

Global Fiberglass for Thermosets Reinforcement Market Growth 2026-2032

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Abstracts

The global Fiberglass for Thermosets Reinforcement market size is predicted to grow from US\$ 1917 million in 2025 to US\$ 2367 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Fiberglass for thermosets reinforcement is an inorganic fiber material with high strength and modulus, primarily used to enhance the mechanical performance and heat resistance of composite materials. In 2024, the production of fiberglass for thermosets reinforcement was 28,073 tons, with an average price of USD 68,000 per ton. The annual production capacity per line was approximately 500 tons, and the average gross margin was about 73%. The industrial chain includes upstream suppliers of key raw materials such as silica sand and soda ash. Silica sand (silicon dioxide) determines the transparency and viscosity of the glass melt, represented by Sibelco, U.S. Silica, and Covia; soda ash (sodium carbonate) reduces the melting point and adjusts the chemical composition of glass, with major suppliers such as Solvay, Ciner Group, and Tata Chemicals. The midstream involves processes such as glass fiber melting, drawing, surface treatment, and composite processing, which are crucial to defining product strength, heat resistance, and interfacial properties. The downstream applications are mainly in automotive structural components, construction reinforcement materials, and wind turbine blade manufacturing, with representative companies including BMW, Vestas, and Siemens Gamesa.

The market outlook is positive, driven by the growth of new energy vehicles, lightweight construction, and renewable energy, leading to sustained demand for composites and high-performance fiberglass. Future developments in material modification, surface coating technologies, and high-strength high-modulus fibers will propel the industry toward high-performance and cost-effective solutions, creating substantial growth

opportunities for upstream and downstream players.

LP Information, Inc. (LPI) ' newest research report, the "Fiberglass for Thermosets Reinforcement Industry Forecast" looks at past sales and reviews total world Fiberglass for Thermosets Reinforcement sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass for Thermosets Reinforcement sales for 2026 through 2032. With Fiberglass for Thermosets Reinforcement sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiberglass for Thermosets Reinforcement industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass for Thermosets Reinforcement landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiberglass for Thermosets Reinforcement portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiberglass for Thermosets Reinforcement market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass for Thermosets Reinforcement and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass for Thermosets Reinforcement.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass for Thermosets Reinforcement market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct Rovings

Chopped Fiberglass

Others

Segmentation by Length:

Length

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