

Global Fiber Optic Gyroscope Module Market Growth 2026-2032

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Abstracts

The global Fiber Optic Gyroscope Module market size is predicted to grow from US\$ 1125 million in 2025 to US\$ 2024 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

In 2025, global Fiber Optic Gyroscope Module production reached approximately 500,000 units, with an average global market price of around USD 2,300 per unit.

The gross profit margin of major companies in the industry is between 35%–52%.

In 2025, the global production capacity of Fiber Optic Gyroscope Module was approximately 660,000 units.

Fiber Optic Gyroscope Module is a precision inertial sensing module that measures angular velocity based on the Sagnac effect using coiled optical fiber and integrated optoelectronic components. It typically incorporates a fiber coil, light source, photodetector, optical coupler, signal processing electronics, and control circuitry to provide high-accuracy, drift-resistant rotational measurement without moving mechanical parts. The module is widely used in aerospace, defense, marine navigation, autonomous vehicles, industrial automation, surveying, and high-end navigation systems. The product boundary includes standalone fiber optic gyroscope modules and integrated FOG sensing modules, excluding complete inertial navigation systems and MEMS gyroscopes.

The fiber optic gyroscope module industry chain includes upstream suppliers of optical fiber, integrated optical devices, lasers, photodetectors, electronic components, and precision structural parts; the midstream sector covers fiber coil winding, optical

assembly, electronic integration, calibration, testing, and module manufacturing; the downstream sector includes aerospace platforms, defense equipment, unmanned systems, marine navigation, industrial robots, and precision positioning systems. Market growth is driven by increasing demand for high-precision navigation, autonomous platforms, defense modernization, and intelligent equipment.

United States market for Fiber Optic Gyroscope Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fiber Optic Gyroscope Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fiber Optic Gyroscope Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fiber Optic Gyroscope Module players cover Honeywell International Inc., Northrop Grumman Corporation, Exail Technologies, Safran Electronics & Defense, EMCORE Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Fiber Optic Gyroscope Module Industry Forecast" looks at past sales and reviews total world Fiber Optic Gyroscope Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiber Optic Gyroscope Module sales for 2026 through 2032. With Fiber Optic Gyroscope Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiber Optic Gyroscope Module industry.

This Insight Report provides a comprehensive analysis of the global Fiber Optic Gyroscope Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiber Optic Gyroscope Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiber Optic Gyroscope Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Fiber Optic Gyroscope Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiber Optic Gyroscope Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiber Optic Gyroscope Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Axis Fiber Optic Gyroscope Module

Dual-Axis Fiber Optic Gyroscope Module

Three-Axis Fiber Optic Gyroscope Module

Segmentation by Integration Level:

Component-Level Fiber Optic Gyroscope Module

Sub-System Fiber Optic Gyroscope Module

Integrated Navigation Fiber Optic Gyroscope Module

Segmentation by Bias Instability:

Standard Accuracy (>1 °/h)

High Accuracy ($0.1\text{--}1$ °/h)

Navigation Grade (<0.1 °/h)

Segmentation by Application:

Aerospace and Defense

Autonomous Vehicles

Marine Navigation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell International Inc.

Northrop Grumman Corporation

Exail Technologies

Safran Electronics & Defense

EMCORE Corporation

KVH Industries, Inc.

iMAR Navigation GmbH

Fizoptika Estonia OU

Kearfott Guidance & Navigation Corporation

Tamagawa Seiki Co., Ltd.

Mitsubishi Precision Co., Ltd.

Hanwha Aerospace Co., Ltd.

LIG Nex1 Co., Ltd.

Beijing StarNeto Technology Co., Ltd.

Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC)

China Aerospace Times Electronics Co., Ltd.

Xi'an Precise Inertial Technology Co., Ltd.

Beijing Beike Inertial Technology Co., Ltd.

Jiangsu North Huguang Photoelectric Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiber Optic Gyroscope Module market?

What factors are driving Fiber Optic Gyroscope Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiber Optic Gyroscope Module market opportunities vary by end market size?

