

Global Fiber Expansion Agent Market Growth 2026-2032

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Abstracts

The global Fiber Expansion Agent market size is predicted to grow from US\$ 390 million in 2025 to US\$ 504 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, the global production of fiber expansion agents was approximately 930,000 tons, with an average selling price of around US\$429 per ton. The capacity of a single production line is approximately 20,000-50,000 tons per year, with an average gross profit margin of about 10-20%. Fiber expansion agent is a composite concrete admixture that combines polypropylene fibers and chemical expansion agents (such as sulfoaluminate). Through the random support of the fibers and the volume expansion of the chemical components, it synergistically compensates for the shrinkage of concrete during hardening, forming a three-dimensional network structure, thereby significantly improving the crack resistance, impermeability, and durability of concrete.

The upstream core raw materials of fiber expansion agents mainly include basic chemical products that provide the expansion source, such as bauxite, gypsum, calcium oxide, and magnesium oxide, as well as mineral powders such as kaolin and fly ash that serve as carriers. Downstream, it is directly applied to the construction and infrastructure industries that have strict requirements for the crack resistance and waterproofing performance of concrete. This mainly includes ultra-long-span structures (commercial complexes, stadiums), underground engineering (subways, pipe corridors, reservoirs), transportation engineering (bridges, pavements), industrial precast components (pipe piles, railway sleepers), and special engineering fields such as nuclear power and hydraulic dams, improving the durability and integrity of structures by compensating for shrinkage.

United States market for Fiber Expansion Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fiber Expansion Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fiber Expansion Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fiber Expansion Agent players cover Mapei, Sika, Saint-Gobain, CONMIX, Celotech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Fiber Expansion Agent Industry Forecast" looks at past sales and reviews total world Fiber Expansion Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiber Expansion Agent sales for 2026 through 2032. With Fiber Expansion Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiber Expansion Agent industry.

This Insight Report provides a comprehensive analysis of the global Fiber Expansion Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiber Expansion Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiber Expansion Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiber Expansion Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiber Expansion Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiber Expansion Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Calcium Sulfoaluminate-based

Calcium Oxide-based

Magnesium Oxide-based

Other

Segmentation by Action Time:

Plastic Stage Expansive Agent

Early Hardening Stage Expansive Agent

Late Hardening Stage Expansive Agent

Segmentation by Application:

Underground Engineering

Transportation Engineering

Hydraulic Engineering

Special Engineering

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mapei

Sika

Saint-Gobain

CONMIX

Celotech

Nanjing Pioneer Technology Industry

Tuoda (Shandong) New Material Technology Industry

Changsha Lidong Building Materials

Hefei Jiancai

Sobute New Materials

Guangzhou Songmin Building Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiber Expansion Agent market?

What factors are driving Fiber Expansion Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiber Expansion Agent market opportunities vary by end market size?

How does Fiber Expansion Agent break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fiber Expansion Agent Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Fiber Expansion Agent by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Fiber Expansion Agent by Country/Region, 2021, 2025 & 2032
- 2.2 Fiber Expansion Agent Segment by Type
 - 2.2.1 Calcium Sulfoaluminate-based
 - 2.2.2 Calcium Oxide-based
 - 2.2.3 Magnesium Oxide-based
 - 2.2.4 Other
 - 2.2.5 Fiber Expansion Agent Sales by Type
 - 2.2.5.1 Global Fiber Expansion Agent Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Fiber Expansion Agent Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Fiber Expansion Agent Sale Price by Type (2021-2026)
- 2.3 Fiber Expansion Agent Segment by Action Time
 - 2.3.1 Plastic Stage Expansive Agent
 - 2.3.2 Early Hardening Stage Expansive Agent
 - 2.3.3 Late Hardening Stage Expansive Agent
 - 2.3.4 Fiber Expansion Agent Sales by Action Time
 - 2.3.4.1 Global Fiber Expansion Agent Sales Market Share by Action Time (2021-2026)
 - 2.3.4.2 Global Fiber Expansion Agent Revenue and Market Share by Action Time

