

Global Fiberglass Roving for Wind Turbine Blades Market Growth 2026-2032

<https://marketpublishers.com/r/GCFDE6DFCD09EN.html>

Date: July 2026

Pages: 91

Price: US\$ 3,660.00 (Single User License)

ID: GCFDE6DFCD09EN

Abstracts

The global Fiberglass Roving for Wind Turbine Blades market size is predicted to grow from US\$ 1402 million in 2025 to US\$ 2287 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Fiberglass roving for wind turbine blades is a continuous glass fiber roving used as a reinforcement material in wind blade composite structures. It is processed through knitting, multiaxial lay-up, weaving, pultrusion, infusion or prepreg routes and applied in blade shells, spar caps, shear webs and blade root reinforcement. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, epoxy or polyurethane film formers, lubricants and sizing systems compatible with epoxy, vinyl ester and unsaturated polyester resins. Key performance requirements include high modulus, low fuzz, fast wet-out, fatigue stability, resin compatibility and batch consistency. Jushi states that its E9 ultra-high-modulus glass fiber exceeds 100 GPa modulus, supporting large and lightweight wind blade development.

In 2025, global fiberglass roving for wind turbine blades production reached approximately 1.4 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, fiberglass roving is one of the most essential and highest-volume reinforcement materials used in large wind turbine blades. Wind blades are typically based on glass-fiber/resin composite systems, where fiberglass reinforcement provides strength, stiffness and fatigue resistance at relatively competitive cost, supporting long blades, large-megawatt turbines and scalable blade manufacturing. Blade shells, shear webs, spar caps and root reinforcement areas require controlled fiber orientation, resin wet-out, laminate quality and fatigue

performance; technical literature also identifies glass-fiber/epoxy composites as traditional wind turbine blade materials that must meet structural load, fatigue and manufacturing requirements. Owens Corning's wind-energy portfolio also includes single-end rovings, unidirectional reinforcements and multiaxial fabrics, positioned to help wind blades become lighter, longer, stronger, more durable and more cost-effective.

In terms of industry trends, fiberglass roving for wind turbine blades is moving toward higher modulus, higher strength, lower fuzz, fewer breaks, faster wet-out, stable unwinding, higher glass loading, lower defect levels, resin-specific sizing and stronger compatibility with larger blade designs. Conventional E-glass remains a major base material, but as blade lengths increase, high-modulus glass, H-glass, modified E-glass, wind-specific unidirectional fabrics, multiaxial fabrics and high-performance direct rovings are becoming more important. Owens Corning positions its high-modulus glass family for lighter and longer blades, while its Ultrablade UD product highlights improved laminate stiffness in the main fiber direction and operation at high fiber volume fraction. On the manufacturing side, blade producers increasingly focus on vacuum-infusion efficiency, fabric layup stability, preforming quality, pultruded spar-cap compatibility, resin-interface bonding and batch consistency. As a result, competition is shifting from basic roving price and tensile strength toward sizing chemistry, filament diameter, strand-width stability, unwinding tension, weaving efficiency, fatigue performance and blade-production yield.

The main growth drivers come from three areas. First, onshore and offshore wind turbines continue to scale up, with longer blades, larger swept areas and higher structural loads, increasing demand for high-strength, high-modulus and lightweight fiberglass reinforcement. Second, wind projects place increasing emphasis on leveled cost of energy, blade lifetime, operational reliability and large-scale manufacturing efficiency, pushing roving products toward better wet-out, fewer defects, higher consistency and longer fatigue life. Third, blade manufacturing is moving toward automated placement, faster infusion, multiaxial fabrics, unidirectional reinforcement and pultruded spar caps, turning fiberglass roving for wind turbine blades from a general FRP input into a critical reinforcement material affecting blade structural strength, manufacturing efficiency and long-term service reliability.

LP Information, Inc. (LPI) ' newest research report, the "Fiberglass Roving for Wind Turbine Blades Industry Forecast" looks at past sales and reviews total world Fiberglass Roving for Wind Turbine Blades sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass Roving for Wind Turbine

Blades sales for 2026 through 2032. With Fiberglass Roving for Wind Turbine Blades sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiberglass Roving for Wind Turbine Blades industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass Roving for Wind Turbine Blades landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiberglass Roving for Wind Turbine Blades portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiberglass Roving for Wind Turbine Blades market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass Roving for Wind Turbine Blades and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass Roving for Wind Turbine Blades.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass Roving for Wind Turbine Blades market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard E-glass

High-modulus Glass

ECR-glass

Others

Segmentation by Resin Compatibility:

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Segmentation by Application:

Blade Shells

Spar Caps

Shear Webs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Johns Manville

3B Fibreglass

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiberglass Roving for Wind Turbine Blades market?