How does Fiber Optic Gyroscope Module break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fiber Optic Gyroscope Module Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Fiber Optic Gyroscope Module by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Fiber Optic Gyroscope Module by Country/Region, 2021, 2025 & 2032
- 2.2 Fiber Optic Gyroscope Module Segment by Type
 - 2.2.1 Single-Axis Fiber Optic Gyroscope Module
 - 2.2.2 Dual-Axis Fiber Optic Gyroscope Module
 - 2.2.3 Three-Axis Fiber Optic Gyroscope Module
 - 2.2.4 Fiber Optic Gyroscope Module Sales by Type
 - 2.2.4.1 Global Fiber Optic Gyroscope Module Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Fiber Optic Gyroscope Module Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Fiber Optic Gyroscope Module Sale Price by Type (2021-2026)
- 2.3 Fiber Optic Gyroscope Module Segment by Integration Level
 - 2.3.1 Component-Level Fiber Optic Gyroscope Module
 - 2.3.2 Sub-System Fiber Optic Gyroscope Module
 - 2.3.3 Integrated Navigation Fiber Optic Gyroscope Module
 - 2.3.4 Fiber Optic Gyroscope Module Sales by Integration Level
 - 2.3.4.1 Global Fiber Optic Gyroscope Module Sales Market Share by Integration Level (2021-2026)
 - 2.3.4.2 Global Fiber Optic Gyroscope Module Revenue and Market Share by

Integration Level (2021-2026)

2.3.4.3 Global Fiber Optic Gyroscope Module Sale Price by Integration Level (2021-2026)

2.4 Fiber Optic Gyroscope Module Segment by Bias Instability

2.4.1 Standard Accuracy (>1 °/h)

2.4.2 High Accuracy (0.1–1 °/h)

2.4.3 Navigation Grade (<0.1 °/h)

2.4.4 Fiber Optic Gyroscope Module Sales by Bias Instability

2.4.4.1 Global Fiber Optic Gyroscope Module Sales Market Share by Bias Instability (2021-2026)

2.4.4.2 Global Fiber Optic Gyroscope Module Revenue and Market Share by Bias Instability (2021-2026)

2.4.4.3 Global Fiber Optic Gyroscope Module Sale Price by Bias Instability (2021-2026)

2.5 Fiber Optic Gyroscope Module Segment by Application

2.5.1 Aerospace and Defense

2.5.2 Autonomous Vehicles

2.5.3 Marine Navigation

2.5.4 Other

2.5.5 Fiber Optic Gyroscope Module Sales by Application

2.5.5.1 Global Fiber Optic Gyroscope Module Sale Market Share by Application (2021-2026)

2.5.5.2 Global Fiber Optic Gyroscope Module Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Fiber Optic Gyroscope Module Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Fiber Optic Gyroscope Module Breakdown Data by Company

3.1.1 Global Fiber Optic Gyroscope Module Annual Sales by Company (2021-2026)

3.1.2 Global Fiber Optic Gyroscope Module Sales Market Share by Company (2021-2026)

3.2 Global Fiber Optic Gyroscope Module Annual Revenue by Company (2021-2026)

3.2.1 Global Fiber Optic Gyroscope Module Revenue by Company (2021-2026)

3.2.2 Global Fiber Optic Gyroscope Module Revenue Market Share by Company (2021-2026)

3.3 Global Fiber Optic Gyroscope Module Sale Price by Company

3.4 Key Manufacturers Fiber Optic Gyroscope Module Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Fiber Optic Gyroscope Module Product Location Distribution
- 3.4.2 Players Fiber Optic Gyroscope Module Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FIBER OPTIC GYROSCOPE MODULE BY GEOGRAPHIC REGION

- 4.1 World Historic Fiber Optic Gyroscope Module Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Fiber Optic Gyroscope Module Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Fiber Optic Gyroscope Module Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Fiber Optic Gyroscope Module Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Fiber Optic Gyroscope Module Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Fiber Optic Gyroscope Module Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Fiber Optic Gyroscope Module Sales Growth
- 4.4 APAC Fiber Optic Gyroscope Module Sales Growth
- 4.5 Europe Fiber Optic Gyroscope Module Sales Growth
- 4.6 Middle East & Africa Fiber Optic Gyroscope Module Sales Growth

5 AMERICAS

- 5.1 Americas Fiber Optic Gyroscope Module Sales by Country
 - 5.1.1 Americas Fiber Optic Gyroscope Module Sales by Country (2021-2026)
 - 5.1.2 Americas Fiber Optic Gyroscope Module Revenue by Country (2021-2026)
- 5.2 Americas Fiber Optic Gyroscope Module Sales by Type (2021-2026)
- 5.3 Americas Fiber Optic Gyroscope Module Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Fiber Optic Gyroscope Module Sales by Region

