

# Global Fiberglass Cloth for PCB Market Growth 2026-2032

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## Abstracts

The global Fiberglass Cloth for PCB market size is predicted to grow from US\$ 4204 million in 2025 to US\$ 6060 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

PCB fiberglass cloth is an electronic-grade fabric woven from alkali-free E-glass and other glass fibers drawn into yarns. It possesses high insulation, heat resistance, low moisture absorption, and dimensional stability, serving as a key reinforcing skeleton for copper-clad laminates/PCBs, influencing board strength, dielectric properties, thickness, and warpage control.

Upstream: Glass formulation raw materials (silica sand, limestone, soda ash, boron sources, etc.), platinum-rhodium stencils/drawing consumables, sizing agents and sizing systems, energy consumption, and equipment. Downstream: Copper-clad laminate (CCL) and prepreg manufacturers, multilayer PCB manufacturers; ultimately applied in consumer electronics, servers and data centers, automotive electronics, communication equipment, industrial control, and military electronics. In 2025, the global market price for fiberglass cloth used in PCBs is estimated at \$650/km, with sales volume of approximately 6.61 million km and global production capacity of 7 million km. The industry profit margin is estimated at 25-28%.

United States market for Fiberglass Cloth for PCB is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fiberglass Cloth for PCB is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fiberglass Cloth for PCB is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fiberglass Cloth for PCB players cover Nitto Boseki (Nittobo), Nan Ya Plastics Corporation, NAN YA Glass Fabrics, Taiwan Glass Industry Corporation, China Jushi, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Fiberglass Cloth for PCB Industry Forecast" looks at past sales and reviews total world Fiberglass Cloth for PCB sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass Cloth for PCB sales for 2026 through 2032. With Fiberglass Cloth for PCB sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiberglass Cloth for PCB industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass Cloth for PCB landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiberglass Cloth for PCB portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiberglass Cloth for PCB market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass Cloth for PCB and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass Cloth for PCB.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass Cloth for PCB market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

E-glass

D-glass

S/S2-glass

Segmentation by Thickness:

Ultra-thin Fabric 100?m

Segmentation by Weave Methods:

Plain Weave

Twill Weave

Satin Weave

Segmentation by Application:

Consumer Electronics

Communication Infrastructure (Switches, Routers, Servers, etc.)

Advanced Driver Assistance Systems in Automobiles

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nitto Boseki (Nittobo)

Nan Ya Plastics Corporation

NAN YA Glass Fabrics

Taiwan Glass Industry Corporation

China Jushi

Taishan Fiberglass

Chongqing Polycomp International Corp.

Sichuan Fiberglass Group

Saint-Gobain Vetrotex

PFG Fiber Glass Corporation

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiberglass Cloth for PCB market?

What factors are driving Fiberglass Cloth for PCB market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiberglass Cloth for PCB market opportunities vary by end market size?

How does Fiberglass Cloth for PCB break out by Type, by Application?

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