

Global Fire Resistant Fiberglass Market Growth 2026-2032

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Abstracts

The global Fire Resistant Fiberglass market size is predicted to grow from US\$ 1800 million in 2025 to US\$ 2827 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Fire-resistant fiberglass is a composite material made from fiberglass as the base material and specially treated to give it excellent fire-resistant properties. It is widely used in construction, home appliances, electrical equipment, and automobiles, primarily providing fire protection, thermal insulation, and slowing the spread of fire. Fire-resistant fiberglass can withstand prolonged exposure to high temperatures without melting or burning, making it widely used in fireproofing, heat insulation, soundproofing, and other applications.

Global production of fire-resistant fiberglass is projected to reach 1.46 million tons in 2025, with an average price of \$1,260 per ton.

Upstream mainly includes suppliers of glass raw materials and chemical additives such as silica sand, limestone, boron compounds, sizing agents, and flame-retardant additives, along with melting and fiber-forming equipment. The technology is relatively mature, though there are still barriers in high-performance formulations and uniformity control, and raw materials and energy account for a large portion of costs. Downstream applications include construction and infrastructure, electrical and power systems, transportation, and industrial protection. The construction sector is the primary demand driver, with applications in fire doors, partitions, coatings, and pipe insulation, while demand is also growing in wind turbine blades, cable insulation, and rail transit fire protection systems. With stricter fire safety regulations and increasing safety awareness, downstream demand continues to expand.

The industry is evolving toward higher performance, composite integration, and environmentally friendly solutions, with products advancing toward higher temperature resistance, lower smoke density, and improved mechanical properties, often combined with resins and ceramics to expand application scope. Growth is driven by stricter fire safety standards, infrastructure development, increasing safety requirements in energy and electrical systems, and stronger industrial safety regulations. Constraints include fluctuations in raw material and energy prices, higher technical barriers for advanced products, and pricing pressure from intensified competition, along with rising environmental compliance costs. Industry gross margins are generally moderate, typically ranging from 25% to 45%, with lower margins for commoditized products and higher margins for high-performance and customized composite materials. Companies can improve profitability by enhancing product value and optimizing energy efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Fire Resistant Fiberglass Industry Forecast" looks at past sales and reviews total world Fire Resistant Fiberglass sales in 2025, providing a comprehensive analysis by region and market sector of projected Fire Resistant Fiberglass sales for 2026 through 2032. With Fire Resistant Fiberglass sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fire Resistant Fiberglass industry.

This Insight Report provides a comprehensive analysis of the global Fire Resistant Fiberglass landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fire Resistant Fiberglass portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fire Resistant Fiberglass market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fire Resistant Fiberglass and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fire Resistant Fiberglass.

This report presents a comprehensive overview, market shares, and growth opportunities of Fire Resistant Fiberglass market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Short-Cut Fibers

Filament Fibers

Segmentation by Composition:

High-Silica Fire-Resistant Glass Fiber

Borosilicate Fire-Resistant Glass Fiber

Low-Alkali Fire-Resistant Glass Fiber

High-Strength S-Type Glass Fiber

Segmentation by Form:

Fiberglass Cloth

Fiberglass Wool

Fiberglass Yarn

Fiberglass Rope

Other

Segmentation by Application:

Construction Industry

Industrial

Transportation

Electrical and Electronic

Military Specialty

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Owens Corning

Vetrotex

Johns Manville

PPG Industries

AGY Holding Corp.

Nippon Electric Glass Co., Ltd.

Nitto Boseki Co., Ltd.

Unitika Ltd.

BGF Industries, Inc.

Hexcel Corporation

Isovolta AG

Valmiera Glass Group

3B Fibreglass

China Jushi Co., Ltd.

Chongqing Polycomp International Corp.

Taishan Fiberglass Inc.

Sichuan Weibo New Material Group Co., Ltd.

Shandong Fiberglass Group Corp.

Jiangsu Changhai Composite Materials Co., Ltd.

Zhejiang Hengshi Fiberglass Fabrics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fire Resistant Fiberglass market?

What factors are driving Fire Resistant Fiberglass market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fire Resistant Fiberglass market opportunities vary by end market size?

