

Global Film Bulk Acoustic Resonators Market Growth 2026-2032

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Abstracts

The global Film Bulk Acoustic Resonators market size is predicted to grow from US\$ 2925 million in 2025 to US\$ 5375 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

In 2025, global Film Bulk Acoustic Resonator output reached about 15 billion units and global capacity of around 18 billion units. The average price is about USD 0.2 per unit, with gross margins near 42%. Film Bulk Acoustic Resonators (FBARs) are microelectromechanical (MEMS)-based acoustic devices that utilize the thickness-mode resonance of a piezoelectric thin film—typically aluminum nitride (AlN), scandium-doped aluminum nitride (ScAlN), or zinc oxide (ZnO)—sandwiched between metal electrodes to generate highly stable radio-frequency (RF) signals and filtering functions. FBARs operate at frequencies ranging from hundreds of MHz to several GHz and are widely used in smartphones, Wi-Fi modules, 5G infrastructure, satellite communications, IoT devices, automotive connectivity systems, and defense electronics due to their high Q-factor, low insertion loss, compact size, and excellent frequency selectivity. The FBAR supply chain begins with upstream suppliers of piezoelectric materials, high-purity metals (molybdenum, tungsten, aluminum, gold), silicon wafers, and semiconductor fabrication equipment. Midstream activities involve thin-film deposition, photolithography, etching, MEMS fabrication, resonator design, and RF filter module manufacturing by specialized RF component companies and semiconductor manufacturers. Downstream customers include smartphone OEMs, wireless module suppliers, telecom equipment manufacturers, automotive electronics companies, aerospace and defense contractors, and industrial IoT device producers, where FBARs are integrated into RF front-end modules, duplexers, multiplexers, and frequency control systems.

United States market for Film Bulk Acoustic Resonators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Film Bulk Acoustic Resonators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Film Bulk Acoustic Resonators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Film Bulk Acoustic Resonators players cover Qorvo, Skyworks, Akoustis, WISOL, Samsung, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Film Bulk Acoustic Resonators Industry Forecast" looks at past sales and reviews total world Film Bulk Acoustic Resonators sales in 2025, providing a comprehensive analysis by region and market sector of projected Film Bulk Acoustic Resonators sales for 2026 through 2032. With Film Bulk Acoustic Resonators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Film Bulk Acoustic Resonators industry.

This Insight Report provides a comprehensive analysis of the global Film Bulk Acoustic Resonators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Film Bulk Acoustic Resonators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Film Bulk Acoustic Resonators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Film Bulk Acoustic Resonators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Film Bulk Acoustic Resonators.

This report presents a comprehensive overview, market shares, and growth

opportunities of Film Bulk Acoustic Resonators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

6-inch FBAR

8-inch FBAR

12-inch FBAR

Segmentation by Frequency Range:

4 GHz

Segmentation by Application:

Consumer Electronics

Telecom Infrastructure

Automotive Electronics

IoT Devices

Aerospace & Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qorvo

Skyworks

Akoustis

WISOL

Samsung

Newsonic Tech

Saiwei Electronics

Maxscend Microelectronics

OnMicro Corporation

Tai-Saw Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Film Bulk Acoustic Resonators market?

What factors are driving Film Bulk Acoustic Resonators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Film Bulk Acoustic Resonators market opportunities vary by end market size?

How does Film Bulk Acoustic Resonators break out by Type, by Application?

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