

Global Fiberglass for Automotive Market Growth 2026-2032

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Abstracts

The global Fiberglass for Automotive market size is predicted to grow from US\$ 3534 million in 2025 to US\$ 4856 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global fiberglass for automotive production reached approximately 1642 kilotons, the average price is 2200 usd/ton. Fiberglass for automotive is an inorganic non-metallic fiber material made from inorganic minerals such as silicon dioxide, alumina, and calcium oxide through high-temperature melting, high-speed centrifugation or blowing, and traction drawing. It features lightweight, high strength, corrosion resistance, good insulation, and excellent thermal stability. It is typically used in the automotive field in the form of chopped filaments, continuous filaments, fabrics, felts, or reinforced composite materials. It can be used to manufacture body panels, chassis components, interior structural parts, engine peripheral parts, and battery pack housings for new energy vehicles. It can achieve vehicle lightweighting while ensuring the strength of components, reducing energy consumption and emissions, and improving vehicle safety and durability.

Market Concentration and Major Players:

Internationally, the automotive glass fiber market is highly concentrated, primarily in developed countries such as Europe, the US, and Japan. Large manufacturers include Hexcel and JPS. Domestically, however, there is still significant room for growth in the automotive glass fiber market.

Manufacturing Process and Market Trends:

The production of automotive glass fiber begins with the high-temperature melting of raw materials such as quartz sand, followed by fiber drawing through a spinneret. This fiber is then coated with a coupling agent, dried, and chopped into short strands or felt. Finally, it is composited with a resin matrix through processes such as molding, injection molding, or RTM to form automotive parts.

In terms of market trends, driven by the demand for lightweighting in automobiles and the need for weight reduction and efficiency improvement in new energy vehicle manufacturers, glass fiber composites are rapidly replacing traditional metal parts. The industry is shifting its focus to developing high-performance materials such as long-fiber reinforced thermoplastics, while also considering low VOC emissions and end-of-life recycling technologies to meet the new requirements of green manufacturing and intelligent connected vehicles for multifunctional materials.

LP Information, Inc. (LPI) ' newest research report, the "Fiberglass for Automotive Industry Forecast" looks at past sales and reviews total world Fiberglass for Automotive sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiberglass for Automotive sales for 2026 through 2032. With Fiberglass for Automotive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiberglass for Automotive industry.

This Insight Report provides a comprehensive analysis of the global Fiberglass for Automotive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiberglass for Automotive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiberglass for Automotive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiberglass for Automotive and breaks down the forecast by Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiberglass for Automotive.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiberglass for Automotive market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Function:

General Fiber Glass

Special Fiber Glass

Segmentation by Shape:

Chopped Strands

Continuous Filament

Roving

Others

Segmentation by Element:

E-glass

S-glass

C-glass

ECR-glass

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Owens Corning (USA)

Johns Manville (USA)

BGF Industries (USA)

Hexcel (USA)

JPS (USA)

Porcher (France)

JSC Polotsk-Steklovolokno (Belarus)

Saint-Gobain (France)

Nittobo (Japan)

Nippon Electric Glass (Japan)

LANXESS (German)

AGY (USA)

SAERTEX (German)

3B Fibreglass (Belgium)

Chomarat (France)

Chongqing Polycomp International Corp (China)

Jushi group (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiberglass for Automotive market?

What factors are driving Fiberglass for Automotive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiberglass for Automotive market opportunities vary by end market size?

How does Fiberglass for Automotive break out by Function, by Application?

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