How does Fire Resistant Fiberglass break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fire Resistant Fiberglass Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Fire Resistant Fiberglass by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Fire Resistant Fiberglass by Country/Region, 2021, 2025 & 2032
- 2.2 Fire Resistant Fiberglass Segment by Type
 - 2.2.1 Short-Cut Fibers
 - 2.2.2 Filament Fibers
 - 2.2.3 Fire Resistant Fiberglass Sales by Type
 - 2.2.3.1 Global Fire Resistant Fiberglass Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Fire Resistant Fiberglass Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Fire Resistant Fiberglass Sale Price by Type (2021-2026)
- 2.3 Fire Resistant Fiberglass Segment by Composition
 - 2.3.1 High-Silica Fire-Resistant Glass Fiber
 - 2.3.2 Borosilicate Fire-Resistant Glass Fiber
 - 2.3.3 Low-Alkali Fire-Resistant Glass Fiber
 - 2.3.4 High-Strength S-Type Glass Fiber
 - 2.3.5 Fire Resistant Fiberglass Sales by Composition
 - 2.3.5.1 Global Fire Resistant Fiberglass Sales Market Share by Composition (2021-2026)
 - 2.3.5.2 Global Fire Resistant Fiberglass Revenue and Market Share by Composition (2021-2026)

- 2.3.5.3 Global Fire Resistant Fiberglass Sale Price by Composition (2021-2026)
- 2.4 Fire Resistant Fiberglass Segment by Form
 - 2.4.1 Fiberglass Cloth
 - 2.4.2 Fiberglass Wool
 - 2.4.3 Fiberglass Yarn
 - 2.4.4 Fiberglass Rope
 - 2.4.5 Other
 - 2.4.6 Fire Resistant Fiberglass Sales by Form
 - 2.4.6.1 Global Fire Resistant Fiberglass Sales Market Share by Form (2021-2026)
 - 2.4.6.2 Global Fire Resistant Fiberglass Revenue and Market Share by Form (2021-2026)
 - 2.4.6.3 Global Fire Resistant Fiberglass Sale Price by Form (2021-2026)
- 2.5 Fire Resistant Fiberglass Segment by Application
 - 2.5.1 Construction Industry
 - 2.5.2 Industrial
 - 2.5.3 Transportation
 - 2.5.4 Electrical and Electronic
 - 2.5.5 Military Specialty
 - 2.5.6 Fire Resistant Fiberglass Sales by Application
 - 2.5.6.1 Global Fire Resistant Fiberglass Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Fire Resistant Fiberglass Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Fire Resistant Fiberglass Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Fire Resistant Fiberglass Breakdown Data by Company
 - 3.1.1 Global Fire Resistant Fiberglass Annual Sales by Company (2021-2026)
 - 3.1.2 Global Fire Resistant Fiberglass Sales Market Share by Company (2021-2026)
- 3.2 Global Fire Resistant Fiberglass Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Fire Resistant Fiberglass Revenue by Company (2021-2026)
 - 3.2.2 Global Fire Resistant Fiberglass Revenue Market Share by Company (2021-2026)
- 3.3 Global Fire Resistant Fiberglass Sale Price by Company
- 3.4 Key Manufacturers Fire Resistant Fiberglass Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Fire Resistant Fiberglass Product Location Distribution
 - 3.4.2 Players Fire Resistant Fiberglass Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FIRE RESISTANT FIBERGLASS BY GEOGRAPHIC REGION

4.1 World Historic Fire Resistant Fiberglass Market Size by Geographic Region (2021-2026)

4.1.1 Global Fire Resistant Fiberglass Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Fire Resistant Fiberglass Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Fire Resistant Fiberglass Market Size by Country/Region (2021-2026)

4.2.1 Global Fire Resistant Fiberglass Annual Sales by Country/Region (2021-2026)

4.2.2 Global Fire Resistant Fiberglass Annual Revenue by Country/Region (2021-2026)

4.3 Americas Fire Resistant Fiberglass Sales Growth

4.4 APAC Fire Resistant Fiberglass Sales Growth

4.5 Europe Fire Resistant Fiberglass Sales Growth

4.6 Middle East & Africa Fire Resistant Fiberglass Sales Growth

5 AMERICAS

5.1 Americas Fire Resistant Fiberglass Sales by Country

5.1.1 Americas Fire Resistant Fiberglass Sales by Country (2021-2026)

5.1.2 Americas Fire Resistant Fiberglass Revenue by Country (2021-2026)

5.2 Americas Fire Resistant Fiberglass Sales by Type (2021-2026)

5.3 Americas Fire Resistant Fiberglass Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Fire Resistant Fiberglass Sales by Region

6.1.1 APAC Fire Resistant Fiberglass Sales by Region (2021-2026)

6.1.2 APAC Fire Resistant Fiberglass Revenue by Region (2021-2026)

6.2 APAC Fire Resistant Fiberglass Sales by Type (2021-2026)

6.3 APAC Fire Resistant Fiberglass Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Fire Resistant Fiberglass by Country

7.1.1 Europe Fire Resistant Fiberglass Sales by Country (2021-2026)

7.1.2 Europe Fire Resistant Fiberglass Revenue by Country (2021-2026)

7.2 Europe Fire Resistant Fiberglass Sales by Type (2021-2026)

7.3 Europe Fire Resistant Fiberglass Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fire Resistant Fiberglass by Country

