

Global Filament Winding Resin Market Growth 2026-2032

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Abstracts

The global Filament Winding Resin market size is predicted to grow from US\$ 1010 million in 2025 to US\$ 1419 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Filament winding resin is a type of thermosetting polymer resin specifically designed for use in the filament winding process, a composite manufacturing method used to produce high-strength, lightweight, and corrosion-resistant cylindrical or spherical products. In 2025, global Filament Winding Resin production reached approximately 268.13 K MT, with an average global market price of around US\$ 3,852 per MT. The annual production capacity of filament winding resin is 350 thousand tons, with a gross profit margin of about 25%.

Upstream: propylene, styrene, epoxy resin base material, vinyl ester intermediate, glass fiber/carbon fiber, curing agent, initiator, additive.

Downstream: pressure vessels, chemical storage tanks/pipelines, municipal water supply and drainage systems, marine engineering, wind power and energy equipment, aerospace.

Cost structure analysis: Raw material costs account for 55% -75%; Manufacturing cost accounts for 10% -20%; The cost of additives and formulations accounts for 5% -10%; R&D and process adaptation account for 3% -8%; Logistics and losses account for 2% -5%.

Filament winding resin belongs to the typical industrial composite material basic resin sub market, with a large overall scale but obvious structural stratification. The low-end is

dominated by unsaturated polyester resin, while the mid to high end is driven by vinyl ester and epoxy systems. Its demand mainly comes from fields such as hydrogen energy storage tanks, chemical corrosion-resistant pipelines, and industrial pressure vessels, presenting a dual feature of 'industrial cyclical+new energy drive'. The core driving force for the current industry growth comes from the expansion of the hydrogen energy industry chain and the trend of metal substitution, while the demand in the traditional chemical and storage tank fields remains stable. Overall, the technical barriers in this market are moderate, but the increasing demand for resin properties (low viscosity, fast curing, high pressure resistance) in high-end applications has led to a continuous increase in the value of high-performance winding resins.

LP Information, Inc. (LPI) ' newest research report, the 'Filament Winding Resin Industry Forecast' looks at past sales and reviews total world Filament Winding Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Filament Winding Resin sales for 2026 through 2032. With Filament Winding Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Filament Winding Resin industry.

This Insight Report provides a comprehensive analysis of the global Filament Winding Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Filament Winding Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Filament Winding Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Filament Winding Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Filament Winding Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Filament Winding Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Food Grade

Industrial Grade

Segmentation by Resin Matrix:

Phthalene

M-Benzene

Vinyl

Other

Segmentation by Gel Time:

Gel Time15min

Segmentation by Application:

Pipelines and Containers

Aerospace

Energy and Transportation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hexion

Huntsman

Arkema

Dow

Olin Corporation

Lattice Composites

Yongyue Science & Technology

Nantong Fangxin Chemical

Shanghai Xintianhe Industrial Group

Jiangsu Dingsheng Chemical

Nanjing Jufa New Material

Techstorm Advanced Material

Zhejiang Xinji Composite Materials

Jiangsu Fuling Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Filament Winding Resin market?
What factors are driving Filament Winding Resin market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Filament Winding Resin market opportunities vary by end market size?
How does Filament Winding Resin break out by Type, by Application?

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