

Global Fiberglass Roving for Wind Energy Market Growth 2026-2032

<https://marketpublishers.com/r/GA7B80377318EN.html>

Date: July 2026

Pages: 95

Price: US\$ 3,660.00 (Single User License)

ID: GA7B80377318EN

Abstracts

The global Fiberglass Roving for Wind Energy market size is predicted to grow from US\$ 1502 million in 2025 to US\$ 2451 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Fiberglass roving for wind energy is a continuous glass fiber roving used as a reinforcement material in wind turbine composite structures. It is processed into blade components through weaving, knitting, multiaxial lay-up, pultrusion, vacuum infusion and prepreg processes. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, epoxy or polyurethane film formers, lubricants and sizing systems compatible with epoxy, vinyl ester and unsaturated polyester resins. Major downstream applications include blade shells, spar caps, shear webs, blade root reinforcement, multiaxial fabrics, pultruded spar-cap plates, nacelle covers and spinner components. As wind turbines and blades become larger, wind-grade rovings increasingly require high modulus, low fuzz, fast wet-out, fatigue resistance, resin compatibility and batch-to-batch stability.

In 2025, global fiberglass roving for wind energy production reached approximately 1.5 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, fiberglass roving is one of the most fundamental and widely used reinforcement materials in wind turbine blade composites. Wind blades are commonly based on glass-fiber-reinforced resin composites, and fiberglass composite components provide high strength at relatively low weight, enabling longer and more efficient rotor blades for larger wind turbines. Vetrotex also notes that rotor blades and nacelles for wind generation are based on resin-compatible E-Glass yarn composites, supporting longer and more efficient blades for large wind turbines.

Compared with general-purpose FRP rovings, fiberglass roving for wind energy requires higher strength, modulus, fatigue performance, wet-out speed, resin compatibility, low fuzz, low breakage, stable unwinding tension and stronger batch consistency, because wind blades are large load-bearing structures exposed to aerodynamic loads, bending loads, fatigue loads, humidity, thermal aging and outdoor environments.

In terms of industry trends, fiberglass roving for wind energy is moving toward higher modulus, higher strength, lower defect levels, faster wet-out, lower fuzz, fewer breaks, higher glass loading, resin-specific sizing and stronger compatibility with larger blade designs. As blade length increases, conventional E-glass remains the mainstream base material, while high-modulus glass, modified E-glass, H-glass and wind-specific fiberglass fabrics and roving systems are gaining relevance. Owens Corning describes its wind-energy material direction as helping wind blades become lighter, longer, stronger, more durable and more cost-effective, and its wind-energy product portfolio includes single-end rovings, unidirectional reinforcements and multiaxial fabrics. In blade manufacturing, vacuum infusion, preforming, fabric layup, pultruded spar caps, automated cutting and fast impregnation are becoming more important, so product competition is shifting from basic glass strength and price toward fiber diameter, sizing chemistry, weaving and infusion efficiency, resin-interface bonding, fatigue life and blade-production yield.

The main growth drivers come from three areas. First, onshore and offshore wind turbines continue to become larger, with longer blades and higher structural loads, increasing demand for high-strength, lightweight and cost-effective fiberglass reinforcement. Second, wind projects are placing greater emphasis on levelized cost of energy, blade lifetime, operating reliability and mass-production efficiency, pushing fiberglass roving toward higher modulus, better fatigue performance, more stable wet-out and stronger consistency. Third, blade manufacturing is moving toward automation, large-scale production and lower defect rates, increasing the importance of single-end direct roving, multiaxial-fabric roving, pultrusion roving and infusion-friendly roving.

LP Information, Inc. (LPI) ' newest research report, the "Fiberglass Roving for Wind Energy Industry Forecast" looks at past sales and reviews total world Fiberglass Roving for Wind Energy sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass Roving for Wind Energy sales for 2026 through 2032. With Fiberglass Roving for Wind Energy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiberglass Roving for Wind Energy industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass Roving for Wind Energy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiberglass Roving for Wind Energy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiberglass Roving for Wind Energy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass Roving for Wind Energy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass Roving for Wind Energy.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass Roving for Wind Energy market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard E-glass

High-modulus Glass

ECR-glass

Others

Segmentation by Resin Compatibility:

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Segmentation by Application:

Blade Shells

Spar Caps

Shear Webs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Johns Manville

3B Fibreglass

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiberglass Roving for Wind Energy market?

What factors are driving Fiberglass Roving for Wind Energy market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiberglass Roving for Wind Energy market opportunities vary by end market size?

How does Fiberglass Roving for Wind Energy break out by Type, by Application?

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