8.1.1 Middle East & Africa Fire Resistant Fiberglass Sales by Country (2021-2026)

8.1.2 Middle East & Africa Fire Resistant Fiberglass Revenue by Country (2021-2026)

8.2 Middle East & Africa Fire Resistant Fiberglass Sales by Type (2021-2026)

8.3 Middle East & Africa Fire Resistant Fiberglass Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Fire Resistant Fiberglass

10.3 Manufacturing Process Analysis of Fire Resistant Fiberglass

10.4 Industry Chain Structure of Fire Resistant Fiberglass

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Fire Resistant Fiberglass Distributors

11.3 Fire Resistant Fiberglass Customer

12 WORLD FORECAST REVIEW FOR FIRE RESISTANT FIBERGLASS BY GEOGRAPHIC REGION

12.1 Global Fire Resistant Fiberglass Market Size Forecast by Region

12.1.1 Global Fire Resistant Fiberglass Forecast by Region (2027-2032)

12.1.2 Global Fire Resistant Fiberglass Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Fire Resistant Fiberglass Forecast by Type (2027-2032)

12.7 Global Fire Resistant Fiberglass Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Owens Corning

13.1.1 Owens Corning Company Information

- 13.1.2 Owens Corning Fire Resistant Fiberglass Product Portfolios and Specifications
- 13.1.3 Owens Corning Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Owens Corning Main Business Overview
- 13.1.5 Owens Corning Latest Developments
- 13.2 Vetrotex
 - 13.2.1 Vetrotex Company Information
 - 13.2.2 Vetrotex Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.2.3 Vetrotex Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Vetrotex Main Business Overview
 - 13.2.5 Vetrotex Latest Developments
- 13.3 Johns Manville
 - 13.3.1 Johns Manville Company Information
 - 13.3.2 Johns Manville Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.3.3 Johns Manville Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Johns Manville Main Business Overview
 - 13.3.5 Johns Manville Latest Developments
- 13.4 PPG Industries
 - 13.4.1 PPG Industries Company Information
 - 13.4.2 PPG Industries Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.4.3 PPG Industries Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 PPG Industries Main Business Overview
 - 13.4.5 PPG Industries Latest Developments
- 13.5 AGY Holding Corp.
 - 13.5.1 AGY Holding Corp. Company Information
 - 13.5.2 AGY Holding Corp. Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.5.3 AGY Holding Corp. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 AGY Holding Corp. Main Business Overview
 - 13.5.5 AGY Holding Corp. Latest Developments
- 13.6 Nippon Electric Glass Co., Ltd.
 - 13.6.1 Nippon Electric Glass Co., Ltd. Company Information
 - 13.6.2 Nippon Electric Glass Co., Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.6.3 Nippon Electric Glass Co., Ltd. Fire Resistant Fiberglass Sales, Revenue, Price

and Gross Margin (2021-2026)

13.6.4 Nippon Electric Glass Co., Ltd. Main Business Overview

13.6.5 Nippon Electric Glass Co., Ltd. Latest Developments

13.7 Nitto Boseki Co., Ltd.

13.7.1 Nitto Boseki Co., Ltd. Company Information

13.7.2 Nitto Boseki Co., Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications

13.7.3 Nitto Boseki Co., Ltd. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Nitto Boseki Co., Ltd. Main Business Overview

13.7.5 Nitto Boseki Co., Ltd. Latest Developments

13.8 Unitika Ltd.

13.8.1 Unitika Ltd. Company Information

13.8.2 Unitika Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications

13.8.3 Unitika Ltd. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Unitika Ltd. Main Business Overview

13.8.5 Unitika Ltd. Latest Developments

13.9 BGF Industries, Inc.

13.9.1 BGF Industries, Inc. Company Information

13.9.2 BGF Industries, Inc. Fire Resistant Fiberglass Product Portfolios and Specifications

13.9.3 BGF Industries, Inc. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 BGF Industries, Inc. Main Business Overview

