

# Global Filament-Wound Fiberglass Pipe Market Growth 2026-2032

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## Abstracts

The global Filament-Wound Fiberglass Pipe market size is predicted to grow from US\$ 3688 million in 2025 to US\$ 5195 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Fiber-wound FRP (Fiber Reinforced Polymer) pipes are composite pipes manufactured using a winding molding process, utilizing glass fibers and their fabrics as reinforcement materials and resin as the matrix. Characterized by corrosion resistance, lightweight properties, high strength, smooth inner walls, and ease of installation, these pipes are widely employed in water supply and drainage, chemical processing, seawater desalination, power generation, and municipal engineering projects.

The upstream segment of the industry primarily encompasses raw materials such as glass fibers, epoxy or unsaturated polyester resins, curing agents, quartz sand, and various additives, as well as the necessary winding equipment. The downstream segment targets application areas including municipal water supply and drainage networks, chemical transport, oil and gas gathering and transmission, power plant circulating water systems, seawater desalination, agricultural irrigation, and industrial wastewater treatment.

Globally, the fiber-wound FRP pipe market commands an average unit price of \$58 per meter, with global sales volumes reaching approximately 65,000 kilometers. The industry's annual production capacity ranges between 80,000 and 100,000 kilometers, maintaining an average profit margin of approximately 18%.

Moving forward, the global fiber-wound FRP pipe market is poised to evolve toward products featuring larger diameters, higher pressure ratings, enhanced high-

temperature resistance, and superior resistance to aggressive corrosive environments. As municipal pipeline networks undergo renewal, industrial wastewater treatment initiatives advance, and seawater desalination and petrochemical projects gain momentum, the demand for corrosion-resistant composite pipes is expected to continue its upward trajectory. Compared to traditional steel or concrete pipes, FRP pipes offer distinct advantages in terms of lightweight construction, minimal maintenance requirements, and extended service life, making them ideally suited for long-distance fluid transport and deployment in complex, corrosive environments. In the future, manufacturers will increasingly prioritize the optimization of resin systems, the adoption of automated winding equipment, the standardization of structural designs, and the demonstration of total lifecycle cost advantages. Concurrently, the growing emphasis on eco-friendly and low-carbon construction practices, the development of underground utility tunnels, and increased investment in overseas infrastructure projects are expected to further expand the scope of market applications.

LP Information, Inc. (LPI) ' newest research report, the "Filament-Wound Fiberglass Pipe Industry Forecast" looks at past sales and reviews total world Filament-Wound Fiberglass Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Filament-Wound Fiberglass Pipe sales for 2026 through 2032. With Filament-Wound Fiberglass Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Filament-Wound Fiberglass Pipe industry.

This Insight Report provides a comprehensive analysis of the global Filament-Wound Fiberglass Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Filament-Wound Fiberglass Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Filament-Wound Fiberglass Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Filament-Wound Fiberglass Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Filament-Wound Fiberglass Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Filament-Wound Fiberglass Pipe market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Unsaturated Polyester Resin FRP Pipe

Vinyl Ester Resin FRP Pipe

Epoxy Resin FRP Pipe

Phenolic Resin FRP Pipe

Furan Resin FRP Pipe

#### Segmentation by Product Structure:

Pure FRP Pipe

Sand-Filled FRP Pipe

FRP Mortar Pipe

Composite Lined FRP Pipe

Double-Wall FRP Pipe

#### Segmentation by Pressure Rating:

Non-Pressure FRP Pipe

Low-Pressure FRP Pipe

Medium-Pressure FRP Pipe

High-Pressure FRP Pipe

## Ultra-High-Pressure FRP Pipe

### Segmentation by Application:

Municipal

Industrial

Chemical

Power Plants

Petroleum

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amiblu

Flowtite

HOBAS Pipe USA (Hobas Pipe USA)

Thompson Pipe Group

NOV Fiber Glass Systems (NOV)

Future Pipe Industries

Amiantit

Abu Dhabi Pipe Factory (ADPF)

Sarplast

Fibrex

Chemical Process Piping (CPP Piping)

Graphite India

Zhongfu Lianzhong

Hengrun Group

Shandong GRAD Group

Shengli Xinda New Materials

Zhejiang Huafeng New Materials

Asahi Yukizai

Risho Kogyo

Key Questions Addressed in this Report

What is the 10-year outlook for the global Filament-Wound Fiberglass Pipe market?

What factors are driving Filament-Wound Fiberglass Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?  
How do Filament-Wound Fiberglass Pipe market opportunities vary by end market size?  
How does Filament-Wound Fiberglass Pipe break out by Type, by Application?

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