

Global Fiber Optic Encapsulation Adhesive Market Growth 2026-2032

<https://marketpublishers.com/r/G6C9A3683893EN.html>

Date: July 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: G6C9A3683893EN

Abstracts

The global Fiber Optic Encapsulation Adhesive market size is predicted to grow from US\$ 6026 million in 2025 to US\$ 9975 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Optical fiber encapsulation adhesives are high-performance functional adhesives used for fixing optical fibers, optical coupling, and long-term reliability protection within optical communication devices. They typically possess low shrinkage, low coefficient of thermal expansion, high light transmittance, resistance to high and low temperature cycling, and anti-aging properties. They are widely used in optical modules, optical devices, and silicon photonics packaging to achieve high-precision alignment and bonding between optical fibers and chips, lenses, and V-groove substrates. Global sales in 2025 were approximately 280,000 tons, with an average unit price of approximately US\$22,000 per ton and a capacity utilization rate of approximately 81%. Upstream companies mainly consist of suppliers of epoxy resins, acrylic resins, siloxane materials, photoinitiators, and fine chemical raw materials. Midstream companies include optical adhesive formulation manufacturers and optical communication encapsulation material manufacturers. Downstream companies are concentrated in optical module manufacturers, data center equipment manufacturers, communication equipment manufacturers, and silicon photonics chip companies. The overall industry gross profit margin is approximately 43%, with raw materials accounting for approximately 48% of the product cost structure, mainly functional resins and optical additives. Formulation research and development and process manufacturing account for approximately 18%, and quality inspection... Testing and reliability verification account for approximately 12%, equipment depreciation and labor costs account for approximately 14%, and packaging, transportation, and other expenses account for approximately 8%. On the demand side, the downstream demand list includes 400G and 800G high-speed optical

modules, CPO co-packaged optical engines, silicon photonics chip packaging, fiber array units, collimators and filter components, and photodetector packaging modules. The downstream customer list includes cloud computing vendors, telecom operators, switch equipment manufacturers, optical module manufacturers, and scientific research and military optoelectronic units. In terms of business opportunities, the company benefits from policy-driven developments such as new infrastructure construction, computing network upgrades, and the high-end development of the information and communication industry. Driven by technological innovation, it benefits from the rapid evolution of silicon photonics integration, CPO architecture, high-density multi-channel optical interconnects, and low-loss optical packaging technologies. Changes in consumer demands are reflected in the increased bandwidth, reduced power consumption, and enhanced reliability requirements brought about by the explosion of artificial intelligence computing power. This drives the continuous upgrading of optical fiber encapsulating adhesives towards low stress, high temperature resistance, high-precision alignment, and long-term stability, and accelerates the substitution of high-end domestic products.

United States market for Fiber Optic Encapsulation Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fiber Optic Encapsulation Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fiber Optic Encapsulation Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fiber Optic Encapsulation Adhesive players cover 3M (US), Henkel (DE), Dymax (US), Heraeus (DE), Epoxy Technology (US), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Fiber Optic Encapsulation Adhesive Industry Forecast" looks at past sales and reviews total world Fiber Optic Encapsulation Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiber Optic Encapsulation Adhesive sales for 2026 through 2032. With Fiber Optic Encapsulation Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiber Optic Encapsulation Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Fiber Optic Encapsulation Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiber Optic Encapsulation Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiber Optic Encapsulation Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiber Optic Encapsulation Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiber Optic Encapsulation Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiber Optic Encapsulation Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Surface Dry Type

Non Surface Dry Type

Segmentation by Coefficient of Thermal Expansion:

<80 ppm Per °C

80-100 ppm Per °C

>100 ppm Per °C

Segmentation by Tg Glass Transition Temperature °C:

?150?C

?150?C

Segmentation by Application:

PLC Packaging

Semiconductor Laser Packaging

Collimator Lens Bonding

Filter Bonding

Photodetector Lens and Fiber Bonding

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M (US)

Henkel (DE)

Dymax (US)

Heraeus (DE)

Epoxy Technology (US)

Toyochem (JP)

Polytec PT (DE)

Hoenle (DE)

Nagase (JP)

NTT Advanced Technology (JP)

Shenzhen Juxinyuan New Materials (CN)

Yantai Hightite Electronic Technology (CN)

Shenzhen Holeo New Material Technology (CN)

Vigorue Polymer Materials (Suzhou) (CN)

Nanomse (Tianjin) New Materials (CN)

Dongguan Xietian Adhesive Technology (CN)

Shanghai Yuntong Electronic Technology (CN)

Shenzhen Hebon New Material Technology (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiber Optic Encapsulation Adhesive market?

What factors are driving Fiber Optic Encapsulation Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiber Optic Encapsulation Adhesive market opportunities vary by end market size?

How does Fiber Optic Encapsulation Adhesive break out by Type, by Application?

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