13.9.5 BGF Industries, Inc. Latest Developments

13.10 Hexcel Corporation

13.10.1 Hexcel Corporation Company Information

13.10.2 Hexcel Corporation Fire Resistant Fiberglass Product Portfolios and Specifications

13.10.3 Hexcel Corporation Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hexcel Corporation Main Business Overview

13.10.5 Hexcel Corporation Latest Developments

13.11 Isovolta AG

13.11.1 Isovolta AG Company Information

13.11.2 Isovolta AG Fire Resistant Fiberglass Product Portfolios and Specifications

13.11.3 Isovolta AG Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.11.4 Isovolta AG Main Business Overview
- 13.11.5 Isovolta AG Latest Developments
- 13.12 Valmiera Glass Group
 - 13.12.1 Valmiera Glass Group Company Information
 - 13.12.2 Valmiera Glass Group Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.12.3 Valmiera Glass Group Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Valmiera Glass Group Main Business Overview
 - 13.12.5 Valmiera Glass Group Latest Developments
- 13.13 3B Fibreglass
 - 13.13.1 3B Fibreglass Company Information
 - 13.13.2 3B Fibreglass Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.13.3 3B Fibreglass Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 3B Fibreglass Main Business Overview
 - 13.13.5 3B Fibreglass Latest Developments
- 13.14 China Jushi Co., Ltd.
 - 13.14.1 China Jushi Co., Ltd. Company Information
 - 13.14.2 China Jushi Co., Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.14.3 China Jushi Co., Ltd. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 China Jushi Co., Ltd. Main Business Overview
 - 13.14.5 China Jushi Co., Ltd. Latest Developments
- 13.15 Chongqing Polycomp International Corp.
 - 13.15.1 Chongqing Polycomp International Corp. Company Information
 - 13.15.2 Chongqing Polycomp International Corp. Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.15.3 Chongqing Polycomp International Corp. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Chongqing Polycomp International Corp. Main Business Overview
 - 13.15.5 Chongqing Polycomp International Corp. Latest Developments
- 13.16 Taishan Fiberglass Inc.
 - 13.16.1 Taishan Fiberglass Inc. Company Information
 - 13.16.2 Taishan Fiberglass Inc. Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.16.3 Taishan Fiberglass Inc. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.16.4 Taishan Fiberglass Inc. Main Business Overview
- 13.16.5 Taishan Fiberglass Inc. Latest Developments
- 13.17 Sichuan Weibo New Material Group Co., Ltd.
 - 13.17.1 Sichuan Weibo New Material Group Co., Ltd. Company Information
 - 13.17.2 Sichuan Weibo New Material Group Co., Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.17.3 Sichuan Weibo New Material Group Co., Ltd. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Sichuan Weibo New Material Group Co., Ltd. Main Business Overview
 - 13.17.5 Sichuan Weibo New Material Group Co., Ltd. Latest Developments
- 13.18 Shandong Fiberglass Group Corp.
 - 13.18.1 Shandong Fiberglass Group Corp. Company Information
 - 13.18.2 Shandong Fiberglass Group Corp. Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.18.3 Shandong Fiberglass Group Corp. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Shandong Fiberglass Group Corp. Main Business Overview
 - 13.18.5 Shandong Fiberglass Group Corp. Latest Developments
- 13.19 Jiangsu Changhai Composite Materials Co., Ltd.
 - 13.19.1 Jiangsu Changhai Composite Materials Co., Ltd. Company Information
 - 13.19.2 Jiangsu Changhai Composite Materials Co., Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.19.3 Jiangsu Changhai Composite Materials Co., Ltd. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Jiangsu Changhai Composite Materials Co., Ltd. Main Business Overview
 - 13.19.5 Jiangsu Changhai Composite Materials Co., Ltd. Latest Developments
- 13.20 Zhejiang Hengshi Fiberglass Fabrics Co., Ltd.
 - 13.20.1 Zhejiang Hengshi Fiberglass Fabrics Co., Ltd. Company Information
 - 13.20.2 Zhejiang Hengshi Fiberglass Fabrics Co., Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications
 - 13.20.3 Zhejiang Hengshi Fiberglass Fabrics Co., Ltd. Fire Resistant Fiberglass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Zhejiang Hengshi Fiberglass Fabrics Co., Ltd. Main Business Overview
 - 13.20.5 Zhejiang Hengshi Fiberglass Fabrics Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fire Resistant Fiberglass Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fire Resistant Fiberglass Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Short-Cut Fibers

Table 4. Major Players of Filament Fibers

Table 5. Global Fire Resistant Fiberglass Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Fire Resistant Fiberglass Sales Market Share by Type (2021-2026)

Table 7. Global Fire Resistant Fiberglass Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Fire Resistant Fiberglass Revenue Market Share by Type (2021-2026)

Table 9. Global Fire Resistant Fiberglass Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of High-Silica Fire-Resistant Glass Fiber

Table 11. Major Players of Borosilicate Fire-Resistant Glass Fiber

Table 12. Major Players of Low-Alkali Fire-Resistant Glass Fiber

Table 13. Major Players of High-Strength S-Type Glass Fiber

Table 14. Global Fire Resistant Fiberglass Sales by Composition (2021-2026) & (Kilotons)

Table 15. Global Fire Resistant Fiberglass Sales Market Share by Composition (2021-2026)

Table 16. Global Fire Resistant Fiberglass Revenue by Composition (2021-2026) & (\$ million)

