Private, China)

Luckyram Co., Ltd. (Private, China)

Harris Corporation (NYSE: LHX via L3Harris, USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Firefighting Rescue Robots market?

What factors are driving Firefighting Rescue Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Firefighting Rescue Robots market opportunities vary by end market size?

How does Firefighting Rescue Robots break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Firefighting Rescue Robots Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Firefighting Rescue Robots by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Firefighting Rescue Robots by Country/Region, 2021, 2025 & 2032
- 2.2 Firefighting Rescue Robots Segment by Type
 - 2.2.1 Tracked Ground Robots (UGVs)
 - 2.2.2 Wheeled Robots
 - 2.2.3 Quadruped Robots
 - 2.2.4 Aerial Robots (Firefighting Drones)
 - 2.2.5 Firefighting Rescue Robots Sales by Type
 - 2.2.5.1 Global Firefighting Rescue Robots Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Firefighting Rescue Robots Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Firefighting Rescue Robots Sale Price by Type (2021-2026)
- 2.3 Firefighting Rescue Robots Segment by Core Function
 - 2.3.1 Fire Suppression Robots
 - 2.3.2 Reconnaissance Robots
 - 2.3.3 Search & Rescue Robots
 - 2.3.4 Hazard Monitoring Robots
 - 2.3.5 Logistics Support Robots
 - 2.3.6 Firefighting Rescue Robots Sales by Core Function
 - 2.3.6.1 Global Firefighting Rescue Robots Sales Market Share by Core Function

(2021-2026)

2.3.6.2 Global Firefighting Rescue Robots Revenue and Market Share by Core Function (2021-2026)

2.3.6.3 Global Firefighting Rescue Robots Sale Price by Core Function (2021-2026)

2.4 Firefighting Rescue Robots Segment by Control Mode

2.4.1 Teleoperated Systems

2.4.2 Semi-Autonomous Systems

2.4.3 Fully Autonomous Systems

2.4.4 Firefighting Rescue Robots Sales by Control Mode

2.4.4.1 Global Firefighting Rescue Robots Sales Market Share by Control Mode (2021-2026)

2.4.4.2 Global Firefighting Rescue Robots Revenue and Market Share by Control Mode (2021-2026)

2.4.4.3 Global Firefighting Rescue Robots Sale Price by Control Mode (2021-2026)

2.5 Firefighting Rescue Robots Segment by Application

2.5.1 Fire Departments

2.5.2 Industrial Emergency Teams

2.5.3 Military Emergency Response Units

2.5.4 Public Safety / Disaster Rescue Agencies

2.5.5 Firefighting Rescue Robots Sales by Application

2.5.5.1 Global Firefighting Rescue Robots Sale Market Share by Application (2021-2026)

2.5.5.2 Global Firefighting Rescue Robots Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Firefighting Rescue Robots Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Firefighting Rescue Robots Breakdown Data by Company

3.1.1 Global Firefighting Rescue Robots Annual Sales by Company (2021-2026)

3.1.2 Global Firefighting Rescue Robots Sales Market Share by Company (2021-2026)

3.2 Global Firefighting Rescue Robots Annual Revenue by Company (2021-2026)

3.2.1 Global Firefighting Rescue Robots Revenue by Company (2021-2026)

3.2.2 Global Firefighting Rescue Robots Revenue Market Share by Company (2021-2026)

3.3 Global Firefighting Rescue Robots Sale Price by Company

3.4 Key Manufacturers Firefighting Rescue Robots Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Firefighting Rescue Robots Product Location Distribution

- 3.4.2 Players Firefighting Rescue Robots Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FIREFIGHTING RESCUE ROBOTS BY GEOGRAPHIC REGION

