

Global Fire-resistant Sandwich Panel Market Growth 2026-2032

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Abstracts

The global Fire-resistant Sandwich Panel market size is predicted to grow from US\$ 19390 million in 2025 to US\$ 19438 million in 2032; it is expected to grow at a CAGR of 0.1% from 2026 to 2032.

In 2025, global Fire-resistant Sandwich Panel production reached approximately 838 million square meters, with an average price of 23.66 USD per square meter.

A fire-resistant sandwich panel is a prefabricated building material composed of two outer facing sheets bonded to a fire-resistant core material, designed to provide structural integrity, thermal insulation, and enhanced fire performance. The facing sheets are commonly made of coated steel, aluminum, or other metal materials, while the core typically consists of mineral wool, fire-retardant polyurethane, or other non-combustible or low-combustibility materials. These panels are widely used in building envelopes, partitions, ceilings, and industrial facilities where fire safety and thermal efficiency are critical.

From an industry and supply-chain perspective, fire-resistant sandwich panels rely on upstream inputs such as metal coils, fire-resistant core materials, adhesives, coatings, and protective films. Typical production lines include metal sheet profiling and roll forming, core material preparation, continuous or discontinuous lamination, curing, cutting to size, surface finishing, and quality inspection, including fire resistance and mechanical performance testing. Downstream applications include industrial plants, logistics warehouses, cold storage facilities, commercial buildings, public infrastructure, and temporary or modular structures, where panels are selected based on fire rating, insulation performance, load-bearing requirements, and installation efficiency.

The fire-resistant sandwich panel market is supported by increasing fire safety regulations, the growth of industrial and logistics facilities, and the expansion of prefabricated and modular construction. As building codes become stricter, especially for large-span industrial buildings and public facilities, demand for panels with certified fire resistance and stable insulation performance continues to rise. These panels offer advantages in construction speed, weight reduction, and thermal efficiency, making them attractive alternatives to traditional masonry or concrete systems.

Regionally, Asia-Pacific represents the largest and fastest-growing market, driven by industrialization, warehouse construction, and infrastructure investment. Europe shows stable demand due to stringent fire standards and a mature prefabricated building sector, while North America is supported by growth in logistics, cold storage, and commercial renovations. Key growth drivers include stricter fire codes, the need for energy-efficient building envelopes, and labor-saving construction methods. Constraints include fluctuations in steel prices, cost differences among core materials, and certification requirements that increase testing and compliance costs. Market competition increasingly focuses on fire rating performance, panel durability, thermal efficiency, and project delivery capability rather than price alone.

LP Information, Inc. (LPI) ' newest research report, the "Fire-resistant Sandwich Panel Industry Forecast" looks at past sales and reviews total world Fire-resistant Sandwich Panel sales in 2025, providing a comprehensive analysis by region and market sector of projected Fire-resistant Sandwich Panel sales for 2026 through 2032. With Fire-resistant Sandwich Panel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fire-resistant Sandwich Panel industry.

This Insight Report provides a comprehensive analysis of the global Fire-resistant Sandwich Panel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fire-resistant Sandwich Panel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fire-resistant Sandwich Panel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fire-resistant Sandwich Panel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fire-resistant Sandwich Panel.

This report presents a comprehensive overview, market shares, and growth opportunities of Fire-resistant Sandwich Panel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PUR/PIR Sandwich Panels

EPS Sandwich Panels

Mineral Wool Sandwich Panels

Others

Segmentation by Outer Material:

Steel

Aluminum

Others

Segmentation by End Use:

Residential Building

Commercial Building

Others

Segmentation by Application:

Building Wall

Building Roof

Cold Storage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kingspan

Metecno

Lattonedil

Isopan

ArcelorMittal

Assan Panel

Nucor

TATA Steel

Nikkei Panel

Romakowski

Italpannelli

Nippon Steel Coated Sheet

Jiangsu Jingxue

Duowei

Marcegaglia

Ruukki

Igkogyo

Wiskind

Tonmat

Alubel

Zhongjie Group

Huadu Group

BRD New Materia

BCOMS

Isomec

GuangDong DaChang

Panelco

PH??NG NAM PANEL

MatecPanel

Panel Viet

Viet Xo Steel

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fire-resistant Sandwich Panel market?

What factors are driving Fire-resistant Sandwich Panel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fire-resistant Sandwich Panel market opportunities vary by end market size?

How does Fire-resistant Sandwich Panel break out by Type, by Application?

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