Table 17. Global Fire Resistant Fiberglass Revenue Market Share by Composition (2021-2026)

Table 18. Global Fire Resistant Fiberglass Sale Price by Composition (2021-2026) & (US\$/Ton)

Table 19. Major Players of Fiberglass Cloth

Table 20. Major Players of Fiberglass Wool

Table 21. Major Players of Fiberglass Yarn

Table 22. Major Players of Fiberglass Rope

Table 23. Major Players of Other

Table 24. Global Fire Resistant Fiberglass Sales by Form (2021-2026) & (Kilotons)

Table 25. Global Fire Resistant Fiberglass Sales Market Share by Form (2021-2026)

Table 26. Global Fire Resistant Fiberglass Revenue by Form (2021-2026) & (\$ million)

Table 27. Global Fire Resistant Fiberglass Revenue Market Share by Form (2021-2026)

Table 28. Global Fire Resistant Fiberglass Sale Price by Form (2021-2026) &

(US\$/Ton)

Table 29. Global Fire Resistant Fiberglass Sale by Application (2021-2026) & (Kilotons)

Table 30. Global Fire Resistant Fiberglass Sale Market Share by Application
(2021-2026)

Table 31. Global Fire Resistant Fiberglass Revenue by Application (2021-2026) & (\$
million)

Table 32. Global Fire Resistant Fiberglass Revenue Market Share by Application
(2021-2026)

Table 33. Global Fire Resistant Fiberglass Sale Price by Application (2021-2026) &
(US\$/Ton)

Table 34. Global Fire Resistant Fiberglass Sales by Company (2021-2026) & (Kilotons)

Table 35. Global Fire Resistant Fiberglass Sales Market Share by Company
(2021-2026)

Table 36. Global Fire Resistant Fiberglass Revenue by Company (2021-2026) & (\$
millions)

Table 37. Global Fire Resistant Fiberglass Revenue Market Share by Company
(2021-2026)

Table 38. Global Fire Resistant Fiberglass Sale Price by Company (2021-2026) &
(US\$/Ton)

Table 39. Key Manufacturers Fire Resistant Fiberglass Producing Area Distribution and
Sales Area

Table 40. Players Fire Resistant Fiberglass Products Offered

Table 41. Fire Resistant Fiberglass Concentration Ratio (CR3, CR5 and CR10) &
(2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Fire Resistant Fiberglass Sales by Geographic Region (2021-2026) &
(Kilotons)

Table 45. Global Fire Resistant Fiberglass Sales Market Share Geographic Region
(2021-2026)

Table 46. Global Fire Resistant Fiberglass Revenue by Geographic Region (2021-2026)
& (\$ millions)

Table 47. Global Fire Resistant Fiberglass Revenue Market Share by Geographic
Region (2021-2026)

Table 48. Global Fire Resistant Fiberglass Sales by Country/Region (2021-2026) &
(Kilotons)

Table 49. Global Fire Resistant Fiberglass Sales Market Share by Country/Region
(2021-2026)

Table 50. Global Fire Resistant Fiberglass Revenue by Country/Region (2021-2026) &

(\$ millions)

Table 51. Global Fire Resistant Fiberglass Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Fire Resistant Fiberglass Sales by Country (2021-2026) & (Kilotons)

Table 53. Americas Fire Resistant Fiberglass Sales Market Share by Country (2021-2026)

Table 54. Americas Fire Resistant Fiberglass Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Fire Resistant Fiberglass Sales by Type (2021-2026) & (Kilotons)

Table 56. Americas Fire Resistant Fiberglass Sales by Application (2021-2026) & (Kilotons)

Table 57. APAC Fire Resistant Fiberglass Sales by Region (2021-2026) & (Kilotons)

Table 58. APAC Fire Resistant Fiberglass Sales Market Share by Region (2021-2026)

Table 59. APAC Fire Resistant Fiberglass Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Fire Resistant Fiberglass Sales by Type (2021-2026) & (Kilotons)

Table 61. APAC Fire Resistant Fiberglass Sales by Application (2021-2026) & (Kilotons)

Table 62. Europe Fire Resistant Fiberglass Sales by Country (2021-2026) & (Kilotons)

Table 63. Europe Fire Resistant Fiberglass Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Fire Resistant Fiberglass Sales by Type (2021-2026) & (Kilotons)

Table 65. Europe Fire Resistant Fiberglass Sales by Application (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Fire Resistant Fiberglass Sales by Country (2021-2026) & (Kilotons)

Table 67. Middle East & Africa Fire Resistant Fiberglass Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Fire Resistant Fiberglass Sales by Type (2021-2026) & (Kilotons)

Table 69. Middle East & Africa Fire Resistant Fiberglass Sales by Application (2021-2026) & (Kilotons)

