

Global Fiberglass Multi-end Roving Market Growth 2026-2032

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Abstracts

The global Fiberglass Multi-end Roving market size is predicted to grow from US\$ 1545 million in 2025 to US\$ 2051 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Fiberglass multi-end roving, also called assembled roving, is a fiberglass roving made by combining multiple continuous glass fiber strands, applying a sizing system and winding them into packages. It differs from single-end or direct roving. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and sizing systems compatible with unsaturated polyester, vinyl ester, polyurethane and other resin systems. It is valued for good choppability, dispersion, low static, low fuzz, fast wet-out and molding flow. Major applications include spray-up, SMC/BMC, chopped strand mat, continuous panels, woven roving fabrics, sanitary ware, marine, automotive panels, construction panels, electrical enclosures and general FRP products.

In 2025, global fiberglass multi-end roving production reached approximately 1.7 million tons, with an average global market price is \$900 per ton.

The global fiberglass multi-end roving market is expected to maintain steady growth in the coming years, driven by increasing demand from construction materials, automotive lightweighting, wind energy and general FRP composite applications. Fiberglass multi-end roving, also known as assembled fiberglass roving, is an untwisted reinforcement material made by combining multiple continuous glass-fiber strands through assembly, gathering, winding and surface sizing treatment. It is widely used in SMC/BMC, spray-up molding, chopped strand mat, continuous panel production and compression molding, where good choppability, dispersion, resin wet-out, low fuzz, low static and

batch consistency are required.

From a downstream demand perspective, the construction sector is one of the important application areas for fiberglass multi-end roving. It is used in roofing sheets, wall panels, gratings, cooling towers, pipes, tanks and other corrosion-resistant composite building materials. Demand is mainly supported by infrastructure development, renovation of existing buildings and the wider adoption of lightweight, durable and corrosion-resistant construction materials. In the automotive sector, multi-end roving is mainly used in SMC/BMC body panels, bumpers, hoods, underbody shields, battery-pack-related components and semi-structural parts. The trend toward lightweight, fuel-efficient and electric vehicles is increasing the penetration of glass-fiber-reinforced composites. In wind energy and industrial composites, fiberglass multi-end roving is used in blade-related reinforcement materials, FRP parts, pipes, tanks, ducts, industrial panels and general molded products, benefiting from renewable energy expansion and broader use of high-performance composites.

Key market trends include the development of low-fuzz, fast-wet-out, low-static, highly dispersible and stable-chopping rovings, as well as resin-specific products tailored to different composite processes. At the same time, downstream users are placing higher requirements on corrosion resistance, flame retardancy, surface quality, processing stability and automation compatibility. As composite manufacturers increasingly focus on production efficiency, product consistency, defect control and cost competitiveness, fiberglass multi-end roving is evolving from a general reinforcement material into a process-specific intermediate material for targeted applications.

LP Information, Inc. (LPI) ' newest research report, the "Fiberglass Multi-end Roving Industry Forecast" looks at past sales and reviews total world Fiberglass Multi-end Roving sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass Multi-end Roving sales for 2026 through 2032. With Fiberglass Multi-end Roving sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiberglass Multi-end Roving industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass Multi-end Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiberglass Multi-end Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Fiberglass Multi-end Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass Multi-end Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass Multi-end Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass Multi-end Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

E-glass

ECR-glass

AR-glass

Others

Segmentation by Processing Route:

SMC/BMC

Spray-up

Chopped Strand Mat

Panel/Sheet

Others

Segmentation by Resin Compatibility:

Unsaturated Polyester-compatible

Vinyl Ester-compatible

PU-compatible

Others

Segmentation by Application:

Automotive and Transportation

Sanitary Ware and Consumer Products

Construction and Building Materials

Electrical and Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiberglass Multi-end Roving market?

What factors are driving Fiberglass Multi-end Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiberglass Multi-end Roving market opportunities vary by end market size?

How does Fiberglass Multi-end Roving break out by Type, by Application?

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