- 4.1 World Historic Firefighting Rescue Robots Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Firefighting Rescue Robots Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Firefighting Rescue Robots Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Firefighting Rescue Robots Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Firefighting Rescue Robots Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Firefighting Rescue Robots Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Firefighting Rescue Robots Sales Growth
- 4.4 APAC Firefighting Rescue Robots Sales Growth
- 4.5 Europe Firefighting Rescue Robots Sales Growth
- 4.6 Middle East & Africa Firefighting Rescue Robots Sales Growth

5 AMERICAS

- 5.1 Americas Firefighting Rescue Robots Sales by Country
 - 5.1.1 Americas Firefighting Rescue Robots Sales by Country (2021-2026)
 - 5.1.2 Americas Firefighting Rescue Robots Revenue by Country (2021-2026)
- 5.2 Americas Firefighting Rescue Robots Sales by Type (2021-2026)
- 5.3 Americas Firefighting Rescue Robots Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Firefighting Rescue Robots Sales by Region

6.1.1 APAC Firefighting Rescue Robots Sales by Region (2021-2026)

6.1.2 APAC Firefighting Rescue Robots Revenue by Region (2021-2026)

6.2 APAC Firefighting Rescue Robots Sales by Type (2021-2026)

6.3 APAC Firefighting Rescue Robots Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Firefighting Rescue Robots by Country

7.1.1 Europe Firefighting Rescue Robots Sales by Country (2021-2026)

7.1.2 Europe Firefighting Rescue Robots Revenue by Country (2021-2026)

7.2 Europe Firefighting Rescue Robots Sales by Type (2021-2026)

7.3 Europe Firefighting Rescue Robots Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Firefighting Rescue Robots by Country

8.1.1 Middle East & Africa Firefighting Rescue Robots Sales by Country (2021-2026)

8.1.2 Middle East & Africa Firefighting Rescue Robots Revenue by Country
(2021-2026)

8.2 Middle East & Africa Firefighting Rescue Robots Sales by Type (2021-2026)

8.3 Middle East & Africa Firefighting Rescue Robots Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Firefighting Rescue Robots

10.3 Manufacturing Process Analysis of Firefighting Rescue Robots

10.4 Industry Chain Structure of Firefighting Rescue Robots

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Firefighting Rescue Robots Distributors

11.3 Firefighting Rescue Robots Customer

12 WORLD FORECAST REVIEW FOR FIREFIGHTING RESCUE ROBOTS BY GEOGRAPHIC REGION

12.1 Global Firefighting Rescue Robots Market Size Forecast by Region

12.1.1 Global Firefighting Rescue Robots Forecast by Region (2027-2032)

12.1.2 Global Firefighting Rescue Robots Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Firefighting Rescue Robots Forecast by Type (2027-2032)

12.7 Global Firefighting Rescue Robots Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Howe & Howe Technologies (Private, USA)

13.1.1 Howe & Howe Technologies (Private, USA) Company Information

13.1.2 Howe & Howe Technologies (Private, USA) Firefighting Rescue Robots Product Portfolios and Specifications

13.1.3 Howe & Howe Technologies (Private, USA) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Howe & Howe Technologies (Private, USA) Main Business Overview

13.1.5 Howe & Howe Technologies (Private, USA) Latest Developments

13.2 Rosenbauer International AG (VIE: ROS, Austria)

13.2.1 Rosenbauer International AG (VIE: ROS, Austria) Company Information

13.2.2 Rosenbauer International AG (VIE: ROS, Austria) Firefighting Rescue Robots Product Portfolios and Specifications

13.2.3 Rosenbauer International AG (VIE: ROS, Austria) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Rosenbauer International AG (VIE: ROS, Austria) Main Business Overview

13.2.5 Rosenbauer International AG (VIE: ROS, Austria) Latest Developments

13.3 Shark Robotics (Private, France)

13.3.1 Shark Robotics (Private, France) Company Information

13.3.2 Shark Robotics (Private, France) Firefighting Rescue Robots Product Portfolios and Specifications

13.3.3 Shark Robotics (Private, France) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Shark Robotics (Private, France) Main Business Overview