(2021-2026)

2.3.4.3 Global Fiber Expansion Agent Sale Price by Action Time (2021-2026)

2.4 Fiber Expansion Agent Segment by Application

2.4.1 Underground Engineering

2.4.2 Transportation Engineering

2.4.3 Hydraulic Engineering

2.4.4 Special Engineering

2.4.5 Other

2.4.6 Fiber Expansion Agent Sales by Application

2.4.6.1 Global Fiber Expansion Agent Sale Market Share by Application (2021-2026)

2.4.6.2 Global Fiber Expansion Agent Revenue and Market Share by Application

(2021-2026)

2.4.6.3 Global Fiber Expansion Agent Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Fiber Expansion Agent Breakdown Data by Company

3.1.1 Global Fiber Expansion Agent Annual Sales by Company (2021-2026)

3.1.2 Global Fiber Expansion Agent Sales Market Share by Company (2021-2026)

3.2 Global Fiber Expansion Agent Annual Revenue by Company (2021-2026)

3.2.1 Global Fiber Expansion Agent Revenue by Company (2021-2026)

3.2.2 Global Fiber Expansion Agent Revenue Market Share by Company (2021-2026)

3.3 Global Fiber Expansion Agent Sale Price by Company

3.4 Key Manufacturers Fiber Expansion Agent Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Fiber Expansion Agent Product Location Distribution

3.4.2 Players Fiber Expansion Agent Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FIBER EXPANSION AGENT BY GEOGRAPHIC REGION

4.1 World Historic Fiber Expansion Agent Market Size by Geographic Region

(2021-2026)

4.1.1 Global Fiber Expansion Agent Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global Fiber Expansion Agent Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Fiber Expansion Agent Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Fiber Expansion Agent Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Fiber Expansion Agent Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Fiber Expansion Agent Sales Growth
- 4.4 APAC Fiber Expansion Agent Sales Growth
- 4.5 Europe Fiber Expansion Agent Sales Growth
- 4.6 Middle East & Africa Fiber Expansion Agent Sales Growth

5 AMERICAS

- 5.1 Americas Fiber Expansion Agent Sales by Country
 - 5.1.1 Americas Fiber Expansion Agent Sales by Country (2021-2026)
 - 5.1.2 Americas Fiber Expansion Agent Revenue by Country (2021-2026)
- 5.2 Americas Fiber Expansion Agent Sales by Type (2021-2026)
- 5.3 Americas Fiber Expansion Agent Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Fiber Expansion Agent Sales by Region
 - 6.1.1 APAC Fiber Expansion Agent Sales by Region (2021-2026)
 - 6.1.2 APAC Fiber Expansion Agent Revenue by Region (2021-2026)
- 6.2 APAC Fiber Expansion Agent Sales by Type (2021-2026)
- 6.3 APAC Fiber Expansion Agent Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Fiber Expansion Agent by Country

7.1.1 Europe Fiber Expansion Agent Sales by Country (2021-2026)

7.1.2 Europe Fiber Expansion Agent Revenue by Country (2021-2026)

7.2 Europe Fiber Expansion Agent Sales by Type (2021-2026)

7.3 Europe Fiber Expansion Agent Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fiber Expansion Agent by Country

8.1.1 Middle East & Africa Fiber Expansion Agent Sales by Country (2021-2026)

8.1.2 Middle East & Africa Fiber Expansion Agent Revenue by Country (2021-2026)

8.2 Middle East & Africa Fiber Expansion Agent Sales by Type (2021-2026)

8.3 Middle East & Africa Fiber Expansion Agent Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Fiber Expansion Agent

10.3 Manufacturing Process Analysis of Fiber Expansion Agent

10.4 Industry Chain Structure of Fiber Expansion Agent

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Fiber Expansion Agent Distributors
- 11.3 Fiber Expansion Agent Customer