6.1.1 APAC Fiber Optic Gyroscope Module Sales by Region (2021-2026)

6.1.2 APAC Fiber Optic Gyroscope Module Revenue by Region (2021-2026)

6.2 APAC Fiber Optic Gyroscope Module Sales by Type (2021-2026)

6.3 APAC Fiber Optic Gyroscope Module Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Fiber Optic Gyroscope Module by Country

7.1.1 Europe Fiber Optic Gyroscope Module Sales by Country (2021-2026)

7.1.2 Europe Fiber Optic Gyroscope Module Revenue by Country (2021-2026)

7.2 Europe Fiber Optic Gyroscope Module Sales by Type (2021-2026)

7.3 Europe Fiber Optic Gyroscope Module Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fiber Optic Gyroscope Module by Country

8.1.1 Middle East & Africa Fiber Optic Gyroscope Module Sales by Country (2021-2026)

8.1.2 Middle East & Africa Fiber Optic Gyroscope Module Revenue by Country (2021-2026)

8.2 Middle East & Africa Fiber Optic Gyroscope Module Sales by Type (2021-2026)

8.3 Middle East & Africa Fiber Optic Gyroscope Module Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Fiber Optic Gyroscope Module
- 10.3 Manufacturing Process Analysis of Fiber Optic Gyroscope Module
- 10.4 Industry Chain Structure of Fiber Optic Gyroscope Module

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Fiber Optic Gyroscope Module Distributors
- 11.3 Fiber Optic Gyroscope Module Customer

12 WORLD FORECAST REVIEW FOR FIBER OPTIC GYROSCOPE MODULE BY GEOGRAPHIC REGION

- 12.1 Global Fiber Optic Gyroscope Module Market Size Forecast by Region
 - 12.1.1 Global Fiber Optic Gyroscope Module Forecast by Region (2027-2032)
 - 12.1.2 Global Fiber Optic Gyroscope Module Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Fiber Optic Gyroscope Module Forecast by Type (2027-2032)

12.7 Global Fiber Optic Gyroscope Module Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Honeywell International Inc.

13.1.1 Honeywell International Inc. Company Information

13.1.2 Honeywell International Inc. Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.1.3 Honeywell International Inc. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Honeywell International Inc. Main Business Overview

13.1.5 Honeywell International Inc. Latest Developments

13.2 Northrop Grumman Corporation

13.2.1 Northrop Grumman Corporation Company Information

13.2.2 Northrop Grumman Corporation Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.2.3 Northrop Grumman Corporation Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Northrop Grumman Corporation Main Business Overview

13.2.5 Northrop Grumman Corporation Latest Developments

13.3 Exail Technologies

13.3.1 Exail Technologies Company Information

13.3.2 Exail Technologies Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.3.3 Exail Technologies Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Exail Technologies Main Business Overview

13.3.5 Exail Technologies Latest Developments

13.4 Safran Electronics & Defense

13.4.1 Safran Electronics & Defense Company Information

13.4.2 Safran Electronics & Defense Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.4.3 Safran Electronics & Defense Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Safran Electronics & Defense Main Business Overview

13.4.5 Safran Electronics & Defense Latest Developments

13.5 EMCORE Corporation

13.5.1 EMCORE Corporation Company Information

13.5.2 EMCORE Corporation Fiber Optic Gyroscope Module Product Portfolios and

Specifications

13.5.3 EMCORE Corporation Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 EMCORE Corporation Main Business Overview

13.5.5 EMCORE Corporation Latest Developments

13.6 KVH Industries, Inc.

13.6.1 KVH Industries, Inc. Company Information

13.6.2 KVH Industries, Inc. Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.6.3 KVH Industries, Inc. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 KVH Industries, Inc. Main Business Overview

13.6.5 KVH Industries, Inc. Latest Developments

13.7 iMAR Navigation GmbH

13.7.1 iMAR Navigation GmbH Company Information

13.7.2 iMAR Navigation GmbH Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.7.3 iMAR Navigation GmbH Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 iMAR Navigation GmbH Main Business Overview

13.7.5 iMAR Navigation GmbH Latest Developments

13.8 Fizoptika Estonia OU

13.8.1 Fizoptika Estonia OU Company Information

13.8.2 Fizoptika Estonia OU Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.8.3 Fizoptika Estonia OU Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Fizoptika Estonia OU Main Business Overview

