

Global Fiberglass Filament Winding Machine Market Growth 2026-2032

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Abstracts

The global Fiberglass Filament Winding Machine market size is predicted to grow from US\$ 859 million in 2025 to US\$ 1335 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

A fiberglass filament winding machine refers to automated or semi-automated molding equipment used for the production of fiberglass-reinforced composite products. It operates by impregnating continuous reinforcing fibers?such as glass fibers or carbon fibers?with resin, and then winding them onto the surface of a core mold according to pre-set angles, tensions, and trajectories. Following a curing and molding process, the result is a composite product characterized by high strength, corrosion resistance, lightweight properties, and pressure resistance. Fiberglass winding machines are primarily utilized in the manufacture of fiberglass pipes, storage tanks, pressure vessels, chemical anti-corrosion equipment, insulation tubes, cable protection conduits, gas cylinders, hydrogen storage tanks, and other cylindrical or rotationally symmetrical composite components; they serve as essential equipment for the continuous, standardized, and mass production of fiberglass products.

The upstream segment of the fiberglass filament winding machine industry chain primarily comprises raw and auxiliary composite materials?including glass fiber yarn, chopped strand mat, surface mat, unsaturated polyester resin, vinyl ester resin, epoxy resin, curing agents, accelerators, and mold release agents?as well as equipment components such as core molds, spindles, fiber guides, resin impregnation baths, tension controllers, servo motors, speed reducers, CNC systems, sensors, and hydraulic/pneumatic components. The midstream segment consists of fiberglass winding machine manufacturers, who are responsible for equipment structural design, winding trajectory control, resin impregnation, tension control, curing system integration,

mold release systems, and overall production line integration. Their product offerings cover manufacturing equipment for items such as fiberglass pipes, storage tanks, pressure vessels, and electrical insulation products; some advanced machines are capable of fully automated winding and curing processes, as well as automated switching between core molds of different diameters. The downstream segment finds primary application in fields such as municipal water supply and drainage, petrochemicals, anti-corrosion storage tanks, marine engineering, electric power and electrical systems, environmental water treatment, fire safety gas cylinders, composite pipelines, and pressure vessels. The gross profit margin for fiberglass winding machines stands at approximately 30%.

In 2025, the average price of a fiberglass filament winding machine is projected to be \$60,000 per unit, with a sales volume of 14,633 units and a total production capacity of 20,900 units.

The core value of a fiberglass filament winding machine lies in its ability to enhance the structural strength, corrosion resistance, and mass production capabilities of fiberglass products. Compared to traditional processes such as hand lay-up and compression molding, filament winding allows for the continuous placement of fibers at precise angles and tensions; this ensures greater control over the direction of fiber reinforcement, resulting in products that demonstrate superior performance in terms of pressure resistance, tensile strength, corrosion resistance, and dimensional stability. Consequently, the fiberglass filament winding machine serves not merely as standard composite processing equipment, but as a critical asset for achieving large-scale production of fiberglass pipes, storage tanks, pressure vessels, and electrical insulation products.

The focal point of industry competition is shifting from basic machinery manufacturing toward CNC control, automation, and integrated production line capabilities. While the technological barrier for standard fiberglass filament winding machines is relatively low, leading to significant price competition, applications involving large-diameter pipes, chemical storage tanks, high-pressure vessels, and products requiring high consistency impose much stricter demands on equipment performance, specifically regarding tension control, trajectory precision, resin impregnation, curing synchronization, and mold release efficiency. Manufacturers capable of offering automated loading and unloading, in-line inspection, data logging, process parameter management, and customized non-standard solutions are better positioned to penetrate high-end application sectors and capture higher value-added opportunities.

In the future, fiberglass filament winding machines are expected to evolve toward larger scales, greater intelligence, enhanced energy efficiency, and increased specialization. As demand for fiberglass products continues to rise across sectors such as municipal pipeline networks, petrochemicals, anti-corrosion engineering, environmental water treatment, electrical insulation, and new energy pressure vessels, equipment manufacturers must develop more specialized winding solutions tailored to the specific requirements of diverse downstream products. Future market growth will be driven not only by the procurement of new equipment but also by the automation retrofitting of aging production lines, product quality upgrades, and customers' increasing demands for consistent and stable production efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Fiberglass Filament Winding Machine Industry Forecast" looks at past sales and reviews total world Fiberglass Filament Winding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass Filament Winding Machine sales for 2026 through 2032. With Fiberglass Filament Winding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiberglass Filament Winding Machine industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass Filament Winding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiberglass Filament Winding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiberglass Filament Winding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass Filament Winding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass Filament Winding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass Filament Winding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Tension Control Type

Precision Tension Control Type

Segmentation by Number of Control Axes:

Basic Winding Machine (2 Axes)

Standard CNC Winding Machine (3-4 Axes)

High-Precision Multi-Axis Winding Machine (5-6 Axes)

Segmentation by Degree of Automation:

Semi-Automatic FRP Winding Machine

Automatic FRP Winding Machine

Segmentation by Application:

Petrochemicals

Power & Electrical

Agriculture

Food Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Engineering Technology Corporation

McClellan Anderson

Magnum Venus Products

Roth Composite Machinery

Mikrosam

Cygnat Textimp

Pultrex

MFTECH

Matrasur Composites

VEM Technologies

Technobell

TANIQ

Hengshui Fangchen FRP Equipment Technology

Weihai GERNUMAN Automation

Shanghai Vanguard Composite Technology

Hebei Shangrun Environmental Technology

Hengshui Mengshi Shengye FRP Equipment

Asahi Kasei Engineering

Murata Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiberglass Filament Winding Machine market?

What factors are driving Fiberglass Filament Winding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiberglass Filament Winding Machine market opportunities vary by end market size?

How does Fiberglass Filament Winding Machine break out by Type, by Application?

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