

# Global Fiberglass Twisted Yarns Market Growth 2026-2032

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## Abstracts

The global Fiberglass Twisted Yarns market size is predicted to grow from US\$ 2253 million in 2025 to US\$ 3180 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Fiberglass twisted yarns are fine glass fiber yarn products made from continuous glass fiber strands through unwinding, doubling, twisting, plying, cabling, winding, heat-setting and sizing-compatible processing. They are generally treated as yarn products rather than roving products. Key upstream raw materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, and sizing systems such as starch-based, silane-based, paraffin-based and reinforcement-oriented sizings. Twisting improves yarn cohesion, abrasion resistance, weaving stability and downstream processability. Major applications include electronic glass fabrics, insulating tapes, filtration fabrics, industrial textiles, fiberglass sleeves, construction mesh, high-temperature protective materials, composite reinforcement fabrics, sewing threads and braided materials.

In 2025, global fiberglass twisted yarns production reached approximately 1.5 million tons, with an average global market price is \$1,500 per ton.

From a global industry perspective, fiberglass twisted yarns have evolved from general glass-fiber yarns into critical base materials for electrical and electronic applications, industrial protection, thermal insulation and composite reinforcement. Compared with untwisted rovings or PLY rovings, twisted yarns place greater emphasis on yarn cohesion, roundness, weaving stability, abrasion resistance, low fuzz and compatibility with fine- to medium-count textile processing. Compared with organic-fiber yarns, glass fiber offers non-combustibility, high strength, heat resistance, electrical insulation and

dimensional stability, making it suitable for electrical insulation, high-temperature textiles, fire-retardant materials and structural reinforcement. E-glass yarns generally provide strong electrical insulation, moisture resistance and heat resistance, and can be processed into cloth, nets, tapes, braids and other industrial forms.

In terms of industry trends, fiberglass twisted yarns are moving toward finer counts, higher strength, lower fuzz, fewer breaks, stable twist, higher weaving efficiency, higher temperature resistance and optimized surface-sizing systems. Traditional products focused mainly on linear density, twist level, breaking strength and price, while customers in electronic fabrics, insulating sleeving, coated textiles and high-temperature protection increasingly require tension stability, controlled filament damage, yarn uniformity, sizing compatibility, weaving or braiding efficiency and batch consistency. Twisting improves yarn cohesion and processing stability, but excessive twist may affect flexibility, wet-out speed and composite interface performance, so different applications require tailored twist direction, twist level, ply count and glass type.

The main growth drivers come from three areas. First, electronic fabrics, copper-clad laminates, insulating sleeving, motor and transformer insulation, high-temperature industrial textiles and fire-protection materials continue to require stable, heat-resistant, insulating and weavable fiberglass yarns. Second, growth in electric vehicles, power equipment, data centers, wind power, rail transit, aerospace, industrial filtration and lightweight composites is raising requirements for low fuzz, low defect levels, high strength and strong consistency. Third, downstream weaving, braiding, coating, dipping, resin-composite and insulation-processing companies increasingly focus on processing efficiency, yarn breakage, surface-treatment matching and long-term reliability, turning fiberglass twisted yarns from general glass-fiber yarns into engineered intermediate materials for specific industrial conditions.

LP Information, Inc. (LPI) ' newest research report, the "Fiberglass Twisted Yarns Industry Forecast" looks at past sales and reviews total world Fiberglass Twisted Yarns sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass Twisted Yarns sales for 2026 through 2032. With Fiberglass Twisted Yarns sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiberglass Twisted Yarns industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass Twisted Yarns landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Fiberglass Twisted Yarns portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiberglass Twisted Yarns market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass Twisted Yarns and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass Twisted Yarns.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass Twisted Yarns market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

E-glass

C-glass

S-glass

Others

#### Segmentation by Twist Structure:

Primary Twisted Yarn

Plied Twisted Yarn

Cabled Twisted Yarn

Others

#### Segmentation by Application Grade:

Electronic-grade Yarn

Industrial-grade Yarn

Others

Segmentation by Application:

Electronic Glass Fabric

Insulating Tapes and Electrical Materials

Filtration Fabrics

Industrial Fabrics and Mesh

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Saint-Gobain Vetrotex

Nippon Electric Glass

Nittobo

Taishan Fiberglass

CPIC

PFG Fiber Glass Corporation

Fulltech Fiber Glass

AGY Holding Corp.

F.I.T Industrial

Valmiera Glass Group

Jiangxi HuaYuan New Material

Taiwan Glass Group

Shandong Fiberglass Group

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiberglass Twisted Yarns market?

What factors are driving Fiberglass Twisted Yarns market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiberglass Twisted Yarns market opportunities vary by end market size?

How does Fiberglass Twisted Yarns break out by Type, by Application?

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