13.3.5 Shark Robotics (Private, France) Latest Developments

13.4 Angatec GmbH (Private, Germany)

13.4.1 Angatec GmbH (Private, Germany) Company Information

13.4.2 Angatec GmbH (Private, Germany) Firefighting Rescue Robots Product Portfolios and Specifications

13.4.3 Angatec GmbH (Private, Germany) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Angatec GmbH (Private, Germany) Main Business Overview

13.4.5 Angatec GmbH (Private, Germany) Latest Developments

13.5 Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan)

13.5.1 Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan) Company Information

13.5.2 Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan) Firefighting Rescue Robots Product Portfolios and Specifications

13.5.3 Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan) Main Business Overview

- 13.5.5 Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan) Latest Developments
- 13.6 EmiControls SRL (Private, Italy)
 - 13.6.1 EmiControls SRL (Private, Italy) Company Information
 - 13.6.2 EmiControls SRL (Private, Italy) Firefighting Rescue Robots Product Portfolios and Specifications
 - 13.6.3 EmiControls SRL (Private, Italy) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 EmiControls SRL (Private, Italy) Main Business Overview
 - 13.6.5 EmiControls SRL (Private, Italy) Latest Developments
- 13.7 DOK-ING d.o.o. (Private, Croatia)
 - 13.7.1 DOK-ING d.o.o. (Private, Croatia) Company Information
 - 13.7.2 DOK-ING d.o.o. (Private, Croatia) Firefighting Rescue Robots Product Portfolios and Specifications
 - 13.7.3 DOK-ING d.o.o. (Private, Croatia) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 DOK-ING d.o.o. (Private, Croatia) Main Business Overview
 - 13.7.5 DOK-ING d.o.o. (Private, Croatia) Latest Developments
- 13.8 Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China)
 - 13.8.1 Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China) Company Information
 - 13.8.2 Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China) Firefighting Rescue Robots Product Portfolios and Specifications
 - 13.8.3 Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China) Main Business Overview
 - 13.8.5 Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China) Latest Developments
- 13.9 Vimal Fire (Private, India)
 - 13.9.1 Vimal Fire (Private, India) Company Information
 - 13.9.2 Vimal Fire (Private, India) Firefighting Rescue Robots Product Portfolios and Specifications
 - 13.9.3 Vimal Fire (Private, India) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Vimal Fire (Private, India) Main Business Overview
 - 13.9.5 Vimal Fire (Private, India) Latest Developments
- 13.10 Hyundai Rotem (KRX: 064350, South Korea)
 - 13.10.1 Hyundai Rotem (KRX: 064350, South Korea) Company Information
 - 13.10.2 Hyundai Rotem (KRX: 064350, South Korea) Firefighting Rescue Robots

Product Portfolios and Specifications

13.10.3 Hyundai Rotem (KRX: 064350, South Korea) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hyundai Rotem (KRX: 064350, South Korea) Main Business Overview

13.10.5 Hyundai Rotem (KRX: 064350, South Korea) Latest Developments

13.11 JTT Technology Co., Ltd. (Private, China)

13.11.1 JTT Technology Co., Ltd. (Private, China) Company Information

13.11.2 JTT Technology Co., Ltd. (Private, China) Firefighting Rescue Robots Product Portfolios and Specifications

13.11.3 JTT Technology Co., Ltd. (Private, China) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 JTT Technology Co., Ltd. (Private, China) Main Business Overview

13.11.5 JTT Technology Co., Ltd. (Private, China) Latest Developments

13.12 Baijirobot (Private, China)

13.12.1 Baijirobot (Private, China) Company Information

13.12.2 Baijirobot (Private, China) Firefighting Rescue Robots Product Portfolios and Specifications

13.12.3 Baijirobot (Private, China) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Baijirobot (Private, China) Main Business Overview