12 WORLD FORECAST REVIEW FOR FIBER EXPANSION AGENT BY GEOGRAPHIC REGION

- 12.1 Global Fiber Expansion Agent Market Size Forecast by Region
 - 12.1.1 Global Fiber Expansion Agent Forecast by Region (2027-2032)
 - 12.1.2 Global Fiber Expansion Agent Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Fiber Expansion Agent Forecast by Type (2027-2032)
- 12.7 Global Fiber Expansion Agent Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Mapei
 - 13.1.1 Mapei Company Information
 - 13.1.2 Mapei Fiber Expansion Agent Product Portfolios and Specifications
 - 13.1.3 Mapei Fiber Expansion Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Mapei Main Business Overview
 - 13.1.5 Mapei Latest Developments
- 13.2 Sika
 - 13.2.1 Sika Company Information
 - 13.2.2 Sika Fiber Expansion Agent Product Portfolios and Specifications
 - 13.2.3 Sika Fiber Expansion Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Sika Main Business Overview
 - 13.2.5 Sika Latest Developments
- 13.3 Saint-Gobain
 - 13.3.1 Saint-Gobain Company Information
 - 13.3.2 Saint-Gobain Fiber Expansion Agent Product Portfolios and Specifications

13.3.3 Saint-Gobain Fiber Expansion Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Saint-Gobain Main Business Overview

13.3.5 Saint-Gobain Latest Developments

13.4 CONMIX

13.4.1 CONMIX Company Information

13.4.2 CONMIX Fiber Expansion Agent Product Portfolios and Specifications

13.4.3 CONMIX Fiber Expansion Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 CONMIX Main Business Overview

13.4.5 CONMIX Latest Developments

13.5 Celotech

13.5.1 Celotech Company Information

13.5.2 Celotech Fiber Expansion Agent Product Portfolios and Specifications

13.5.3 Celotech Fiber Expansion Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Celotech Main Business Overview

13.5.5 Celotech Latest Developments

13.6 Nanjing Pioneer Technology Industry

13.6.1 Nanjing Pioneer Technology Industry Company Information

13.6.2 Nanjing Pioneer Technology Industry Fiber Expansion Agent Product Portfolios and Specifications

13.6.3 Nanjing Pioneer Technology Industry Fiber Expansion Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Nanjing Pioneer Technology Industry Main Business Overview

13.6.5 Nanjing Pioneer Technology Industry Latest Developments

13.7 Tuoda (Shandong) New Material Technology Industry

13.7.1 Tuoda (Shandong) New Material Technology Industry Company Information

13.7.2 Tuoda (Shandong) New Material Technology Industry Fiber Expansion Agent Product Portfolios and Specifications

13.7.3 Tuoda (Shandong) New Material Technology Industry Fiber Expansion Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Tuoda (Shandong) New Material Technology Industry Main Business Overview

13.7.5 Tuoda (Shandong) New Material Technology Industry Latest Developments

13.8 Changsha Lidong Building Materials

13.8.1 Changsha Lidong Building Materials Company Information

13.8.2 Changsha Lidong Building Materials Fiber Expansion Agent Product Portfolios and Specifications

13.8.3 Changsha Lidong Building Materials Fiber Expansion Agent Sales, Revenue,

Price and Gross Margin (2021-2026)

13.8.4 Changsha Lidong Building Materials Main Business Overview

13.8.5 Changsha Lidong Building Materials Latest Developments

13.9 Hefei Jiancai

13.9.1 Hefei Jiancai Company Information

13.9.2 Hefei Jiancai Fiber Expansion Agent Product Portfolios and Specifications

13.9.3 Hefei Jiancai Fiber Expansion Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hefei Jiancai Main Business Overview

13.9.5 Hefei Jiancai Latest Developments

13.10 Sobute New Materials

13.10.1 Sobute New Materials Company Information

13.10.2 Sobute New Materials Fiber Expansion Agent Product Portfolios and Specifications

13.10.3 Sobute New Materials Fiber Expansion Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Sobute New Materials Main Business Overview

