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Global Fiberglass Reinforced Plastic Foam Core Sandwich Panel Market Growth 2026-2032

https://marketpublishers.com/r/GE03694012B7EN.html
Date: October 2026
Pages: 101
Price: US$ 3,660.00 (Single User License)
ID: GE03694012B7EN

Abstracts

The global Fiberglass Reinforced Plastic Foam Core Sandwich Panel market size is predicted to grow from US$ 1868 million in 2025 to US$ 2800 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Fiberglass Reinforced Plastic Foam Core Sandwich Panels are lightweight structural and insulated panels made by bonding FRP skins to rigid PU/PIR, XPS, PVC, PET, PMI, or other foam cores through adhesive lamination, hot pressing, continuous lamination, or vacuum processing. They offer a combination of high specific strength, thermal insulation, moisture resistance, corrosion resistance, flat surfaces, and ease of machining, and are mainly used in recreational vehicles, caravans, refrigerated and dry freight trucks, boats, cold storage facilities, modular buildings, mobile structures, industrial equipment enclosures, and special-purpose cabins. Upstream inputs mainly include glass fiber mats and fabrics, polyester resins, vinyl ester resins, epoxy resins, gel coats, PU/PIR foam, XPS foam, PVC foam, PET foam, PMI foam, structural adhesives, protective films, embedded timber or metal profiles, and processing molds. Downstream customers mainly include RV manufacturers, refrigerated and box truck manufacturers, boatbuilders, cold-storage and modular building companies, rail transit manufacturers, industrial equipment companies, and composite fabricators. On a manufacturer ex-works basis, global effective capacity was estimated at about 45.0 million square meters in 2025, with sales volume of about 33.8 million square meters, an average ex-works price of around USD 56.5 per square meter, and gross margin of about 20%–34%.

From the current market perspective, FRP foam core sandwich panels have become important lightweight composite materials in recreational vehicles, refrigerated and dry freight vehicles, boats, cold storage facilities, modular buildings, and industrial

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equipment. Compared with metal-faced insulated panels, FRP skins provide corrosion resistance, moisture resistance, continuous surfaces, and easy cleaning. Compared with solid fiberglass laminates, foam sandwich structures significantly improve bending stiffness and thermal insulation while reducing material weight. The market includes European and North American composite panel manufacturers, transportation and marine material suppliers, and Chinese customized sandwich panel manufacturers. Transportation and cold-chain applications place greater emphasis on large panel sizes, surface quality, and volume delivery, while marine and high-performance structural applications focus more on mechanical properties, water absorption, and long-term durability.

Looking ahead, product development will continue toward lower weight, higher strength, lower thermal conductivity, improved flame resistance, recyclability, and modular processing. Demand for lower vehicle weight, higher payload, and improved fuel or energy efficiency in RVs and commercial vehicles will support wider use of PET, PVC, and high-performance PU/PIR cores. Cold-chain and building applications will place greater emphasis on insulation performance, fire ratings, and joint airtightness, while marine and special-purpose equipment will require higher shear strength, fatigue resistance, and low water absorption. CNC machining, embedded reinforcement, reserved utility channels, and digital panel design will increasingly become standard delivery capabilities rather than optional services.

The key market drivers are growth in RV and camping industries, expansion of cold-chain logistics equipment, lightweighting of commercial vehicles, wider use of modular construction, and demand for corrosion-resistant materials in marine and industrial equipment. FRP foam core sandwich panels can combine structural support, enclosure, insulation, and surface finishing functions, reducing component count and downstream assembly processes. Suppliers capable of producing large, flat panels with stable skin-to-core bonding, flame-retardant or food-contact options, and integrated cutting, drilling, and insert installation are more likely to enter long-term vehicle, cold-chain, and special-equipment supply chains.

The main constraints include fluctuations in the prices of resins, glass fibers, structural foams, and adhesives, which directly affect manufacturing costs. Differences in thermal expansion, inadequate bonding quality, and local foam crushing may lead to blistering, delamination, or deformation. Some low-cost products may use thin skins, low-density cores, or uneven adhesive application, increasing long-term durability risks. Metal-faced PIR panels, aluminum honeycomb panels, PP honeycomb sandwich panels, and plywood-core FRP panels also provide cost or structural advantages in selected

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applications. Foam core sandwich panels must additionally address fire regulations, recycling limitations, and the high transportation cost of large-format panels.

LP Information, Inc. (LPI) ' newest research report, the “Fiberglass Reinforced Plastic Foam Core Sandwich Panel Industry Forecast” looks at past sales and reviews total world Fiberglass Reinforced Plastic Foam Core Sandwich Panel sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass Reinforced Plastic Foam Core Sandwich Panel sales for 2026 through 2032. With Fiberglass Reinforced Plastic Foam Core Sandwich Panel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fiberglass Reinforced Plastic Foam Core Sandwich Panel industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass Reinforced Plastic Foam Core Sandwich Panel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiberglass Reinforced Plastic Foam Core Sandwich Panel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fiberglass Reinforced Plastic Foam Core Sandwich Panel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass Reinforced Plastic Foam Core Sandwich Panel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass Reinforced Plastic Foam Core Sandwich Panel.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass Reinforced Plastic Foam Core Sandwich Panel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PU/PIR Foam Core

XPS Foam Core

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PVC Foam Core

PET Foam Core

PMI Foam Core

Other

Segmentation by Panel Thickness:

Thin Panels (Below 30 mm)

Medium Panels (30–60 mm)

Thick Panels (60–100 mm)

Extra-thick Panels (Above 100 mm)

Segmentation by FRP Skin Thickness:

Thin Skin (Below 1.0 mm)

Standard Skin (1.0–2.0 mm)

Reinforced Skin (2.0–3.0 mm)

Heavy-duty Skin (Above 3.0 mm)

Segmentation by Application:

Recreational Vehicles and Caravans

Refrigerated and Dry Freight Vehicles

Marine Vessels and Yachts

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Cold Storage and Modular Buildings

Industrial Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LAMILUX Composites

Fiber-Tech Industries

ACP Composites

ATL Composites

Advanced Fibreglass Australia

Zhejiang Huazheng New Material

Shanghai Topolo New Materials

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Guangzhou Blue Diamond Building Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiberglass Reinforced Plastic Foam Core Sandwich Panel market?

What factors are driving Fiberglass Reinforced Plastic Foam Core Sandwich Panel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiberglass Reinforced Plastic Foam Core Sandwich Panel market opportunities vary by end market size?

How does Fiberglass Reinforced Plastic Foam Core Sandwich Panel break out by Type, by Application?

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