13.12.5 Baijirobot (Private, China) Latest Developments

13.13 Unitree Robotics (Private, China)

13.13.1 Unitree Robotics (Private, China) Company Information

13.13.2 Unitree Robotics (Private, China) Firefighting Rescue Robots Product Portfolios and Specifications

13.13.3 Unitree Robotics (Private, China) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Unitree Robotics (Private, China) Main Business Overview

13.13.5 Unitree Robotics (Private, China) Latest Developments

13.14 Luckyram Co., Ltd. (Private, China)

13.14.1 Luckyram Co., Ltd. (Private, China) Company Information

13.14.2 Luckyram Co., Ltd. (Private, China) Firefighting Rescue Robots Product Portfolios and Specifications

13.14.3 Luckyram Co., Ltd. (Private, China) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Luckyram Co., Ltd. (Private, China) Main Business Overview

13.14.5 Luckyram Co., Ltd. (Private, China) Latest Developments

13.15 Harris Corporation (NYSE: LHX via L3Harris, USA)

13.15.1 Harris Corporation (NYSE: LHX via L3Harris, USA) Company Information

13.15.2 Harris Corporation (NYSE: LHX via L3Harris, USA) Firefighting Rescue Robots Product Portfolios and Specifications

13.15.3 Harris Corporation (NYSE: LHX via L3Harris, USA) Firefighting Rescue Robots Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Harris Corporation (NYSE: LHX via L3Harris, USA) Main Business Overview

13.15.5 Harris Corporation (NYSE: LHX via L3Harris, USA) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Firefighting Rescue Robots Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Firefighting Rescue Robots Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Tracked Ground Robots (UGVs)

Table 4. Major Players of Wheeled Robots

Table 5. Major Players of Quadruped Robots

Table 6. Major Players of Aerial Robots (Firefighting Drones)

Table 7. Global Firefighting Rescue Robots Sales by Type (2021-2026) & (Units)

Table 8. Global Firefighting Rescue Robots Sales Market Share by Type (2021-2026)

Table 9. Global Firefighting Rescue Robots Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Firefighting Rescue Robots Revenue Market Share by Type (2021-2026)

Table 11. Global Firefighting Rescue Robots Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Fire Suppression Robots

Table 13. Major Players of Reconnaissance Robots

Table 14. Major Players of Search & Rescue Robots

Table 15. Major Players of Hazard Monitoring Robots

Table 16. Major Players of Logistics Support Robots

Table 17. Global Firefighting Rescue Robots Sales by Core Function (2021-2026) & (Units)

Table 18. Global Firefighting Rescue Robots Sales Market Share by Core Function (2021-2026)

Table 19. Global Firefighting Rescue Robots Revenue by Core Function (2021-2026) & (\$ million)

Table 20. Global Firefighting Rescue Robots Revenue Market Share by Core Function (2021-2026)

Table 21. Global Firefighting Rescue Robots Sale Price by Core Function (2021-2026) & (US\$/Unit)

Table 22. Major Players of Teleoperated Systems

Table 23. Major Players of Semi-Autonomous Systems

Table 24. Major Players of Fully Autonomous Systems

Table 25. Global Firefighting Rescue Robots Sales by Control Mode (2021-2026) & (Units)

Table 26. Global Firefighting Rescue Robots Sales Market Share by Control Mode (2021-2026)

Table 27. Global Firefighting Rescue Robots Revenue by Control Mode (2021-2026) & (\$ million)

Table 28. Global Firefighting Rescue Robots Revenue Market Share by Control Mode (2021-2026)

Table 29. Global Firefighting Rescue Robots Sale Price by Control Mode (2021-2026) & (US\$/Unit)

Table 30. Global Firefighting Rescue Robots Sale by Application (2021-2026) & (Units)

Table 31. Global Firefighting Rescue Robots Sale Market Share by Application (2021-2026)

