

Global Film Peeling and Soil Raising Machine Market Growth 2026-2032

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Abstracts

The global Film Peeling and Soil Raising Machine market size is predicted to grow from US\$ 218 million in 2025 to US\$ 385 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

The film peeling and soil raising machine is an agricultural machine designed for the field management of crops cultivated under plastic film mulch. It is primarily utilized during the growth stages of crops?such as tobacco, vegetables, corn, and potatoes?that employ plastic mulching techniques. Driven by either tractor traction or a self-propelled power system, the machine actuates components such as film-lifting wheels, lifting hooks, rotary tillage blades, soil-splitting plows, and hilling plates. Simultaneously, it lifts, loosens, or recovers the plastic film from the ridge surface or sides, while conveying soil from the rows to the crop roots to complete hilling, ridge-shaping, and moisture-retention operations. Its core function is to mechanize the labor-intensive tasks of film removal and hilling?thereby boosting operational efficiency, reducing labor costs, and improving root-zone aeration, lodging resistance, and overall conditions for late-stage crop growth. In the specific context of tobacco cultivation, these machines typically feature a continuous-operation configuration characterized by 'front-mounted film removal and rear-mounted hilling.'

The upstream segment of the film peeling and soil raising machine industry chain primarily comprises suppliers of raw materials and components, including steel, castings, blade shafts, gearboxes, drive shafts, bearings, chains, hydraulic components, ground wheels, film-lifting wheels, hilling plows, rotary tillage blades, soil-covering plates, engines/motors, and control systems. The core manufacturing costs are significantly influenced by the market prices of steel, precision-machined parts, and power systems. The midstream segment consists of complete agricultural machinery

manufacturers and specialized modification enterprises responsible for structural design, welding and fabrication, transmission system integration, the functional integration of film-removal and hilling mechanisms, prototype testing, and mass assembly. The downstream segment targets end-users involved in mulched cultivation?specifically growers of tobacco, vegetables, corn, potatoes, and medicinal herbs?as well as agricultural cooperatives, commercial farms, cultivation bases, and local agricultural machinery extension agencies. Sales channels typically encompass dealer networks, promotion through government-subsidized agricultural machinery catalogs, project-based procurement, and after-sales parts and maintenance services; indeed, agricultural machinery enterprises frequently generate a significant portion of their revenue through the sale of spare parts and the provision of maintenance services. In terms of profitability, the gross margin for plastic-film-removing hillers typically stands at approximately 33%.

In 2025, the average unit price for film peeling and soil raising machines is projected to be \$2,800, with a total sales volume of 79.6 k units and an aggregate production capacity of 128 k units.

The core value of the film peeling and soil raising machine lies in reducing costs, enhancing efficiency, and improving the quality of field management. For film-covered crops?such as tobacco, vegetables, corn, and potatoes?the processes of lifting the plastic film and hilling the soil typically occur during the active growth phase. Traditional manual operations for these tasks are characterized by high labor intensity, low efficiency, and inconsistent quality. Mechanized film-lifting and hilling allows for the simultaneous completion of multiple operations?including film removal, soil loosening, hilling, and ridge shaping?thereby reducing labor inputs while simultaneously improving soil aeration, moisture retention, and the root growth environment. In the context of tobacco field management, inter-row cultivation and hilling are also considered beneficial for weed control, raising soil temperatures, regulating water and nutrient levels, and enhancing the crop's resistance to drought and lodging.

The key challenges facing the industry-wide adoption of this technology stem from insufficient adaptability to diverse field conditions and a lack of product standardization. Film peeling and soil raising machines are predominantly utilized in tobacco-growing regions, hilly and mountainous areas, small-scale plots, and zones dedicated to film-covered cash crops. These regions exhibit significant variations in field size, ridge spacing, soil moisture levels, and plastic film application methods, making it difficult for a single machine model to effectively suit every scenario. Publicly available patent data further reveals that some film-lifting and hilling machines are specifically designed for

small-scale plots in southern tobacco-growing regions, emphasizing compactness, low cost, and the simultaneous execution of film-lifting and hilling tasks. This indicates that such equipment still retains a strong regional bias and crop-specific specialization. Consequently, corporate competition in this sector is driven by factors beyond mere price; success depends on whether the machinery is lightweight and agile, minimizes damage to seedlings, achieves thorough film removal, ensures uniform hilling, and offers convenient maintenance.

The future trend for this technology points toward the development of multi-functional, integrated systems that are lightweight and eco-friendly. In the future, the plastic-film-lifting and hilling machine will evolve beyond being a singular hilling tool; it will integrate functions such as inter-row weeding, fertilization, furrowing, ridge shaping, and plastic film recycling. This integration will result in comprehensive field management equipment tailored specifically for tobacco, vegetables, and cash crops cultivated in hilly and mountainous terrains. As standards for managing plastic film residue and requirements for green agricultural development become more stringent, the value placed on the film-lifting component of these machines will continue to rise. Consequently, machine models capable of executing a continuous workflow?encompassing 'film-lifting, recycling, hilling, and ridge shaping'?are poised to gain favor among agricultural cooperatives, commercial farming bases, and tobacco industry extension programs. Furthermore, recent local reports indicate that tobacco leaf production is increasingly embracing the application of mechanized and intelligent agricultural machinery, specifically by integrating the processes of plastic film removal with comprehensive film residue management.

LP Information, Inc. (LPI) ' newest research report, the 'Film Peeling and Soil Raising Machine Industry Forecast' looks at past sales and reviews total world Film Peeling and Soil Raising Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Film Peeling and Soil Raising Machine sales for 2026 through 2032. With Film Peeling and Soil Raising Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Film Peeling and Soil Raising Machine industry.

This Insight Report provides a comprehensive analysis of the global Film Peeling and Soil Raising Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Film Peeling and Soil Raising Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms? unique position in an accelerating global Film Peeling and Soil Raising Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Film Peeling and Soil Raising Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Film Peeling and Soil Raising Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Film Peeling and Soil Raising Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Row Film Peeling and Soil-Raising Machine

Multi-Row Film Peeling and Soil-Raising Machine

Others

Segmentation by Ridge Spacing Adaptation:

Narrow-Ridge Type (Ridge Spacing
Medium-Ridge Type (Ridge Spacing 80?120 cm)

Wide-Ridge Type (Ridge Spacing > 120 cm)

Segmentation by Film Removal Method:

Passive Film-Peeling Type

Active Film-Peeling Type

Film-Peeling and Recovery Type

Segmentation by Application:

Food Crops

Cash Crops

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rain-Flo Irrigation

CropCare

Kennco Manufacturing

Buckeye Tractor

Nolt's Midwest Produce Supplies

Checchi & Magli

Forigo Roteritalia

Fedele Mario

Cosmeco

CM Regero Industries

Yanmar

Kubota

Yuxi Xintianli Agricultural Equipment Manufacturing

Shandong Wuzheng Group

Changzhou Hansen Machinery

Xinjiang Boshiran Intelligent Agricultural Machinery

Xinjiang Xinyan Musun Technology

Yucheng Yuming Machinery

Yucheng Tiannong Machinery Equipment

Shandong Fuyin Agricultural Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Film Peeling and Soil Raising Machine market?

What factors are driving Film Peeling and Soil Raising Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Film Peeling and Soil Raising Machine market opportunities vary by end market size?

How does Film Peeling and Soil Raising Machine break out by Type, by Application?

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