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Global Firefighter Helmet-mounted Camera Market Growth 2026-2032

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Abstracts

The global Firefighter Helmet-mounted Camera market size is predicted to grow from US$ 1123 million in 2025 to US$ 2132 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

In 2025, global sales of firefighter helmet-mounted cameras reached 1.85 million units, with an average selling price of $620 per unit. Total global production capacity stands at approximately 2.6 million units annually, and the industry's average gross profit margin is around 42%. These cameras are professional-grade video capture and transmission devices—either integrated into protective helmets or mounted via helmet brackets—designed to record real-time footage and transmit first-person-view (FPV) information during fires, rescue operations, and hazardous incidents, thereby supporting remote decision-making at command centers. Key features include high-temperature resistance, low-light imaging, infrared-assisted identification, real-time wireless transmission, and data storage/playback capabilities; they typically feature waterproof, dustproof, shock-resistant, and heat-radiation-resistant designs to withstand extreme firefighting environments.

Upstream components include high-strength engineering plastic housings, micro image sensors, infrared modules, battery systems, and wireless communication chips; midstream operations involve professional equipment manufacturers handling optical integration, embedded system development, and protective packaging; downstream markets primarily comprise fire departments, emergency rescue agencies, industrial safety enterprises, and public safety system integrators. Future development will focus on AI-based intelligent recognition, 5G real-time data transmission, multi-device collaborative command, and the integration of AR-assisted rescue systems. Furthermore, driven by the digital transformation of global emergency management and

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rising fire safety standards, the market penetration of helmet-mounted visual equipment in the smart firefighting and industrial safety sectors is expected to grow steadily.

United States market for Firefighter Helmet-mounted Camera is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Firefighter Helmet-mounted Camera is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Firefighter Helmet-mounted Camera is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Firefighter Helmet-mounted Camera players cover Fire Cam, SHELLEYES, MOHOC, Bullard, Dr?ger, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Firefighter Helmet-mounted Camera Industry Forecast” looks at past sales and reviews total world Firefighter Helmet-mounted Camera sales in 2025, providing a comprehensive analysis by region and market sector of projected Firefighter Helmet-mounted Camera sales for 2026 through 2032. With Firefighter Helmet-mounted Camera sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Firefighter Helmet-mounted Camera industry.

This Insight Report provides a comprehensive analysis of the global Firefighter Helmet-mounted Camera landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Firefighter Helmet-mounted Camera portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Firefighter Helmet-mounted Camera market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Firefighter Helmet-mounted Camera and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Firefighter Helmet-mounted Camera.

This report presents a comprehensive overview, market shares, and growth opportunities of Firefighter Helmet-mounted Camera market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-definition Visible Light Imaging

Integrated Infrared Thermal Imaging

Dual-spectrum Fusion

Segmentation by Mounting Structure:

Integrated Helmet-mounted

Clip-on/External Mount

Segmentation by Battery Life:

Battery Life: ?4 hours

Battery Life: 4–8 hours

Battery Life: 8.1–12 hours

Others

Segmentation by Application:

Fire Departments

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Emergency Rescue Agencies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fire Cam

SHELLEYES

MOHOC

Bullard

Dr?ger

Rosenbauer

SETTALL

Hikvision

ZHENGZE

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BesoVideo

Key Questions Addressed in this Report

What is the 10-year outlook for the global Firefighter Helmet-mounted Camera market?

What factors are driving Firefighter Helmet-mounted Camera market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Firefighter Helmet-mounted Camera market opportunities vary by end market size?

How does Firefighter Helmet-mounted Camera break out by Type, by Application?

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