Table 32. Global Firefighting Rescue Robots Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Firefighting Rescue Robots Revenue Market Share by Application (2021-2026)

Table 34. Global Firefighting Rescue Robots Sale Price by Application (2021-2026) & (US\$/Unit)

Table 35. Global Firefighting Rescue Robots Sales by Company (2021-2026) & (Units)

Table 36. Global Firefighting Rescue Robots Sales Market Share by Company (2021-2026)

Table 37. Global Firefighting Rescue Robots Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Firefighting Rescue Robots Revenue Market Share by Company (2021-2026)

Table 39. Global Firefighting Rescue Robots Sale Price by Company (2021-2026) & (US\$/Unit)

Table 40. Key Manufacturers Firefighting Rescue Robots Producing Area Distribution and Sales Area

Table 41. Players Firefighting Rescue Robots Products Offered

Table 42. Firefighting Rescue Robots Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Firefighting Rescue Robots Sales by Geographic Region (2021-2026) & (Units)

Table 46. Global Firefighting Rescue Robots Sales Market Share Geographic Region (2021-2026)

Table 47. Global Firefighting Rescue Robots Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Firefighting Rescue Robots Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Firefighting Rescue Robots Sales by Country/Region (2021-2026) & (Units)

Table 50. Global Firefighting Rescue Robots Sales Market Share by Country/Region (2021-2026)

Table 51. Global Firefighting Rescue Robots Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Firefighting Rescue Robots Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Firefighting Rescue Robots Sales by Country (2021-2026) & (Units)

Table 54. Americas Firefighting Rescue Robots Sales Market Share by Country (2021-2026)

Table 55. Americas Firefighting Rescue Robots Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Firefighting Rescue Robots Sales by Type (2021-2026) & (Units)

Table 57. Americas Firefighting Rescue Robots Sales by Application (2021-2026) & (Units)

Table 58. APAC Firefighting Rescue Robots Sales by Region (2021-2026) & (Units)

Table 59. APAC Firefighting Rescue Robots Sales Market Share by Region (2021-2026)

Table 60. APAC Firefighting Rescue Robots Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Firefighting Rescue Robots Sales by Type (2021-2026) & (Units)

Table 62. APAC Firefighting Rescue Robots Sales by Application (2021-2026) & (Units)

Table 63. Europe Firefighting Rescue Robots Sales by Country (2021-2026) & (Units)

Table 64. Europe Firefighting Rescue Robots Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Firefighting Rescue Robots Sales by Type (2021-2026) & (Units)

Table 66. Europe Firefighting Rescue Robots Sales by Application (2021-2026) & (Units)

Table 67. Middle East & Africa Firefighting Rescue Robots Sales by Country (2021-2026) & (Units)

Table 68. Middle East & Africa Firefighting Rescue Robots Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Firefighting Rescue Robots Sales by Type (2021-2026) & (Units)

Table 70. Middle East & Africa Firefighting Rescue Robots Sales by Application (2021-2026) & (Units)

Table 71. Key Market Drivers & Growth Opportunities of Firefighting Rescue Robots

Table 72. Key Market Challenges & Risks of Firefighting Rescue Robots

Table 73. Key Industry Trends of Firefighting Rescue Robots

Table 74. Firefighting Rescue Robots Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Firefighting Rescue Robots Distributors List

Table 77. Firefighting Rescue Robots Customer List

Table 78. Global Firefighting Rescue Robots Sales Forecast by Region (2027-2032) & (Units)

Table 79. Global Firefighting Rescue Robots Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Firefighting Rescue Robots Sales Forecast by Country (2027-2032) & (Units)

Table 81. Americas Firefighting Rescue Robots Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Firefighting Rescue Robots Sales Forecast by Region (2027-2032) & (Units)

Table 83. APAC Firefighting Rescue Robots Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Firefighting Rescue Robots Sales Forecast by Country (2027-2032) & (Units)