What factors are driving Fiberglass Roving for Wind Turbine Blades market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiberglass Roving for Wind Turbine Blades market opportunities vary by end market size?

How does Fiberglass Roving for Wind Turbine Blades break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Fiberglass Roving for Wind Turbine Blades Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Fiberglass Roving for Wind Turbine Blades by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Fiberglass Roving for Wind Turbine Blades by Country/Region, 2021, 2025 & 2032

2.2 Fiberglass Roving for Wind Turbine Blades Segment by Type

- 2.2.1 Standard E-glass
- 2.2.2 High-modulus Glass
- 2.2.3 ECR-glass
- 2.2.4 Others
- 2.2.5 Fiberglass Roving for Wind Turbine Blades Sales by Type
 - 2.2.5.1 Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Fiberglass Roving for Wind Turbine Blades Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Fiberglass Roving for Wind Turbine Blades Sale Price by Type (2021-2026)

2.3 Fiberglass Roving for Wind Turbine Blades Segment by Resin Compatibility

- 2.3.1 Unsaturated Polyester Resin Matrix
- 2.3.2 Vinyl Ester Resin Matrix
- 2.3.3 Epoxy Resin Matrix
- 2.3.4 Others
- 2.3.5 Fiberglass Roving for Wind Turbine Blades Sales by Resin Compatibility

2.3.5.1 Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Resin Compatibility (2021-2026)

2.3.5.2 Global Fiberglass Roving for Wind Turbine Blades Revenue and Market Share by Resin Compatibility (2021-2026)

2.3.5.3 Global Fiberglass Roving for Wind Turbine Blades Sale Price by Resin Compatibility (2021-2026)

2.4 Fiberglass Roving for Wind Turbine Blades Segment by Application

2.4.1 Blade Shells

2.4.2 Spar Caps

2.4.3 Shear Webs

2.4.4 Others

2.4.5 Fiberglass Roving for Wind Turbine Blades Sales by Application

2.4.5.1 Global Fiberglass Roving for Wind Turbine Blades Sale Market Share by Application (2021-2026)

2.4.5.2 Global Fiberglass Roving for Wind Turbine Blades Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Fiberglass Roving for Wind Turbine Blades Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Fiberglass Roving for Wind Turbine Blades Breakdown Data by Company

3.1.1 Global Fiberglass Roving for Wind Turbine Blades Annual Sales by Company (2021-2026)

3.1.2 Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Company (2021-2026)

3.2 Global Fiberglass Roving for Wind Turbine Blades Annual Revenue by Company (2021-2026)

3.2.1 Global Fiberglass Roving for Wind Turbine Blades Revenue by Company (2021-2026)

3.2.2 Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Company (2021-2026)

3.3 Global Fiberglass Roving for Wind Turbine Blades Sale Price by Company

3.4 Key Manufacturers Fiberglass Roving for Wind Turbine Blades Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Fiberglass Roving for Wind Turbine Blades Product Location Distribution

3.4.2 Players Fiberglass Roving for Wind Turbine Blades Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FIBERGLASS ROVING FOR WIND TURBINE BLADES BY GEOGRAPHIC REGION

- 4.1 World Historic Fiberglass Roving for Wind Turbine Blades Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Fiberglass Roving for Wind Turbine Blades Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Fiberglass Roving for Wind Turbine Blades Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Fiberglass Roving for Wind Turbine Blades Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Fiberglass Roving for Wind Turbine Blades Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Fiberglass Roving for Wind Turbine Blades Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Fiberglass Roving for Wind Turbine Blades Sales Growth
- 4.4 APAC Fiberglass Roving for Wind Turbine Blades Sales Growth
- 4.5 Europe Fiberglass Roving for Wind Turbine Blades Sales Growth
- 4.6 Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales Growth