13.8.5 Fizoptika Estonia OU Latest Developments

13.9 Kearfott Guidance & Navigation Corporation

13.9.1 Kearfott Guidance & Navigation Corporation Company Information

13.9.2 Kearfott Guidance & Navigation Corporation Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.9.3 Kearfott Guidance & Navigation Corporation Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Kearfott Guidance & Navigation Corporation Main Business Overview

13.9.5 Kearfott Guidance & Navigation Corporation Latest Developments

13.10 Tamagawa Seiki Co., Ltd.

13.10.1 Tamagawa Seiki Co., Ltd. Company Information

13.10.2 Tamagawa Seiki Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.10.3 Tamagawa Seiki Co., Ltd. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Tamagawa Seiki Co., Ltd. Main Business Overview

13.10.5 Tamagawa Seiki Co., Ltd. Latest Developments

13.11 Mitsubishi Precision Co., Ltd.

13.11.1 Mitsubishi Precision Co., Ltd. Company Information

13.11.2 Mitsubishi Precision Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.11.3 Mitsubishi Precision Co., Ltd. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Mitsubishi Precision Co., Ltd. Main Business Overview

13.11.5 Mitsubishi Precision Co., Ltd. Latest Developments

13.12 Hanwha Aerospace Co., Ltd.

13.12.1 Hanwha Aerospace Co., Ltd. Company Information

13.12.2 Hanwha Aerospace Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.12.3 Hanwha Aerospace Co., Ltd. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Hanwha Aerospace Co., Ltd. Main Business Overview

13.12.5 Hanwha Aerospace Co., Ltd. Latest Developments

13.13 LIG Nex1 Co., Ltd.

13.13.1 LIG Nex1 Co., Ltd. Company Information

13.13.2 LIG Nex1 Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.13.3 LIG Nex1 Co., Ltd. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 LIG Nex1 Co., Ltd. Main Business Overview

13.13.5 LIG Nex1 Co., Ltd. Latest Developments

13.14 Beijing StarNeto Technology Co., Ltd.

13.14.1 Beijing StarNeto Technology Co., Ltd. Company Information

13.14.2 Beijing StarNeto Technology Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

13.14.3 Beijing StarNeto Technology Co., Ltd. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Beijing StarNeto Technology Co., Ltd. Main Business Overview

13.14.5 Beijing StarNeto Technology Co., Ltd. Latest Developments

13.15 Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC)

- 13.15.1 Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC) Company Information
- 13.15.2 Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC) Fiber Optic Gyroscope Module Product Portfolios and Specifications
- 13.15.3 Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC) Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC) Main Business Overview
- 13.15.5 Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC) Latest Developments
- 13.16 China Aerospace Times Electronics Co., Ltd.
- 13.16.1 China Aerospace Times Electronics Co., Ltd. Company Information
- 13.16.2 China Aerospace Times Electronics Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications
- 13.16.3 China Aerospace Times Electronics Co., Ltd. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 China Aerospace Times Electronics Co., Ltd. Main Business Overview
- 13.16.5 China Aerospace Times Electronics Co., Ltd. Latest Developments
- 13.17 Xi'an Precise Inertial Technology Co., Ltd.
- 13.17.1 Xi'an Precise Inertial Technology Co., Ltd. Company Information
- 13.17.2 Xi'an Precise Inertial Technology Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications
- 13.17.3 Xi'an Precise Inertial Technology Co., Ltd. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Xi'an Precise Inertial Technology Co., Ltd. Main Business Overview
- 13.17.5 Xi'an Precise Inertial Technology Co., Ltd. Latest Developments
- 13.18 Beijing Beike Inertial Technology Co., Ltd.
- 13.18.1 Beijing Beike Inertial Technology Co., Ltd. Company Information
- 13.18.2 Beijing Beike Inertial Technology Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications
- 13.18.3 Beijing Beike Inertial Technology Co., Ltd. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.18.4 Beijing Beike Inertial Technology Co., Ltd. Main Business Overview
- 13.18.5 Beijing Beike Inertial Technology Co., Ltd. Latest Developments
- 13.19 Jiangsu North Huguang Photoelectric Co., Ltd.
- 13.19.1 Jiangsu North Huguang Photoelectric Co., Ltd. Company Information
- 13.19.2 Jiangsu North Huguang Photoelectric Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications
- 13.19.3 Jiangsu North Huguang Photoelectric Co., Ltd. Fiber Optic Gyroscope Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.19.4 Jiangsu North Huguang Photoelectric Co., Ltd. Main Business Overview
- 13.19.5 Jiangsu North Huguang Photoelectric Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fiber Optic Gyroscope Module Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fiber Optic Gyroscope Module Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-Axis Fiber Optic Gyroscope Module