Table 85. Europe Firefighting Rescue Robots Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Firefighting Rescue Robots Sales Forecast by Country (2027-2032) & (Units)

Table 87. Middle East & Africa Firefighting Rescue Robots Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Firefighting Rescue Robots Sales Forecast by Type (2027-2032) & (Units)

Table 89. Global Firefighting Rescue Robots Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Firefighting Rescue Robots Sales Forecast by Application (2027-2032) & (Units)

Table 91. Global Firefighting Rescue Robots Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Howe & Howe Technologies (Private, USA) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 93. Howe & Howe Technologies (Private, USA) Firefighting Rescue Robots Product Portfolios and Specifications

Table 94. Howe & Howe Technologies (Private, USA) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Howe & Howe Technologies (Private, USA) Main Business

Table 96. Howe & Howe Technologies (Private, USA) Latest Developments

Table 97. Rosenbauer International AG (VIE: ROS, Austria) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 98. Rosenbauer International AG (VIE: ROS, Austria) Firefighting Rescue Robots Product Portfolios and Specifications

Table 99. Rosenbauer International AG (VIE: ROS, Austria) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Rosenbauer International AG (VIE: ROS, Austria) Main Business

Table 101. Rosenbauer International AG (VIE: ROS, Austria) Latest Developments

Table 102. Shark Robotics (Private, France) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 103. Shark Robotics (Private, France) Firefighting Rescue Robots Product Portfolios and Specifications

Table 104. Shark Robotics (Private, France) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Shark Robotics (Private, France) Main Business

Table 106. Shark Robotics (Private, France) Latest Developments

Table 107. Angatec GmbH (Private, Germany) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 108. Angatec GmbH (Private, Germany) Firefighting Rescue Robots Product Portfolios and Specifications

Table 109. Angatec GmbH (Private, Germany) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Angatec GmbH (Private, Germany) Main Business

Table 111. Angatec GmbH (Private, Germany) Latest Developments

Table 112. Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 113. Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan) Firefighting Rescue Robots Product Portfolios and Specifications

Table 114. Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan) Main Business

Table 116. Mitsubishi Heavy Industries, Ltd. (TYO: 7011, Japan) Latest Developments

Table 117. EmiControls SRL (Private, Italy) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 118. EmiControls SRL (Private, Italy) Firefighting Rescue Robots Product Portfolios and Specifications

Table 119. EmiControls SRL (Private, Italy) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. EmiControls SRL (Private, Italy) Main Business

Table 121. EmiControls SRL (Private, Italy) Latest Developments

Table 122. DOK-ING d.o.o. (Private, Croatia) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 123. DOK-ING d.o.o. (Private, Croatia) Firefighting Rescue Robots Product Portfolios and Specifications

Table 124. DOK-ING d.o.o. (Private, Croatia) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. DOK-ING d.o.o. (Private, Croatia) Main Business

Table 126. DOK-ING d.o.o. (Private, Croatia) Latest Developments

Table 127. Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 128. Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China) Firefighting Rescue Robots Product Portfolios and Specifications

Table 129. Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China) Main Business

Table 131. Shandong Guoxing Intelligent Technology Co., Ltd. (Private, China) Latest Developments

Table 132. Vimal Fire (Private, India) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 133. Vimal Fire (Private, India) Firefighting Rescue Robots Product Portfolios and Specifications

Table 134. Vimal Fire (Private, India) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Vimal Fire (Private, India) Main Business

Table 136. Vimal Fire (Private, India) Latest Developments

Table 137. Hyundai Rotem (KRX: 064350, South Korea) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 138. Hyundai Rotem (KRX: 064350, South Korea) Firefighting Rescue Robots Product Portfolios and Specifications

Table 139. Hyundai Rotem (KRX: 064350, South Korea) Firefighting Rescue Robots

Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Hyundai Rotem (KRX: 064350, South Korea) Main Business