5 AMERICAS

- 5.1 Americas Fiberglass Roving for Wind Turbine Blades Sales by Country
 - 5.1.1 Americas Fiberglass Roving for Wind Turbine Blades Sales by Country (2021-2026)
 - 5.1.2 Americas Fiberglass Roving for Wind Turbine Blades Revenue by Country (2021-2026)
- 5.2 Americas Fiberglass Roving for Wind Turbine Blades Sales by Type (2021-2026)
- 5.3 Americas Fiberglass Roving for Wind Turbine Blades Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Fiberglass Roving for Wind Turbine Blades Sales by Region

6.1.1 APAC Fiberglass Roving for Wind Turbine Blades Sales by Region (2021-2026)

6.1.2 APAC Fiberglass Roving for Wind Turbine Blades Revenue by Region (2021-2026)

6.2 APAC Fiberglass Roving for Wind Turbine Blades Sales by Type (2021-2026)

6.3 APAC Fiberglass Roving for Wind Turbine Blades Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Fiberglass Roving for Wind Turbine Blades by Country

7.1.1 Europe Fiberglass Roving for Wind Turbine Blades Sales by Country (2021-2026)

7.1.2 Europe Fiberglass Roving for Wind Turbine Blades Revenue by Country (2021-2026)

7.2 Europe Fiberglass Roving for Wind Turbine Blades Sales by Type (2021-2026)

7.3 Europe Fiberglass Roving for Wind Turbine Blades Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fiberglass Roving for Wind Turbine Blades by Country

8.1.1 Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales by Country (2021-2026)

8.1.2 Middle East & Africa Fiberglass Roving for Wind Turbine Blades Revenue by

Country (2021-2026)

8.2 Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales by Type (2021-2026)

8.3 Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Fiberglass Roving for Wind Turbine Blades

10.3 Manufacturing Process Analysis of Fiberglass Roving for Wind Turbine Blades

10.4 Industry Chain Structure of Fiberglass Roving for Wind Turbine Blades

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Fiberglass Roving for Wind Turbine Blades Distributors

11.3 Fiberglass Roving for Wind Turbine Blades Customer

12 WORLD FORECAST REVIEW FOR FIBERGLASS ROVING FOR WIND TURBINE BLADES BY GEOGRAPHIC REGION

12.1 Global Fiberglass Roving for Wind Turbine Blades Market Size Forecast by Region

12.1.1 Global Fiberglass Roving for Wind Turbine Blades Forecast by Region (2027-2032)

12.1.2 Global Fiberglass Roving for Wind Turbine Blades Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Fiberglass Roving for Wind Turbine Blades Forecast by Type (2027-2032)

12.7 Global Fiberglass Roving for Wind Turbine Blades Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 China Jushi

13.1.1 China Jushi Company Information

13.1.2 China Jushi Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

13.1.3 China Jushi Fiberglass Roving for Wind Turbine Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 China Jushi Main Business Overview

13.1.5 China Jushi Latest Developments

13.2 Praana Group (Owens Corning)

13.2.1 Praana Group (Owens Corning) Company Information

13.2.2 Praana Group (Owens Corning) Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

13.2.3 Praana Group (Owens Corning) Fiberglass Roving for Wind Turbine Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Praana Group (Owens Corning) Main Business Overview

13.2.5 Praana Group (Owens Corning) Latest Developments

13.3 Saint-Gobain Vetrotex

13.3.1 Saint-Gobain Vetrotex Company Information

13.3.2 Saint-Gobain Vetrotex Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

13.3.3 Saint-Gobain Vetrotex Fiberglass Roving for Wind Turbine Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Saint-Gobain Vetrotex Main Business Overview

13.3.5 Saint-Gobain Vetrotex Latest Developments

13.4 Nippon Electric Glass

13.4.1 Nippon Electric Glass Company Information

13.4.2 Nippon Electric Glass Fiberglass Roving for Wind Turbine Blades Product

Portfolios and Specifications

13.4.3 Nippon Electric Glass Fiberglass Roving for Wind Turbine Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Nippon Electric Glass Main Business Overview

13.4.5 Nippon Electric Glass Latest Developments

13.5 Taishan Fiberglass

13.5.1 Taishan Fiberglass Company Information

13.5.2 Taishan Fiberglass Fiberglass Roving for Wind Turbine Blades Product

Portfolios and Specifications

13.5.3 Taishan Fiberglass Fiberglass Roving for Wind Turbine Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Taishan Fiberglass Main Business Overview

