

Global Fiberglass Market Growth 2026-2032

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Abstracts

The global Fiberglass market size is predicted to grow from US\$ 12357 million in 2025 to US\$ 17444 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Fiberglass is an inorganic, non-metallic reinforcement material made by drawing molten glass into continuous filaments and converting those filaments into tradable forms such as rovings, chopped strands, mats, yarns, and woven fabrics. It matters because it offers a rare combination of strength-to-weight performance, corrosion resistance, electrical insulation, and cost efficiency, enabling lightweighting and durability across mass-market industrial applications. Upstream, the core inputs are mineral raw materials (silica, alumina-bearing and calcium-bearing sources, and other glass batch components), energy (electricity and/or gas depending on furnace design and regional power mix), and sizing chemistries that tailor fiber-matrix compatibility; the supply chain is therefore sensitive to power costs, furnace rebuild cycles, and chemical compliance. Downstream, demand is dominated by composite processors and converters who buy fiberglass in standardized specifications and convert it into parts via pultrusion, filament winding, molding, and lamination routes; typical procurement ranges from annual framework contracts for stable grades and tex counts to spot purchasing for short lead-time replenishment, while large wind, infrastructure, and transportation programs often impose multi-tier qualification (material, process, and part) before volume awards.

In the current market, global production is around 11,106 kilo Ton, with an average selling price of about 1137 USD per Metric Ton EXW basis. The industry's economics are shaped by scale and operational discipline: a typical blended gross margin is around 20 percent, with the key barriers coming from large-capex melting and fiberizing assets, process know-how in stable filament formation and sizing formulation, and long qualification cycles with downstream OEM-driven specifications. The market structure is moderately concentrated: Top 5 suppliers control approximately 60 percent of global

revenue (CR5), because competitive advantage accumulates around low-cost furnace operations, broad product portfolios, and global customer approvals. Demand is increasingly centered in China and the broader Asia-Pacific supply chain, both as a manufacturing base and as an end-use growth engine, while Europe and North America remain critical for wind, transportation, and industrial composites with stringent certification requirements. Pricing and utilization are cyclical, reacting quickly to energy costs, new capacity ramp-ups, and swings in wind build schedules, construction activity, and durable goods output.

From 2026 to 2032, the industry's direction is expected to be driven by lightweighting in transportation, continued wind capacity additions, grid and electrification investment, and expansion of thermoplastic composite pathways that require consistent, low-defect rovings and optimized sizing for rapid processing. At the same time, compliance and carbon constraints are becoming more binding: producers face rising expectations for traceable lower-carbon production (power sourcing, furnace efficiency, and emissions controls), tighter environmental requirements on batch materials and certain chemistries, and increasing scrutiny on trade flows and import competition. Technology iterations will be incremental but commercially meaningful: higher modulus and strength variants, improved corrosion resistance, lower dielectric offerings for electronics, and better compatibility with automated composite manufacturing. Yet adoption will still be gated by qualification timelines and converter re-tooling costs. The key bottleneck remains a combination of energy intensity and asset rigidity: melting furnaces require long operating campaigns and costly rebuilds, so supply can be slow to adjust when demand shifts, while regional power price volatility can rapidly change the global cost curve and trigger capacity rationalization or aggressive export competition.

LP Information, Inc. (LPI) ' newest research report, the "Fiberglass Industry Forecast" looks at past sales and reviews total world Fiberglass sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass sales for 2026 through 2032. With Fiberglass sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiberglass industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiberglass portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global

Fiberglass market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Roving Glass Fibers

Chopped Glass Fibers

Yarn Glass Fibers

Others

Segmentation by Glass Type:

E Glass Fiber

ECR Glass Fiber

S Glass Fiber

AR Glass Fiber

Others

Segmentation by Product Grade:

Composite Reinforcement Grade

Electrical Electronics Grade

Corrosion Resistant Grade

Construction Grade

Thermal Insulation Grade

Other Industrial Grade

Segmentation by Application:

Construction

Transportation

Electrical and Electronics

Wind Energy

Consumer Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Owens Corning

Jushi Group

Johns Mansville

CPIC

Taishan Fiberglass

Nippon Electric Glass

Saint-Gobain Vetrotex

Nittobo

Shandong Fiberglass

Binani-3B

Taiwan Glass

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiberglass market?

What factors are driving Fiberglass market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiberglass market opportunities vary by end market size?

How does Fiberglass break out by Type, by Application?

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