Table 141. Hyundai Rotem (KRX: 064350, South Korea) Latest Developments

Table 142. JTT Technology Co., Ltd. (Private, China) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 143. JTT Technology Co., Ltd. (Private, China) Firefighting Rescue Robots Product Portfolios and Specifications

Table 144. JTT Technology Co., Ltd. (Private, China) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. JTT Technology Co., Ltd. (Private, China) Main Business

Table 146. JTT Technology Co., Ltd. (Private, China) Latest Developments

Table 147. Baijirobot (Private, China) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 148. Baijirobot (Private, China) Firefighting Rescue Robots Product Portfolios and Specifications

Table 149. Baijirobot (Private, China) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Baijirobot (Private, China) Main Business

Table 151. Baijirobot (Private, China) Latest Developments

Table 152. Unitree Robotics (Private, China) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 153. Unitree Robotics (Private, China) Firefighting Rescue Robots Product Portfolios and Specifications

Table 154. Unitree Robotics (Private, China) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Unitree Robotics (Private, China) Main Business

Table 156. Unitree Robotics (Private, China) Latest Developments

Table 157. Luckyram Co., Ltd. (Private, China) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 158. Luckyram Co., Ltd. (Private, China) Firefighting Rescue Robots Product Portfolios and Specifications

Table 159. Luckyram Co., Ltd. (Private, China) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Luckyram Co., Ltd. (Private, China) Main Business

Table 161. Luckyram Co., Ltd. (Private, China) Latest Developments

Table 162. Harris Corporation (NYSE: LHX via L3Harris, USA) Basic Information, Firefighting Rescue Robots Manufacturing Base, Sales Area and Its Competitors

Table 163. Harris Corporation (NYSE: LHX via L3Harris, USA) Firefighting Rescue Robots Product Portfolios and Specifications

Table 164. Harris Corporation (NYSE: LHX via L3Harris, USA) Firefighting Rescue Robots Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Harris Corporation (NYSE: LHX via L3Harris, USA) Main Business

Table 166. Harris Corporation (NYSE: LHX via L3Harris, USA) Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Firefighting Rescue Robots

Figure 2. Firefighting Rescue Robots Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Firefighting Rescue Robots Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Firefighting Rescue Robots Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Firefighting Rescue Robots Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Firefighting Rescue Robots Sales Market Share by Country/Region (2025)

Figure 10. Firefighting Rescue Robots Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Tracked Ground Robots (UGVs)

Figure 12. Product Picture of Wheeled Robots

Figure 13. Product Picture of Quadruped Robots

Figure 14. Product Picture of Aerial Robots (Firefighting Drones)

Figure 15. Global Firefighting Rescue Robots Sales Market Share by Type in 2026

Figure 16. Global Firefighting Rescue Robots Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Fire Suppression Robots

Figure 18. Product Picture of Reconnaissance Robots

Figure 19. Product Picture of Search & Rescue Robots

Figure 20. Product Picture of Hazard Monitoring Robots

Figure 21. Product Picture of Logistics Support Robots

Figure 22. Global Firefighting Rescue Robots Sales Market Share by Core Function in 2026

Figure 23. Global Firefighting Rescue Robots Revenue Market Share by Core Function (2021-2026)

Figure 24. Product Picture of Teleoperated Systems

Figure 25. Product Picture of Semi-Autonomous Systems

Figure 26. Product Picture of Fully Autonomous Systems

Figure 27. Global Firefighting Rescue Robots Sales Market Share by Control Mode in 2026

Figure 28. Global Firefighting Rescue Robots Revenue Market Share by Control Mode

(2021-2026)

Figure 29. Firefighting Rescue Robots Consumed in Fire Departments

Figure 30. Global Firefighting Rescue Robots Market: Fire Departments (2021-2026) & (Units)

Figure 31. Firefighting Rescue Robots Consumed in Industrial Emergency Teams

Figure 32. Global Firefighting Rescue Robots Market: Industrial Emergency Teams (2021-2026) & (Units)