Table 4. Major Players of Dual-Axis Fiber Optic Gyroscope Module

Table 5. Major Players of Three-Axis Fiber Optic Gyroscope Module

Table 6. Global Fiber Optic Gyroscope Module Sales by Type (2021-2026) & (K Units)

Table 7. Global Fiber Optic Gyroscope Module Sales Market Share by Type (2021-2026)

Table 8. Global Fiber Optic Gyroscope Module Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Fiber Optic Gyroscope Module Revenue Market Share by Type (2021-2026)

Table 10. Global Fiber Optic Gyroscope Module Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Component-Level Fiber Optic Gyroscope Module

Table 12. Major Players of Sub-System Fiber Optic Gyroscope Module

Table 13. Major Players of Integrated Navigation Fiber Optic Gyroscope Module

Table 14. Global Fiber Optic Gyroscope Module Sales by Integration Level (2021-2026) & (K Units)

Table 15. Global Fiber Optic Gyroscope Module Sales Market Share by Integration Level (2021-2026)

Table 16. Global Fiber Optic Gyroscope Module Revenue by Integration Level (2021-2026) & (\$ million)

Table 17. Global Fiber Optic Gyroscope Module Revenue Market Share by Integration Level (2021-2026)

Table 18. Global Fiber Optic Gyroscope Module Sale Price by Integration Level (2021-2026) & (US\$/Unit)

Table 19. Major Players of Standard Accuracy (>1 °/h)

Table 20. Major Players of High Accuracy (0.1–1 °/h)

Table 21. Major Players of Navigation Grade (<0.1 °/h)

Table 22. Global Fiber Optic Gyroscope Module Sales by Bias Instability (2021-2026) & (K Units)

Table 23. Global Fiber Optic Gyroscope Module Sales Market Share by Bias Instability

(2021-2026)

Table 24. Global Fiber Optic Gyroscope Module Revenue by Bias Instability (2021-2026) & (\$ million)

Table 25. Global Fiber Optic Gyroscope Module Revenue Market Share by Bias Instability (2021-2026)

Table 26. Global Fiber Optic Gyroscope Module Sale Price by Bias Instability (2021-2026) & (US\$/Unit)

Table 27. Global Fiber Optic Gyroscope Module Sale by Application (2021-2026) & (K Units)

Table 28. Global Fiber Optic Gyroscope Module Sale Market Share by Application (2021-2026)

Table 29. Global Fiber Optic Gyroscope Module Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Fiber Optic Gyroscope Module Revenue Market Share by Application (2021-2026)

Table 31. Global Fiber Optic Gyroscope Module Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Fiber Optic Gyroscope Module Sales by Company (2021-2026) & (K Units)

Table 33. Global Fiber Optic Gyroscope Module Sales Market Share by Company (2021-2026)

Table 34. Global Fiber Optic Gyroscope Module Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Fiber Optic Gyroscope Module Revenue Market Share by Company (2021-2026)

Table 36. Global Fiber Optic Gyroscope Module Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Fiber Optic Gyroscope Module Producing Area Distribution and Sales Area

Table 38. Players Fiber Optic Gyroscope Module Products Offered

Table 39. Fiber Optic Gyroscope Module Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Fiber Optic Gyroscope Module Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Fiber Optic Gyroscope Module Sales Market Share Geographic Region (2021-2026)

Table 44. Global Fiber Optic Gyroscope Module Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 45. Global Fiber Optic Gyroscope Module Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Fiber Optic Gyroscope Module Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Fiber Optic Gyroscope Module Sales Market Share by Country/Region (2021-2026)

Table 48. Global Fiber Optic Gyroscope Module Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Fiber Optic Gyroscope Module Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Fiber Optic Gyroscope Module Sales by Country (2021-2026) & (K Units)

Table 51. Americas Fiber Optic Gyroscope Module Sales Market Share by Country (2021-2026)

Table 52. Americas Fiber Optic Gyroscope Module Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Fiber Optic Gyroscope Module Sales by Type (2021-2026) & (K Units)

Table 54. Americas Fiber Optic Gyroscope Module Sales by Application (2021-2026) & (K Units)

Table 55. APAC Fiber Optic Gyroscope Module Sales by Region (2021-2026) & (K Units)

Table 56. APAC Fiber Optic Gyroscope Module Sales Market Share by Region (2021-2026)