Table 70. Key Market Drivers & Growth Opportunities of Fire Resistant Fiberglass

Table 71. Key Market Challenges & Risks of Fire Resistant Fiberglass

Table 72. Key Industry Trends of Fire Resistant Fiberglass

Table 73. Fire Resistant Fiberglass Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Fire Resistant Fiberglass Distributors List

Table 76. Fire Resistant Fiberglass Customer List

Table 77. Global Fire Resistant Fiberglass Sales Forecast by Region (2027-2032) & (Kilotons)

Table 78. Global Fire Resistant Fiberglass Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Fire Resistant Fiberglass Sales Forecast by Country (2027-2032) & (Kilotons)

Table 80. Americas Fire Resistant Fiberglass Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Fire Resistant Fiberglass Sales Forecast by Region (2027-2032) & (Kilotons)

Table 82. APAC Fire Resistant Fiberglass Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Fire Resistant Fiberglass Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Europe Fire Resistant Fiberglass Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Fire Resistant Fiberglass Sales Forecast by Country (2027-2032) & (Kilotons)

Table 86. Middle East & Africa Fire Resistant Fiberglass Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Fire Resistant Fiberglass Sales Forecast by Type (2027-2032) & (Kilotons)

Table 88. Global Fire Resistant Fiberglass Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Fire Resistant Fiberglass Sales Forecast by Application (2027-2032) & (Kilotons)

Table 90. Global Fire Resistant Fiberglass Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Owens Corning Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 92. Owens Corning Fire Resistant Fiberglass Product Portfolios and Specifications

Table 93. Owens Corning Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Owens Corning Main Business

Table 95. Owens Corning Latest Developments

Table 96. Vetrotex Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 97. Vetrotex Fire Resistant Fiberglass Product Portfolios and Specifications

Table 98. Vetrotex Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Vetrotex Main Business

Table 100. Vetrotex Latest Developments

Table 101. Johns Manville Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 102. Johns Manville Fire Resistant Fiberglass Product Portfolios and Specifications

Table 103. Johns Manville Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Johns Manville Main Business

Table 105. Johns Manville Latest Developments

Table 106. PPG Industries Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 107. PPG Industries Fire Resistant Fiberglass Product Portfolios and Specifications

Table 108. PPG Industries Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. PPG Industries Main Business

Table 110. PPG Industries Latest Developments

Table 111. AGY Holding Corp. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 112. AGY Holding Corp. Fire Resistant Fiberglass Product Portfolios and Specifications

Table 113. AGY Holding Corp. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. AGY Holding Corp. Main Business

Table 115. AGY Holding Corp. Latest Developments

Table 116. Nippon Electric Glass Co., Ltd. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 117. Nippon Electric Glass Co., Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications

Table 118. Nippon Electric Glass Co., Ltd. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Nippon Electric Glass Co., Ltd. Main Business

Table 120. Nippon Electric Glass Co., Ltd. Latest Developments

Table 121. Nitto Boseki Co., Ltd. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 122. Nitto Boseki Co., Ltd. Fire Resistant Fiberglass Product Portfolios and

Specifications

Table 123. Nitto Boseki Co., Ltd. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Nitto Boseki Co., Ltd. Main Business

Table 125. Nitto Boseki Co., Ltd. Latest Developments

Table 126. Unitika Ltd. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 127. Unitika Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications

Table 128. Unitika Ltd. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Unitika Ltd. Main Business

Table 130. Unitika Ltd. Latest Developments

Table 131. BGF Industries, Inc. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 132. BGF Industries, Inc. Fire Resistant Fiberglass Product Portfolios and Specifications

Table 133. BGF Industries, Inc. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. BGF Industries, Inc. Main Business

Table 135. BGF Industries, Inc. Latest Developments

Table 136. Hexcel Corporation Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 137. Hexcel Corporation Fire Resistant Fiberglass Product Portfolios and Specifications

Table 138. Hexcel Corporation Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. Hexcel Corporation Main Business

Table 140. Hexcel Corporation Latest Developments

Table 141. Isovolta AG Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 142. Isovolta AG Fire Resistant Fiberglass Product Portfolios and Specifications

Table 143. Isovolta AG Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. Isovolta AG Main Business

Table 145. Isovolta AG Latest Developments

Table 146. Valmiera Glass Group Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 147. Valmiera Glass Group Fire Resistant Fiberglass Product Portfolios and Specifications

Table 148. Valmiera Glass Group Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 149. Valmiera Glass Group Main Business

Table 150. Valmiera Glass Group Latest Developments

Table 151. 3B Fibreglass Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 152. 3B Fibreglass Fire Resistant Fiberglass Product Portfolios and Specifications

