

Global Fiber Glass PLY Roving Market Growth 2026-2032

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Abstracts

The global Fiber Glass PLY Roving market size is predicted to grow from US\$ 1531 million in 2025 to US\$ 2104 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Fiber glass PLY roving, also known as assembled fiberglass roving or plied fiberglass roving, is a glass-fiber reinforcement made by combining multiple continuous glass fiber strands, applying sizing, and, depending on downstream processing requirements, winding or lightly twisting them into a stable roving form. Its upstream raw materials mainly include silica sand, pyrophyllite, limestone, borates, soda ash, sizing agents, silane coupling agents, resin-compatible additives, natural gas, and electricity. It is widely used in spray-up molding, SMC/BMC, translucent panels, pipes and tanks, sanitary ware, automotive and transportation parts, construction reinforcement, corrosion-resistant equipment, marine products, wind-energy supporting parts, and general industrial composites. Compared with direct roving, PLY roving places greater emphasis on chopping performance, dispersion, resin wet-out, low fuzz, and stable continuous processing, making it suitable for mass-production, automated, and cost-efficient composite manufacturing.

In 2025, global fiber glass PLY roving production reached approximately 1.7 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, fiber glass PLY roving has evolved from a general glass-fiber yarn into a fundamental reinforcement material for composite manufacturing. Compared with fine fiberglass plied yarn, PLY roving places greater emphasis on high tex, continuous feeding, resin wet-out, low fuzz, low breakage and downstream composite-process compatibility. Compared with chopped strands, its continuous-fiber

structure is more suitable for load-bearing composite parts. Fiberglass roving is commonly divided into direct roving and assembled roving: direct roving is generally wound directly from a single continuous strand package and is widely used in pultrusion, filament winding and weaving, while assembled roving is made by combining multiple strands and is more often used in spray-up, SMC, chopped strand mat and selected molding processes.

In terms of industry trends, fiber glass PLY roving is moving toward higher strength, better uniformity, lower fuzz, faster wet-out, lower static, resin-system compatibility, fewer breaks and stronger automation compatibility. Traditional rovings focused mainly on linear density, tensile strength and cost efficiency, while current composite customers increasingly evaluate sizing formulation, resin compatibility, chopping dispersion, tension stability, fuzz control, package formation and batch consistency. Sizing is not only used to lubricate and protect fibers, but also to improve compatibility between glass fibers and thermoset or thermoplastic resin matrices; patent literature notes that sizing compositions can protect fibers from abrasion and enhance compatibility with reinforced resins. In terms of material route, E-glass remains dominant in general reinforcement applications, while S-glass is used for higher-strength requirements. Downstream formulations are increasingly tailored to polyester, vinyl ester, epoxy, phenolic, PA and PP resin systems. For SMC/BMC and spray-up processes, chopability, dispersion and low static are especially important; product materials for SMC assembled roving highlight good cutting performance, good dispersion, low fuzz, fast wet-out and low static electricity.

The main growth drivers come from three areas. First, building materials, transportation, wind power, pipes and tanks, sanitary ware, cooling towers, gratings, electrical insulation and industrial composites continue to require low-cost, high-strength and corrosion-resistant reinforcement materials, supporting the baseline demand for fiber glass PLY roving. Second, pultruded profiles, filament-wound pipes and tanks, SMC automotive components, lightweight panels and woven fiberglass fabrics require stable continuous feeding, fast wet-out and low defect levels, pushing products from general-purpose rovings toward process-specific roving grades. Third, downstream composite manufacturers increasingly focus on automated production efficiency, resin wet-out speed, mechanical performance and batch stability, turning PLY roving from an ordinary fiberglass input into a critical intermediate material affecting composite strength, surface quality, manufacturing efficiency and long-term reliability.

LP Information, Inc. (LPI) ' newest research report, the "Fiber Glass PLY Roving Industry Forecast" looks at past sales and reviews total world Fiber Glass PLY Roving

sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiber Glass PLY Roving sales for 2026 through 2032. With Fiber Glass PLY Roving sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiber Glass PLY Roving industry.

This Insight Report provides a comprehensive analysis of the global Fiber Glass PLY Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiber Glass PLY Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiber Glass PLY Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiber Glass PLY Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiber Glass PLY Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiber Glass PLY Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

E-glass

ECR-glass

AR-glass

Others

Segmentation by Linear Density:

Below 1200tex

1200?2400tex

4800tex and Above

Segmentation by Strand Feel:

Stiff PLY Roving

Soft PLY Roving

Segmentation by Application:

Construction and Infrastructure

Pipes

Transportation

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiber Glass PLY Roving market?

What factors are driving Fiber Glass PLY Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiber Glass PLY Roving market opportunities vary by end market size?

How does Fiber Glass PLY Roving break out by Type, by Application?

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