Table 57. APAC Fiber Optic Gyroscope Module Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Fiber Optic Gyroscope Module Sales by Type (2021-2026) & (K Units)

Table 59. APAC Fiber Optic Gyroscope Module Sales by Application (2021-2026) & (K Units)

Table 60. Europe Fiber Optic Gyroscope Module Sales by Country (2021-2026) & (K Units)

Table 61. Europe Fiber Optic Gyroscope Module Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Fiber Optic Gyroscope Module Sales by Type (2021-2026) & (K Units)

Table 63. Europe Fiber Optic Gyroscope Module Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa Fiber Optic Gyroscope Module Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Fiber Optic Gyroscope Module Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Fiber Optic Gyroscope Module Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Fiber Optic Gyroscope Module Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Fiber Optic Gyroscope Module

Table 69. Key Market Challenges & Risks of Fiber Optic Gyroscope Module

Table 70. Key Industry Trends of Fiber Optic Gyroscope Module

Table 71. Fiber Optic Gyroscope Module Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Fiber Optic Gyroscope Module Distributors List

Table 74. Fiber Optic Gyroscope Module Customer List

Table 75. Global Fiber Optic Gyroscope Module Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Fiber Optic Gyroscope Module Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Fiber Optic Gyroscope Module Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Fiber Optic Gyroscope Module Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Fiber Optic Gyroscope Module Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Fiber Optic Gyroscope Module Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Fiber Optic Gyroscope Module Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Fiber Optic Gyroscope Module Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Fiber Optic Gyroscope Module Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Fiber Optic Gyroscope Module Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Fiber Optic Gyroscope Module Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Fiber Optic Gyroscope Module Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Fiber Optic Gyroscope Module Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Fiber Optic Gyroscope Module Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Honeywell International Inc. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 90. Honeywell International Inc. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 91. Honeywell International Inc. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Honeywell International Inc. Main Business

Table 93. Honeywell International Inc. Latest Developments

Table 94. Northrop Grumman Corporation Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 95. Northrop Grumman Corporation Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 96. Northrop Grumman Corporation Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Northrop Grumman Corporation Main Business

Table 98. Northrop Grumman Corporation Latest Developments

Table 99. Exail Technologies Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 100. Exail Technologies Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 101. Exail Technologies Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Exail Technologies Main Business

Table 103. Exail Technologies Latest Developments

Table 104. Safran Electronics & Defense Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 105. Safran Electronics & Defense Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 106. Safran Electronics & Defense Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Safran Electronics & Defense Main Business

Table 108. Safran Electronics & Defense Latest Developments

Table 109. EMCORE Corporation Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 110. EMCORE Corporation Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 111. EMCORE Corporation Fiber Optic Gyroscope Module Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. EMCORE Corporation Main Business

Table 113. EMCORE Corporation Latest Developments

Table 114. KVH Industries, Inc. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 115. KVH Industries, Inc. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 116. KVH Industries, Inc. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. KVH Industries, Inc. Main Business

Table 118. KVH Industries, Inc. Latest Developments

Table 119. iMAR Navigation GmbH Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 120. iMAR Navigation GmbH Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 121. iMAR Navigation GmbH Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. iMAR Navigation GmbH Main Business

Table 123. iMAR Navigation GmbH Latest Developments

Table 124. Fizoptika Estonia OU Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 125. Fizoptika Estonia OU Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 126. Fizoptika Estonia OU Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Fizoptika Estonia OU Main Business

Table 128. Fizoptika Estonia OU Latest Developments

Table 129. Kearfott Guidance & Navigation Corporation Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 130. Kearfott Guidance & Navigation Corporation Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 131. Kearfott Guidance & Navigation Corporation Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Kearfott Guidance & Navigation Corporation Main Business

Table 133. Kearfott Guidance & Navigation Corporation Latest Developments

Table 134. Tamagawa Seiki Co., Ltd. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 135. Tamagawa Seiki Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 136. Tamagawa Seiki Co., Ltd. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Tamagawa Seiki Co., Ltd. Main Business

Table 138. Tamagawa Seiki Co., Ltd. Latest Developments

Table 139. Mitsubishi Precision Co., Ltd. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 140. Mitsubishi Precision Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 141. Mitsubishi Precision Co., Ltd. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Mitsubishi Precision Co., Ltd. Main Business

Table 143. Mitsubishi Precision Co., Ltd. Latest Developments

Table 144. Hanwha Aerospace Co., Ltd. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 145. Hanwha Aerospace Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 146. Hanwha Aerospace Co., Ltd. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Hanwha Aerospace Co., Ltd. Main Business