13.5.5 Taishan Fiberglass Latest Developments

13.6 CPIC

13.6.1 CPIC Company Information

13.6.2 CPIC Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

13.6.3 CPIC Fiberglass Roving for Wind Turbine Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 CPIC Main Business Overview

13.6.5 CPIC Latest Developments

13.7 AGY Holding Corp.

13.7.1 AGY Holding Corp. Company Information

13.7.2 AGY Holding Corp. Fiberglass Roving for Wind Turbine Blades Product

Portfolios and Specifications

13.7.3 AGY Holding Corp. Fiberglass Roving for Wind Turbine Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 AGY Holding Corp. Main Business Overview

13.7.5 AGY Holding Corp. Latest Developments

13.8 Johns Manville

13.8.1 Johns Manville Company Information

13.8.2 Johns Manville Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

13.8.3 Johns Manville Fiberglass Roving for Wind Turbine Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Johns Manville Main Business Overview

13.8.5 Johns Manville Latest Developments

13.9 3B Fibreglass

13.9.1 3B Fibreglass Company Information

13.9.2 3B Fibreglass Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

13.9.3 3B Fibreglass Fiberglass Roving for Wind Turbine Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 3B Fibreglass Main Business Overview

13.9.5 3B Fibreglass Latest Developments

13.10 Shandong Fiberglass Group

13.10.1 Shandong Fiberglass Group Company Information

13.10.2 Shandong Fiberglass Group Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

13.10.3 Shandong Fiberglass Group Fiberglass Roving for Wind Turbine Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shandong Fiberglass Group Main Business Overview

13.10.5 Shandong Fiberglass Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Fiberglass Roving for Wind Turbine Blades Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Fiberglass Roving for Wind Turbine Blades Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Standard E-glass
- Table 4. Major Players of High-modulus Glass
- Table 5. Major Players of ECR-glass
- Table 6. Major Players of Others
- Table 7. Global Fiberglass Roving for Wind Turbine Blades Sales by Type (2021-2026) & (Kilotons)
- Table 8. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Type (2021-2026)
- Table 9. Global Fiberglass Roving for Wind Turbine Blades Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Type (2021-2026)
- Table 11. Global Fiberglass Roving for Wind Turbine Blades Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 12. Major Players of Unsaturated Polyester Resin Matrix
- Table 13. Major Players of Vinyl Ester Resin Matrix
- Table 14. Major Players of Epoxy Resin Matrix
- Table 15. Major Players of Others
- Table 16. Global Fiberglass Roving for Wind Turbine Blades Sales by Resin Compatibility (2021-2026) & (Kilotons)
- Table 17. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Resin Compatibility (2021-2026)
- Table 18. Global Fiberglass Roving for Wind Turbine Blades Revenue by Resin Compatibility (2021-2026) & (\$ million)
- Table 19. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Resin Compatibility (2021-2026)
- Table 20. Global Fiberglass Roving for Wind Turbine Blades Sale Price by Resin Compatibility (2021-2026) & (US\$/Ton)
- Table 21. Global Fiberglass Roving for Wind Turbine Blades Sale by Application (2021-2026) & (Kilotons)
- Table 22. Global Fiberglass Roving for Wind Turbine Blades Sale Market Share by

Application (2021-2026)

Table 23. Global Fiberglass Roving for Wind Turbine Blades Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Application (2021-2026)

Table 25. Global Fiberglass Roving for Wind Turbine Blades Sale Price by Application (2021-2026) & (US\$/Ton)

Table 26. Global Fiberglass Roving for Wind Turbine Blades Sales by Company (2021-2026) & (Kilotons)

Table 27. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Company (2021-2026)

Table 28. Global Fiberglass Roving for Wind Turbine Blades Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Company (2021-2026)

Table 30. Global Fiberglass Roving for Wind Turbine Blades Sale Price by Company (2021-2026) & (US\$/Ton)

Table 31. Key Manufacturers Fiberglass Roving for Wind Turbine Blades Producing Area Distribution and Sales Area

Table 32. Players Fiberglass Roving for Wind Turbine Blades Products Offered

Table 33. Fiberglass Roving for Wind Turbine Blades Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Fiberglass Roving for Wind Turbine Blades Sales by Geographic Region (2021-2026) & (Kilotons)

Table 37. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share Geographic Region (2021-2026)