Table 153. 3B Fibreglass Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 154. 3B Fibreglass Main Business

Table 155. 3B Fibreglass Latest Developments

Table 156. China Jushi Co., Ltd. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 157. China Jushi Co., Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications

Table 158. China Jushi Co., Ltd. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 159. China Jushi Co., Ltd. Main Business

Table 160. China Jushi Co., Ltd. Latest Developments

Table 161. Chongqing Polycomp International Corp. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 162. Chongqing Polycomp International Corp. Fire Resistant Fiberglass Product Portfolios and Specifications

Table 163. Chongqing Polycomp International Corp. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 164. Chongqing Polycomp International Corp. Main Business

Table 165. Chongqing Polycomp International Corp. Latest Developments

Table 166. Taishan Fiberglass Inc. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 167. Taishan Fiberglass Inc. Fire Resistant Fiberglass Product Portfolios and Specifications

Table 168. Taishan Fiberglass Inc. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 169. Taishan Fiberglass Inc. Main Business

Table 170. Taishan Fiberglass Inc. Latest Developments

Table 171. Sichuan Weibo New Material Group Co., Ltd. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 172. Sichuan Weibo New Material Group Co., Ltd. Fire Resistant Fiberglass

Product Portfolios and Specifications

Table 173. Sichuan Weibo New Material Group Co., Ltd. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 174. Sichuan Weibo New Material Group Co., Ltd. Main Business

Table 175. Sichuan Weibo New Material Group Co., Ltd. Latest Developments

Table 176. Shandong Fiberglass Group Corp. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 177. Shandong Fiberglass Group Corp. Fire Resistant Fiberglass Product Portfolios and Specifications

Table 178. Shandong Fiberglass Group Corp. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 179. Shandong Fiberglass Group Corp. Main Business

Table 180. Shandong Fiberglass Group Corp. Latest Developments

Table 181. Jiangsu Changhai Composite Materials Co., Ltd. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 182. Jiangsu Changhai Composite Materials Co., Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications

Table 183. Jiangsu Changhai Composite Materials Co., Ltd. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 184. Jiangsu Changhai Composite Materials Co., Ltd. Main Business

Table 185. Jiangsu Changhai Composite Materials Co., Ltd. Latest Developments

Table 186. Zhejiang Hengshi Fiberglass Fabrics Co., Ltd. Basic Information, Fire Resistant Fiberglass Manufacturing Base, Sales Area and Its Competitors

Table 187. Zhejiang Hengshi Fiberglass Fabrics Co., Ltd. Fire Resistant Fiberglass Product Portfolios and Specifications

Table 188. Zhejiang Hengshi Fiberglass Fabrics Co., Ltd. Fire Resistant Fiberglass Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 189. Zhejiang Hengshi Fiberglass Fabrics Co., Ltd. Main Business

Table 190. Zhejiang Hengshi Fiberglass Fabrics Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fire Resistant Fiberglass
- Figure 2. Fire Resistant Fiberglass Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fire Resistant Fiberglass Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Fire Resistant Fiberglass Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fire Resistant Fiberglass Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fire Resistant Fiberglass Sales Market Share by Country/Region (2025)
- Figure 10. Fire Resistant Fiberglass Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Short-Cut Fibers
- Figure 12. Product Picture of Filament Fibers
- Figure 13. Global Fire Resistant Fiberglass Sales Market Share by Type in 2026
- Figure 14. Global Fire Resistant Fiberglass Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of High-Silica Fire-Resistant Glass Fiber
- Figure 16. Product Picture of Borosilicate Fire-Resistant Glass Fiber
- Figure 17. Product Picture of Low-Alkali Fire-Resistant Glass Fiber
- Figure 18. Product Picture of High-Strength S-Type Glass Fiber
- Figure 19. Global Fire Resistant Fiberglass Sales Market Share by Composition in 2026
- Figure 20. Global Fire Resistant Fiberglass Revenue Market Share by Composition (2021-2026)
- Figure 21. Product Picture of Fiberglass Cloth
- Figure 22. Product Picture of Fiberglass Wool
- Figure 23. Product Picture of Fiberglass Yarn
- Figure 24. Product Picture of Fiberglass Rope
- Figure 25. Product Picture of Other
- Figure 26. Global Fire Resistant Fiberglass Sales Market Share by Form in 2026
- Figure 27. Global Fire Resistant Fiberglass Revenue Market Share by Form (2021-2026)
- Figure 28. Fire Resistant Fiberglass Consumed in Construction Industry
- Figure 29. Global Fire Resistant Fiberglass Market: Construction Industry (2021-2026) & (Kilotons)

