

Global Film Shrinkage Tester Market Growth 2026-2032

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Abstracts

The global Film Shrinkage Tester market size is predicted to grow from US\$ 133 million in 2025 to US\$ 185 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global film shrinkage tester production reached approximately 30 k units, the average price is 4500 usd/unit. A film shrinkage tester is a device used to measure the shrinkage of plastic films, including PVC, PE, PP, and PET, under certain temperature and humidity conditions.

Market Concentration and Major Players:

Internationally, the film shrinkage tester market is highly concentrated, mainly in developed countries such as Europe and the United States. Large manufacturers include Hanatek and Qualitest. Domestically, the film shrinkage tester market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing process of a film shrinkage tester involves first machining the stainless steel bath or inner tank and sheet metal frame to ensure flatness and corrosion resistance. Then, the heating tube layout, stirring channels, and thermal insulation seals are designed to stabilize the temperature field uniformity. Next, a PID temperature control and platinum resistance temperature measurement link are installed, and multi-point calibration is used to suppress indication errors and fluctuations. The fixtures and gauge positioning parts are machined to ensure unrestricted free shrinkage. The measuring end can be either a contact gauge or an

optical non-contact reader, and repeatability verification is performed. Finally, safety interlocks and electrical compliance are implemented, and calibration traceability documents are included with the product.

Globally, demand is stabilizing as flexible packaging specifications become more refined and recyclable films are replaced more quickly. Products are iterating from manual desktops to semi-automatic, multi-station, and data-driven processes, emphasizing standard alignment, low media volatility, and auditable records so that the same set of criteria can be used across the supply chain.

LP Information, Inc. (LPI) ' newest research report, the "Film Shrinkage Tester Industry Forecast" looks at past sales and reviews total world Film Shrinkage Tester sales in 2025, providing a comprehensive analysis by region and market sector of projected Film Shrinkage Tester sales for 2026 through 2032. With Film Shrinkage Tester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Film Shrinkage Tester industry.

This Insight Report provides a comprehensive analysis of the global Film Shrinkage Tester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Film Shrinkage Tester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Film Shrinkage Tester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Film Shrinkage Tester and breaks down the forecast by Shrink, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Film Shrinkage Tester.

This report presents a comprehensive overview, market shares, and growth opportunities of Film Shrinkage Tester market by product type, application, key manufacturers and key regions and countries.

Segmentation by Shrink:

Linear Thermal Shrinkage

Free Shrink

Segmentation by Automation:

Semi-automatic

Full-automatic

Segmentation by Application:

Packaging

Printing

Textile

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Labthink (USA)

Hanatek (UK)

Qualitest (Canada)

IDM Instruments (Australia)

Hexa Plast (India)

GBPI (China)

Ray-Ran (UK)

Haida International Equipment (China)

Drick Instruments (China)

Ideal Lab Engineers (India)

Artec Test Equipment (Netherlands)

Oakland Instrument Corporation (USA)

Labtron Equipment (UK)

VTs-Testing Equipment (Turkey)

Asian Test Equipments (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Film Shrinkage Tester market?

What factors are driving Film Shrinkage Tester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Film Shrinkage Tester market opportunities vary by end market size?

How does Film Shrinkage Tester break out by Shrink, by Application?

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