Table 38. Global Fiberglass Roving for Wind Turbine Blades Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Fiberglass Roving for Wind Turbine Blades Sales by Country/Region (2021-2026) & (Kilotons)

Table 41. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Country/Region (2021-2026)

Table 42. Global Fiberglass Roving for Wind Turbine Blades Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by

Country/Region (2021-2026)

Table 44. Americas Fiberglass Roving for Wind Turbine Blades Sales by Country (2021-2026) & (Kilotons)

Table 45. Americas Fiberglass Roving for Wind Turbine Blades Sales Market Share by Country (2021-2026)

Table 46. Americas Fiberglass Roving for Wind Turbine Blades Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas Fiberglass Roving for Wind Turbine Blades Sales by Type (2021-2026) & (Kilotons)

Table 48. Americas Fiberglass Roving for Wind Turbine Blades Sales by Application (2021-2026) & (Kilotons)

Table 49. APAC Fiberglass Roving for Wind Turbine Blades Sales by Region (2021-2026) & (Kilotons)

Table 50. APAC Fiberglass Roving for Wind Turbine Blades Sales Market Share by Region (2021-2026)

Table 51. APAC Fiberglass Roving for Wind Turbine Blades Revenue by Region (2021-2026) & (\$ millions)

Table 52. APAC Fiberglass Roving for Wind Turbine Blades Sales by Type (2021-2026) & (Kilotons)

Table 53. APAC Fiberglass Roving for Wind Turbine Blades Sales by Application (2021-2026) & (Kilotons)

Table 54. Europe Fiberglass Roving for Wind Turbine Blades Sales by Country (2021-2026) & (Kilotons)

Table 55. Europe Fiberglass Roving for Wind Turbine Blades Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe Fiberglass Roving for Wind Turbine Blades Sales by Type (2021-2026) & (Kilotons)

Table 57. Europe Fiberglass Roving for Wind Turbine Blades Sales by Application (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales by Country (2021-2026) & (Kilotons)

Table 59. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales by Type (2021-2026) & (Kilotons)

Table 61. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales by Application (2021-2026) & (Kilotons)

Table 62. Key Market Drivers & Growth Opportunities of Fiberglass Roving for Wind Turbine Blades

Table 63. Key Market Challenges & Risks of Fiberglass Roving for Wind Turbine Blades

Table 64. Key Industry Trends of Fiberglass Roving for Wind Turbine Blades

Table 65. Fiberglass Roving for Wind Turbine Blades Raw Material

Table 66. Key Suppliers of Raw Materials

Table 67. Fiberglass Roving for Wind Turbine Blades Distributors List

Table 68. Fiberglass Roving for Wind Turbine Blades Customer List

Table 69. Global Fiberglass Roving for Wind Turbine Blades Sales Forecast by Region (2027-2032) & (Kilotons)

Table 70. Global Fiberglass Roving for Wind Turbine Blades Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Americas Fiberglass Roving for Wind Turbine Blades Sales Forecast by Country (2027-2032) & (Kilotons)

Table 72. Americas Fiberglass Roving for Wind Turbine Blades Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. APAC Fiberglass Roving for Wind Turbine Blades Sales Forecast by Region (2027-2032) & (Kilotons)

Table 74. APAC Fiberglass Roving for Wind Turbine Blades Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Europe Fiberglass Roving for Wind Turbine Blades Sales Forecast by Country (2027-2032) & (Kilotons)

Table 76. Europe Fiberglass Roving for Wind Turbine Blades Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales Forecast by Country (2027-2032) & (Kilotons)

Table 78. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. Global Fiberglass Roving for Wind Turbine Blades Sales Forecast by Type (2027-2032) & (Kilotons)

Table 80. Global Fiberglass Roving for Wind Turbine Blades Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 81. Global Fiberglass Roving for Wind Turbine Blades Sales Forecast by Application (2027-2032) & (Kilotons)

Table 82. Global Fiberglass Roving for Wind Turbine Blades Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 83. China Jushi Basic Information, Fiberglass Roving for Wind Turbine Blades Manufacturing Base, Sales Area and Its Competitors

Table 84. China Jushi Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

Table 85. China Jushi Fiberglass Roving for Wind Turbine Blades Sales (Kilotons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. China Jushi Main Business

Table 87. China Jushi Latest Developments

Table 88. Praana Group (Owens Corning) Basic Information, Fiberglass Roving for Wind Turbine Blades Manufacturing Base, Sales Area and Its Competitors

