

Global Fiberglass Assembled Roving Market Growth 2026-2032

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Abstracts

The global Fiberglass Assembled Roving market size is predicted to grow from US\$ 1545 million in 2025 to US\$ 2136 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Fiberglass assembled roving is a multi-end, untwisted glass fiber reinforcement made by combining multiple continuous glass fiber strands and applying a sizing system to support downstream composite processing. It is mainly used in spray-up, SMC/BMC, continuous panel production, filament winding, pultrusion, and weaving processes. Its upstream raw materials include silica sand, pyrophyllite, limestone, borates, soda ash, sizing agents, silane coupling agents, film formers, lubricants, resin-compatible additives, natural gas, and electricity. Downstream applications include FRP panels, GRC, sanitary ware, automotive parts, pipes and tanks, corrosion-resistant equipment, boats, cooling towers, wind-energy supporting parts, construction profiles, and general industrial composites. Compared with direct roving, assembled roving focuses more on clean chopping, fiber dispersion, resin wet-out, low fuzz, strand stability, and suitability for mass-production composite molding.

In 2025, global fiberglass assembled roving production reached approximately 1.7 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, fiberglass assembled roving is one of the major base reinforcement materials in the composites industry. Compared with direct roving, assembled roving is made by combining multiple strand ends, making it more suitable for processes that require chopping, dispersion, fast wet-out and high-volume feeding. Compared with fiberglass twisted yarn, it is not mainly designed around weaving cohesion or twist stability; instead, it emphasizes linear density, choppability, dispersion,

low fuzz, low static, resin wet-out speed and mechanical performance of finished composites. Industry product data show that SMC assembled rovings typically require good choppability and dispersion, low fuzz, good wet-out and antistatic performance, while spray-up assembled rovings emphasize low static, excellent dispersion and good resin wet-out. Therefore, the value of this product is not limited to providing glass-fiber strength; it directly affects processing efficiency, surface quality and reinforcement consistency in spray-up, compression molding, chopping and composite forming.

In terms of industry trends, fiberglass assembled roving is moving toward faster wet-out, lower fuzz, lower static, better dispersion, stable chopping, resin-system compatibility, fewer breaks and stronger automation compatibility. Traditional products focused mainly on tex specification, tensile strength and price, while customers in SMC, BMC, spray-up, continuous panels and compression molding increasingly require stable behavior during high-speed chopping, continuous deposition, resin-paste impregnation, air release, flow and mold filling.

The main growth drivers come from three areas. First, automotive lightweighting, sanitary ware, building panels, cooling towers, boats, pipes and tanks, electrical parts and general FRP products continue to require cost-effective, high-strength, corrosion-resistant and easy-to-process glass-fiber reinforcement. Second, SMC/BMC and spray-up processes are placing higher demands on automation, cycle efficiency, surface quality and part consistency, pushing rovings from general reinforcement materials toward process-specific grades. Third, downstream composite manufacturers increasingly focus on resin wet-out speed, chopping stability, low fuzz, low static, batch consistency and defect control, turning Fiberglass Assembled Roving from ordinary fiberglass roving into a critical intermediate material affecting composite productivity, appearance quality, mechanical performance and long-term reliability.

LP Information, Inc. (LPI) ' newest research report, the "Fiberglass Assembled Roving Industry Forecast" looks at past sales and reviews total world Fiberglass Assembled Roving sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass Assembled Roving sales for 2026 through 2032. With Fiberglass Assembled Roving sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiberglass Assembled Roving industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass Assembled Roving landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiberglass Assembled Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiberglass Assembled Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass Assembled Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass Assembled Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass Assembled Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

E-glass

ECR-glass

AR-glass

Others

Segmentation by Linear Density:

Below 1200tex

1200-2400tex

4800tex and Above

Segmentation by Application:

Construction and Infrastructure

Pipes

Transportation

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiberglass Assembled Roving market?

What factors are driving Fiberglass Assembled Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiberglass Assembled Roving market opportunities vary by end market size?

How does Fiberglass Assembled Roving break out by Type, by Application?

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