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Global Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) Market Growth 2026-2032

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Abstracts

The global Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) market size is predicted to grow from US$ 434 million in 2025 to US$ 690 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

In 2024, global Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) production reached approximately 137 K tons, with an average global market price of around US$ 3,035/ton.

Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) is a family of high-performance, semi-crystalline engineering thermoplastics based on polyphenylene sulfide that have been compounded or processed with reinforcing fibers and tailored additives to deliver much higher stiffness, dimensional stability, heat and chemical resistance than neat PPS for structurally demanding applications. Upstream feedstocks include the base PPS monomers/polymers, reinforcing fibers, coupling agents and standard compounding additives. Downstream, FR-PPS is principally used in automotive structural and under-hood components, electrical/electronic connectors and housings, industrial pumps/valves, filter media and specialty high-temperature molded/composite parts. Typical new production lines built by major suppliers are on the order of ~5,000–20,000 metric tons per year per line. Fiber-reinforced polyphenylene sulfide typically has gross margins of 10% to 30%.

United States market for Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) is estimated to

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increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) players cover Solvay, Celanese, Toray, DIC Corporation, SABIC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) Industry Forecast” looks at past sales and reviews total world Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) sales for 2026 through 2032. With Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) industry.

This Insight Report provides a comprehensive analysis of the global Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiber-Reinforced Polyphenylene Sulfide (FR-PPS).

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This report presents a comprehensive overview, market shares, and growth opportunities of Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Glass Fiber Reinforced

Carbon Fiber Reinforced

Segmentation by Application:

Automotive

Electronics

Industrial Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Solvay

Celanese

Toray

DIC Corporation

SABIC

Kureha

Mitsubishi Chemical

Polyplastics

Tosoh

RTP

Ensinger

Kingfa

Shanghai Pret Composites

Shandong Sciengy

Zhejiang NHU

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) market?

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What factors are driving Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) market opportunities vary by end market size?

How does Fiber-Reinforced Polyphenylene Sulfide (FR-PPS) break out by Type, by Application?

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