Table 148. Hanwha Aerospace Co., Ltd. Latest Developments

Table 149. LIG Nex1 Co., Ltd. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 150. LIG Nex1 Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 151. LIG Nex1 Co., Ltd. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. LIG Nex1 Co., Ltd. Main Business

Table 153. LIG Nex1 Co., Ltd. Latest Developments

Table 154. Beijing StarNeto Technology Co., Ltd. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 155. Beijing StarNeto Technology Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 156. Beijing StarNeto Technology Co., Ltd. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Beijing StarNeto Technology Co., Ltd. Main Business

Table 158. Beijing StarNeto Technology Co., Ltd. Latest Developments

Table 159. Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC) Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 160. Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC) Fiber Optic Gyroscope

Module Product Portfolios and Specifications

Table 161. Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC) Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC) Main Business

Table 163. Wuhan Yangtze Optical Electronic Co., Ltd. (YOEC) Latest Developments

Table 164. China Aerospace Times Electronics Co., Ltd. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 165. China Aerospace Times Electronics Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 166. China Aerospace Times Electronics Co., Ltd. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. China Aerospace Times Electronics Co., Ltd. Main Business

Table 168. China Aerospace Times Electronics Co., Ltd. Latest Developments

Table 169. Xi'an Precise Inertial Technology Co., Ltd. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 170. Xi'an Precise Inertial Technology Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 171. Xi'an Precise Inertial Technology Co., Ltd. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Xi'an Precise Inertial Technology Co., Ltd. Main Business

Table 173. Xi'an Precise Inertial Technology Co., Ltd. Latest Developments

Table 174. Beijing Beike Inertial Technology Co., Ltd. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 175. Beijing Beike Inertial Technology Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 176. Beijing Beike Inertial Technology Co., Ltd. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Beijing Beike Inertial Technology Co., Ltd. Main Business

Table 178. Beijing Beike Inertial Technology Co., Ltd. Latest Developments

Table 179. Jiangsu North Huguang Photoelectric Co., Ltd. Basic Information, Fiber Optic Gyroscope Module Manufacturing Base, Sales Area and Its Competitors

Table 180. Jiangsu North Huguang Photoelectric Co., Ltd. Fiber Optic Gyroscope Module Product Portfolios and Specifications

Table 181. Jiangsu North Huguang Photoelectric Co., Ltd. Fiber Optic Gyroscope Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Jiangsu North Huguang Photoelectric Co., Ltd. Main Business

Table 183. Jiangsu North Huguang Photoelectric Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fiber Optic Gyroscope Module
- Figure 2. Fiber Optic Gyroscope Module Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fiber Optic Gyroscope Module Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Fiber Optic Gyroscope Module Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fiber Optic Gyroscope Module Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fiber Optic Gyroscope Module Sales Market Share by Country/Region (2025)
- Figure 10. Fiber Optic Gyroscope Module Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-Axis Fiber Optic Gyroscope Module
- Figure 12. Product Picture of Dual-Axis Fiber Optic Gyroscope Module
- Figure 13. Product Picture of Three-Axis Fiber Optic Gyroscope Module
- Figure 14. Global Fiber Optic Gyroscope Module Sales Market Share by Type in 2026
- Figure 15. Global Fiber Optic Gyroscope Module Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Component-Level Fiber Optic Gyroscope Module
- Figure 17. Product Picture of Sub-System Fiber Optic Gyroscope Module
- Figure 18. Product Picture of Integrated Navigation Fiber Optic Gyroscope Module
- Figure 19. Global Fiber Optic Gyroscope Module Sales Market Share by Integration Level in 2026
- Figure 20. Global Fiber Optic Gyroscope Module Revenue Market Share by Integration Level (2021-2026)
- Figure 21. Product Picture of Standard Accuracy (>1 °/h)
- Figure 22. Product Picture of High Accuracy ($0.1-1$ °/h)
- Figure 23. Product Picture of Navigation Grade (<0.1 °/h)
- Figure 24. Global Fiber Optic Gyroscope Module Sales Market Share by Bias Instability in 2026
- Figure 25. Global Fiber Optic Gyroscope Module Revenue Market Share by Bias Instability (2021-2026)
- Figure 26. Fiber Optic Gyroscope Module Consumed in Aerospace and Defense
- Figure 27. Global Fiber Optic Gyroscope Module Market: Aerospace and Defense

(2021-2026) & (K Units)