- Figure 30. Fire Resistant Fiberglass Consumed in Industrial
- Figure 31. Global Fire Resistant Fiberglass Market: Industrial (2021-2026) & (Kilotons)
- Figure 32. Fire Resistant Fiberglass Consumed in Transportation
- Figure 33. Global Fire Resistant Fiberglass Market: Transportation (2021-2026) & (Kilotons)
- Figure 34. Fire Resistant Fiberglass Consumed in Electrical and Electronic
- Figure 35. Global Fire Resistant Fiberglass Market: Electrical and Electronic (2021-2026) & (Kilotons)
- Figure 36. Fire Resistant Fiberglass Consumed in Military Specialty
- Figure 37. Global Fire Resistant Fiberglass Market: Military Specialty (2021-2026) & (Kilotons)
- Figure 38. Global Fire Resistant Fiberglass Sale Market Share by Application (2025)
- Figure 39. Global Fire Resistant Fiberglass Revenue Market Share by Application in 2025
- Figure 40. Fire Resistant Fiberglass Sales by Company in 2025 (Kilotons)
- Figure 41. Global Fire Resistant Fiberglass Sales Market Share by Company in 2025
- Figure 42. Fire Resistant Fiberglass Revenue by Company in 2025 (\$ millions)
- Figure 43. Global Fire Resistant Fiberglass Revenue Market Share by Company in 2025
- Figure 44. Global Fire Resistant Fiberglass Sales Market Share by Geographic Region (2021-2026)
- Figure 45. Global Fire Resistant Fiberglass Revenue Market Share by Geographic Region in 2025
- Figure 46. Americas Fire Resistant Fiberglass Sales 2021-2026 (Kilotons)
- Figure 47. Americas Fire Resistant Fiberglass Revenue 2021-2026 (\$ millions)
- Figure 48. APAC Fire Resistant Fiberglass Sales 2021-2026 (Kilotons)
- Figure 49. APAC Fire Resistant Fiberglass Revenue 2021-2026 (\$ millions)
- Figure 50. Europe Fire Resistant Fiberglass Sales 2021-2026 (Kilotons)
- Figure 51. Europe Fire Resistant Fiberglass Revenue 2021-2026 (\$ millions)
- Figure 52. Middle East & Africa Fire Resistant Fiberglass Sales 2021-2026 (Kilotons)
- Figure 53. Middle East & Africa Fire Resistant Fiberglass Revenue 2021-2026 (\$ millions)
- Figure 54. Americas Fire Resistant Fiberglass Sales Market Share by Country in 2025
- Figure 55. Americas Fire Resistant Fiberglass Revenue Market Share by Country (2021-2026)
- Figure 56. Americas Fire Resistant Fiberglass Sales Market Share by Type (2021-2026)
- Figure 57. Americas Fire Resistant Fiberglass Sales Market Share by Application (2021-2026)
- Figure 58. United States Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$

millions)

Figure 59. Canada Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Fire Resistant Fiberglass Sales Market Share by Region in 2025

Figure 63. APAC Fire Resistant Fiberglass Revenue Market Share by Region
(2021-2026)

Figure 64. APAC Fire Resistant Fiberglass Sales Market Share by Type (2021-2026)

Figure 65. APAC Fire Resistant Fiberglass Sales Market Share by Application
(2021-2026)

Figure 66. China Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$
millions)

Figure 69. Southeast Asia Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$
millions)

Figure 70. India Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$
millions)

Figure 73. Europe Fire Resistant Fiberglass Sales Market Share by Country in 2025

Figure 74. Europe Fire Resistant Fiberglass Revenue Market Share by Country
(2021-2026)

Figure 75. Europe Fire Resistant Fiberglass Sales Market Share by Type (2021-2026)

Figure 76. Europe Fire Resistant Fiberglass Sales Market Share by Application
(2021-2026)

Figure 77. Germany Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Fire Resistant Fiberglass Sales Market Share by
Country (2021-2026)

Figure 83. Middle East & Africa Fire Resistant Fiberglass Sales Market Share by Type
(2021-2026)

Figure 84. Middle East & Africa Fire Resistant Fiberglass Sales Market Share by
Application (2021-2026)

Figure 85. Egypt Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$

millions)

Figure 87. Israel Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Fire Resistant Fiberglass Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Fire Resistant Fiberglass in 2026

Figure 91. Manufacturing Process Analysis of Fire Resistant Fiberglass

Figure 92. Industry Chain Structure of Fire Resistant Fiberglass

Figure 93. Channels of Distribution

Figure 94. Global Fire Resistant Fiberglass Sales Market Forecast by Region (2027-2032)

Figure 95. Global Fire Resistant Fiberglass Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Fire Resistant Fiberglass Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Fire Resistant Fiberglass Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Fire Resistant Fiberglass Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Fire Resistant Fiberglass Revenue Market Share Forecast by Application (2027-2032)

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