Table 89. Praana Group (Owens Corning) Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

Table 90. Praana Group (Owens Corning) Fiberglass Roving for Wind Turbine Blades Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Praana Group (Owens Corning) Main Business

Table 92. Praana Group (Owens Corning) Latest Developments

Table 93. Saint-Gobain Vetrotex Basic Information, Fiberglass Roving for Wind Turbine Blades Manufacturing Base, Sales Area and Its Competitors

Table 94. Saint-Gobain Vetrotex Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

Table 95. Saint-Gobain Vetrotex Fiberglass Roving for Wind Turbine Blades Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Saint-Gobain Vetrotex Main Business

Table 97. Saint-Gobain Vetrotex Latest Developments

Table 98. Nippon Electric Glass Basic Information, Fiberglass Roving for Wind Turbine Blades Manufacturing Base, Sales Area and Its Competitors

Table 99. Nippon Electric Glass Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

Table 100. Nippon Electric Glass Fiberglass Roving for Wind Turbine Blades Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Nippon Electric Glass Main Business

Table 102. Nippon Electric Glass Latest Developments

Table 103. Taishan Fiberglass Basic Information, Fiberglass Roving for Wind Turbine Blades Manufacturing Base, Sales Area and Its Competitors

Table 104. Taishan Fiberglass Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

Table 105. Taishan Fiberglass Fiberglass Roving for Wind Turbine Blades Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Taishan Fiberglass Main Business

Table 107. Taishan Fiberglass Latest Developments

Table 108. CPIC Basic Information, Fiberglass Roving for Wind Turbine Blades Manufacturing Base, Sales Area and Its Competitors

Table 109. CPIC Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

Table 110. CPIC Fiberglass Roving for Wind Turbine Blades Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. CPIC Main Business

Table 112. CPIC Latest Developments

Table 113. AGY Holding Corp. Basic Information, Fiberglass Roving for Wind Turbine Blades Manufacturing Base, Sales Area and Its Competitors

Table 114. AGY Holding Corp. Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

Table 115. AGY Holding Corp. Fiberglass Roving for Wind Turbine Blades Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. AGY Holding Corp. Main Business

Table 117. AGY Holding Corp. Latest Developments

Table 118. Johns Manville Basic Information, Fiberglass Roving for Wind Turbine Blades Manufacturing Base, Sales Area and Its Competitors

Table 119. Johns Manville Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

Table 120. Johns Manville Fiberglass Roving for Wind Turbine Blades Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Johns Manville Main Business

Table 122. Johns Manville Latest Developments

Table 123. 3B Fibreglass Basic Information, Fiberglass Roving for Wind Turbine Blades Manufacturing Base, Sales Area and Its Competitors

Table 124. 3B Fibreglass Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

Table 125. 3B Fibreglass Fiberglass Roving for Wind Turbine Blades Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. 3B Fibreglass Main Business

Table 127. 3B Fibreglass Latest Developments

Table 128. Shandong Fiberglass Group Basic Information, Fiberglass Roving for Wind Turbine Blades Manufacturing Base, Sales Area and Its Competitors

Table 129. Shandong Fiberglass Group Fiberglass Roving for Wind Turbine Blades Product Portfolios and Specifications

Table 130. Shandong Fiberglass Group Fiberglass Roving for Wind Turbine Blades Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Shandong Fiberglass Group Main Business

Table 132. Shandong Fiberglass Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fiberglass Roving for Wind Turbine Blades
- Figure 2. Fiberglass Roving for Wind Turbine Blades Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fiberglass Roving for Wind Turbine Blades Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Fiberglass Roving for Wind Turbine Blades Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fiberglass Roving for Wind Turbine Blades Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fiberglass Roving for Wind Turbine Blades Sales Market Share by Country/Region (2025)
- Figure 10. Fiberglass Roving for Wind Turbine Blades Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Standard E-glass
- Figure 12. Product Picture of High-modulus Glass
- Figure 13. Product Picture of ECR-glass
- Figure 14. Product Picture of Others
- Figure 15. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Type in 2026
- Figure 16. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Unsaturated Polyester Resin Matrix
- Figure 18. Product Picture of Vinyl Ester Resin Matrix
- Figure 19. Product Picture of Epoxy Resin Matrix
- Figure 20. Product Picture of Others
- Figure 21. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Resin Compatibility in 2026
- Figure 22. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Resin Compatibility (2021-2026)
- Figure 23. Fiberglass Roving for Wind Turbine Blades Consumed in Blade Shells
- Figure 24. Global Fiberglass Roving for Wind Turbine Blades Market: Blade Shells (2021-2026) & (Kilotons)
- Figure 25. Fiberglass Roving for Wind Turbine Blades Consumed in Spar Caps