Figure 28. Fiber Optic Gyroscope Module Consumed in Autonomous Vehicles

Figure 29. Global Fiber Optic Gyroscope Module Market: Autonomous Vehicles
(2021-2026) & (K Units)

Figure 30. Fiber Optic Gyroscope Module Consumed in Marine Navigation

Figure 31. Global Fiber Optic Gyroscope Module Market: Marine Navigation
(2021-2026) & (K Units)

Figure 32. Fiber Optic Gyroscope Module Consumed in Other

Figure 33. Global Fiber Optic Gyroscope Module Market: Other (2021-2026) & (K Units)

Figure 34. Global Fiber Optic Gyroscope Module Sale Market Share by Application
(2025)

Figure 35. Global Fiber Optic Gyroscope Module Revenue Market Share by Application
in 2025

Figure 36. Fiber Optic Gyroscope Module Sales by Company in 2025 (K Units)

Figure 37. Global Fiber Optic Gyroscope Module Sales Market Share by Company in
2025

Figure 38. Fiber Optic Gyroscope Module Revenue by Company in 2025 (\$ millions)

Figure 39. Global Fiber Optic Gyroscope Module Revenue Market Share by Company
in 2025

Figure 40. Global Fiber Optic Gyroscope Module Sales Market Share by Geographic
Region (2021-2026)

Figure 41. Global Fiber Optic Gyroscope Module Revenue Market Share by Geographic
Region in 2025

Figure 42. Americas Fiber Optic Gyroscope Module Sales 2021-2026 (K Units)

Figure 43. Americas Fiber Optic Gyroscope Module Revenue 2021-2026 (\$ millions)

Figure 44. APAC Fiber Optic Gyroscope Module Sales 2021-2026 (K Units)

Figure 45. APAC Fiber Optic Gyroscope Module Revenue 2021-2026 (\$ millions)

Figure 46. Europe Fiber Optic Gyroscope Module Sales 2021-2026 (K Units)

Figure 47. Europe Fiber Optic Gyroscope Module Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Fiber Optic Gyroscope Module Sales 2021-2026 (K
Units)

Figure 49. Middle East & Africa Fiber Optic Gyroscope Module Revenue 2021-2026 (\$
millions)

Figure 50. Americas Fiber Optic Gyroscope Module Sales Market Share by Country in
2025

Figure 51. Americas Fiber Optic Gyroscope Module Revenue Market Share by Country
(2021-2026)

Figure 52. Americas Fiber Optic Gyroscope Module Sales Market Share by Type
(2021-2026)

Figure 53. Americas Fiber Optic Gyroscope Module Sales Market Share by Application (2021-2026)

Figure 54. United States Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Fiber Optic Gyroscope Module Sales Market Share by Region in 2025

Figure 59. APAC Fiber Optic Gyroscope Module Revenue Market Share by Region (2021-2026)

Figure 60. APAC Fiber Optic Gyroscope Module Sales Market Share by Type (2021-2026)

Figure 61. APAC Fiber Optic Gyroscope Module Sales Market Share by Application (2021-2026)

Figure 62. China Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Fiber Optic Gyroscope Module Sales Market Share by Country in 2025

Figure 70. Europe Fiber Optic Gyroscope Module Revenue Market Share by Country (2021-2026)

Figure 71. Europe Fiber Optic Gyroscope Module Sales Market Share by Type (2021-2026)

Figure 72. Europe Fiber Optic Gyroscope Module Sales Market Share by Application (2021-2026)

Figure 73. Germany Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$

millions)

Figure 74. France Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Fiber Optic Gyroscope Module Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Fiber Optic Gyroscope Module Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Fiber Optic Gyroscope Module Sales Market Share by Application (2021-2026)

Figure 81. Egypt Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Fiber Optic Gyroscope Module Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Fiber Optic Gyroscope Module in 2026

Figure 87. Manufacturing Process Analysis of Fiber Optic Gyroscope Module

Figure 88. Industry Chain Structure of Fiber Optic Gyroscope Module

Figure 89. Channels of Distribution

Figure 90. Global Fiber Optic Gyroscope Module Sales Market Forecast by Region (2027-2032)

Figure 91. Global Fiber Optic Gyroscope Module Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Fiber Optic Gyroscope Module Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Fiber Optic Gyroscope Module Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Fiber Optic Gyroscope Module Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Fiber Optic Gyroscope Module Revenue Market Share Forecast by

Application (2027-2032)

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