

Global Fiber Optic Gyroscope Integrated Navigation System Market Growth 2025-2031

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Abstracts

The global Fiber Optic Gyroscope Integrated Navigation System market size is predicted to grow from US\$ 368 million in 2025 to US\$ 769 million in 2031; it is expected to grow at a CAGR of 13.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Fiber Optic Gyroscope Integrated Navigation System is a high-precision navigation system, usually composed of fiber optic gyroscope inertial measurement unit (IMU), Global Navigation Satellite System (GNSS) receiver, etc. Through advanced integrated navigation algorithms, such as Kalman filtering, the information of inertial navigation and satellite navigation is deeply integrated. In the system, the fiber optic gyroscope is used to measure the angular velocity of the carrier, and the accelerometer is used to measure the linear acceleration. After compensation and calculation, information such as the position, velocity and attitude of the carrier is obtained. In an environment with good satellite signals, inertial navigation can be corrected in real time with the help of the precise position and time information provided by GNSS to eliminate cumulative errors. In areas where satellite signals are restricted or obstructed, such as urban canyons, tunnels, and underground parking lots, the system relies on the autonomous navigation capabilities of inertial components to continue providing stable and reliable navigation data, thereby achieving high-precision and highly reliable real-time positioning and navigation. It is widely applied in fields such as unmanned aerial vehicles, vehicle navigation, ship navigation, underwater robots, and high-precision measurement equipment.

United States market for Fiber Optic Gyroscope Integrated Navigation System is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Fiber Optic Gyroscope Integrated Navigation System is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Fiber Optic Gyroscope Integrated Navigation System is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Fiber Optic Gyroscope Integrated Navigation System players cover Northrop-Grumman LITEF, Elproma Electronics, GuideNav, EMCORE Corporation, Exail, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “ Fiber Optic Gyroscope Integrated Navigation System Industry Forecast” looks at past sales and reviews total world Fiber Optic Gyroscope Integrated Navigation System sales in 2024, providing a comprehensive analysis by region and market sector of projected Fiber Optic Gyroscope Integrated Navigation System sales for 2025 through 2031. With Fiber Optic Gyroscope Integrated Navigation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiber Optic Gyroscope Integrated Navigation System industry.

This Insight Report provides a comprehensive analysis of the global Fiber Optic Gyroscope Integrated Navigation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiber Optic Gyroscope Integrated Navigation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiber Optic Gyroscope Integrated Navigation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiber Optic Gyroscope Integrated Navigation System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiber Optic Gyroscope Integrated Navigation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiber Optic Gyroscope Integrated Navigation System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

?0.003°/h

0.01-0.1°/h

1-10°/h

Segmentation by Application:

Drone

Vehicle Mounted Navigation

Ship Navigation

Underwater Robot

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Norhrop-Grumman Litef

Elproma Electronics

GuideNav

EMCORE Corporation

Exail

GEM Elettronica

Canal Geomatics

iMAR Navigation GmbH

KVH Industries

MostaTech

Inertial Labs

TAMAGAWA SEIKI

Innovelec

FirePower Technology

Hunan Bynav Technology

Fogsins

Beijing LiGong Navigation Technology

Starneto

Beijing Zhiyuan Flying Technology

Wuxi BEWIS Sensing Technology

CNSENS

XIAN PRECISE MEASUREMENT & CONTROL

SANETEL

Ericco Inertial Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiber Optic Gyroscope Integrated Navigation System market?

What factors are driving Fiber Optic Gyroscope Integrated Navigation System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiber Optic Gyroscope Integrated Navigation System market opportunities vary by end market size?

How does Fiber Optic Gyroscope Integrated Navigation System break out by Type, by Application?

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