Figure 26. Global Fiberglass Roving for Wind Turbine Blades Market: Spar Caps (2021-2026) & (Kilotons)

Figure 27. Fiberglass Roving for Wind Turbine Blades Consumed in Shear Webs

Figure 28. Global Fiberglass Roving for Wind Turbine Blades Market: Shear Webs (2021-2026) & (Kilotons)

Figure 29. Fiberglass Roving for Wind Turbine Blades Consumed in Others

Figure 30. Global Fiberglass Roving for Wind Turbine Blades Market: Others (2021-2026) & (Kilotons)

Figure 31. Global Fiberglass Roving for Wind Turbine Blades Sale Market Share by Application (2025)

Figure 32. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Application in 2025

Figure 33. Fiberglass Roving for Wind Turbine Blades Sales by Company in 2025 (Kilotons)

Figure 34. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Company in 2025

Figure 35. Fiberglass Roving for Wind Turbine Blades Revenue by Company in 2025 (\$ millions)

Figure 36. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Company in 2025

Figure 37. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Fiberglass Roving for Wind Turbine Blades Sales 2021-2026 (Kilotons)

Figure 40. Americas Fiberglass Roving for Wind Turbine Blades Revenue 2021-2026 (\$ millions)

Figure 41. APAC Fiberglass Roving for Wind Turbine Blades Sales 2021-2026 (Kilotons)

Figure 42. APAC Fiberglass Roving for Wind Turbine Blades Revenue 2021-2026 (\$ millions)

Figure 43. Europe Fiberglass Roving for Wind Turbine Blades Sales 2021-2026 (Kilotons)

Figure 44. Europe Fiberglass Roving for Wind Turbine Blades Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales 2021-2026 (Kilotons)

Figure 46. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Revenue

2021-2026 (\$ millions)

Figure 47. Americas Fiberglass Roving for Wind Turbine Blades Sales Market Share by Country in 2025

Figure 48. Americas Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Country (2021-2026)

Figure 49. Americas Fiberglass Roving for Wind Turbine Blades Sales Market Share by Type (2021-2026)

Figure 50. Americas Fiberglass Roving for Wind Turbine Blades Sales Market Share by Application (2021-2026)

Figure 51. United States Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Fiberglass Roving for Wind Turbine Blades Sales Market Share by Region in 2025

Figure 56. APAC Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Region (2021-2026)

Figure 57. APAC Fiberglass Roving for Wind Turbine Blades Sales Market Share by Type (2021-2026)

Figure 58. APAC Fiberglass Roving for Wind Turbine Blades Sales Market Share by Application (2021-2026)

Figure 59. China Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Fiberglass Roving for Wind Turbine Blades Sales Market Share by Country in 2025

Figure 67. Europe Fiberglass Roving for Wind Turbine Blades Revenue Market Share by Country (2021-2026)

Figure 68. Europe Fiberglass Roving for Wind Turbine Blades Sales Market Share by Type (2021-2026)

Figure 69. Europe Fiberglass Roving for Wind Turbine Blades Sales Market Share by Application (2021-2026)

Figure 70. Germany Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Fiberglass Roving for Wind Turbine Blades Sales Market Share by Application (2021-2026)

Figure 78. Egypt Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Fiberglass Roving for Wind Turbine Blades Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Fiberglass Roving for Wind Turbine Blades in 2026

Figure 84. Manufacturing Process Analysis of Fiberglass Roving for Wind Turbine Blades

Figure 85. Industry Chain Structure of Fiberglass Roving for Wind Turbine Blades

Figure 86. Channels of Distribution

Figure 87. Global Fiberglass Roving for Wind Turbine Blades Sales Market Forecast by Region (2027-2032)

Figure 88. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Fiberglass Roving for Wind Turbine Blades Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Fiberglass Roving for Wind Turbine Blades Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Fiberglass Roving for Wind Turbine Blades Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GCFDE6DFCD09EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCFDE6DFCD09EN.html>