Figure 33. Firefighting Rescue Robots Consumed in Military Emergency Response Units

Figure 34. Global Firefighting Rescue Robots Market: Military Emergency Response Units (2021-2026) & (Units)

Figure 35. Firefighting Rescue Robots Consumed in Public Safety / Disaster Rescue Agencies

Figure 36. Global Firefighting Rescue Robots Market: Public Safety / Disaster Rescue Agencies (2021-2026) & (Units)

Figure 37. Global Firefighting Rescue Robots Sale Market Share by Application (2025)

Figure 38. Global Firefighting Rescue Robots Revenue Market Share by Application in 2025

Figure 39. Firefighting Rescue Robots Sales by Company in 2025 (Units)

Figure 40. Global Firefighting Rescue Robots Sales Market Share by Company in 2025

Figure 41. Firefighting Rescue Robots Revenue by Company in 2025 (\$ millions)

Figure 42. Global Firefighting Rescue Robots Revenue Market Share by Company in 2025

Figure 43. Global Firefighting Rescue Robots Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Firefighting Rescue Robots Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Firefighting Rescue Robots Sales 2021-2026 (Units)

Figure 46. Americas Firefighting Rescue Robots Revenue 2021-2026 (\$ millions)

Figure 47. APAC Firefighting Rescue Robots Sales 2021-2026 (Units)

Figure 48. APAC Firefighting Rescue Robots Revenue 2021-2026 (\$ millions)

Figure 49. Europe Firefighting Rescue Robots Sales 2021-2026 (Units)

Figure 50. Europe Firefighting Rescue Robots Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Firefighting Rescue Robots Sales 2021-2026 (Units)

Figure 52. Middle East & Africa Firefighting Rescue Robots Revenue 2021-2026 (\$ millions)

Figure 53. Americas Firefighting Rescue Robots Sales Market Share by Country in 2025

Figure 54. Americas Firefighting Rescue Robots Revenue Market Share by Country

(2021-2026)

Figure 55. Americas Firefighting Rescue Robots Sales Market Share by Type

(2021-2026)

Figure 56. Americas Firefighting Rescue Robots Sales Market Share by Application

(2021-2026)

Figure 57. United States Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Firefighting Rescue Robots Sales Market Share by Region in 2025

Figure 62. APAC Firefighting Rescue Robots Revenue Market Share by Region (2021-2026)

Figure 63. APAC Firefighting Rescue Robots Sales Market Share by Type (2021-2026)

Figure 64. APAC Firefighting Rescue Robots Sales Market Share by Application (2021-2026)

Figure 65. China Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Firefighting Rescue Robots Sales Market Share by Country in 2025

Figure 73. Europe Firefighting Rescue Robots Revenue Market Share by Country (2021-2026)

Figure 74. Europe Firefighting Rescue Robots Sales Market Share by Type (2021-2026)

Figure 75. Europe Firefighting Rescue Robots Sales Market Share by Application (2021-2026)

Figure 76. Germany Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Firefighting Rescue Robots Sales Market Share by

Country (2021-2026)

Figure 82. Middle East & Africa Firefighting Rescue Robots Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Firefighting Rescue Robots Sales Market Share by Application (2021-2026)

Figure 84. Egypt Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Firefighting Rescue Robots Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Firefighting Rescue Robots in 2026

Figure 90. Manufacturing Process Analysis of Firefighting Rescue Robots

Figure 91. Industry Chain Structure of Firefighting Rescue Robots

Figure 92. Channels of Distribution

Figure 93. Global Firefighting Rescue Robots Sales Market Forecast by Region (2027-2032)

Figure 94. Global Firefighting Rescue Robots Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Firefighting Rescue Robots Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Firefighting Rescue Robots Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Firefighting Rescue Robots Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Firefighting Rescue Robots Revenue Market Share Forecast by Application (2027-2032)

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