13.10.5 Sobute New Materials Latest Developments

13.11 Guangzhou Songmin Building Materials

13.11.1 Guangzhou Songmin Building Materials Company Information

13.11.2 Guangzhou Songmin Building Materials Fiber Expansion Agent Product Portfolios and Specifications

13.11.3 Guangzhou Songmin Building Materials Fiber Expansion Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Guangzhou Songmin Building Materials Main Business Overview

13.11.5 Guangzhou Songmin Building Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fiber Expansion Agent Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fiber Expansion Agent Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Calcium Sulfoaluminate-based

Table 4. Major Players of Calcium Oxide-based

Table 5. Major Players of Magnesium Oxide-based

Table 6. Major Players of Other

Table 7. Global Fiber Expansion Agent Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Fiber Expansion Agent Sales Market Share by Type (2021-2026)

Table 9. Global Fiber Expansion Agent Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Fiber Expansion Agent Revenue Market Share by Type (2021-2026)

Table 11. Global Fiber Expansion Agent Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Plastic Stage Expansive Agent

Table 13. Major Players of Early Hardening Stage Expansive Agent

Table 14. Major Players of Late Hardening Stage Expansive Agent

Table 15. Global Fiber Expansion Agent Sales by Action Time (2021-2026) & (Kilotons)

Table 16. Global Fiber Expansion Agent Sales Market Share by Action Time (2021-2026)

Table 17. Global Fiber Expansion Agent Revenue by Action Time (2021-2026) & (\$ million)

Table 18. Global Fiber Expansion Agent Revenue Market Share by Action Time (2021-2026)

Table 19. Global Fiber Expansion Agent Sale Price by Action Time (2021-2026) & (US\$/Ton)

Table 20. Global Fiber Expansion Agent Sale by Application (2021-2026) & (Kilotons)

Table 21. Global Fiber Expansion Agent Sale Market Share by Application (2021-2026)

Table 22. Global Fiber Expansion Agent Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Fiber Expansion Agent Revenue Market Share by Application (2021-2026)

Table 24. Global Fiber Expansion Agent Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Fiber Expansion Agent Sales by Company (2021-2026) & (Kilotons)

Table 26. Global Fiber Expansion Agent Sales Market Share by Company (2021-2026)

- Table 27. Global Fiber Expansion Agent Revenue by Company (2021-2026) & (\$ millions)
- Table 28. Global Fiber Expansion Agent Revenue Market Share by Company (2021-2026)
- Table 29. Global Fiber Expansion Agent Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 30. Key Manufacturers Fiber Expansion Agent Producing Area Distribution and Sales Area
- Table 31. Players Fiber Expansion Agent Products Offered
- Table 32. Fiber Expansion Agent Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 33. New Products and Potential Entrants
- Table 34. Market M&A Activity & Strategy
- Table 35. Global Fiber Expansion Agent Sales by Geographic Region (2021-2026) & (Kilotons)
- Table 36. Global Fiber Expansion Agent Sales Market Share Geographic Region (2021-2026)
- Table 37. Global Fiber Expansion Agent Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 38. Global Fiber Expansion Agent Revenue Market Share by Geographic Region (2021-2026)
- Table 39. Global Fiber Expansion Agent Sales by Country/Region (2021-2026) & (Kilotons)
- Table 40. Global Fiber Expansion Agent Sales Market Share by Country/Region (2021-2026)
- Table 41. Global Fiber Expansion Agent Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 42. Global Fiber Expansion Agent Revenue Market Share by Country/Region (2021-2026)
- Table 43. Americas Fiber Expansion Agent Sales by Country (2021-2026) & (Kilotons)
- Table 44. Americas Fiber Expansion Agent Sales Market Share by Country (2021-2026)
- Table 45. Americas Fiber Expansion Agent Revenue by Country (2021-2026) & (\$ millions)
- Table 46. Americas Fiber Expansion Agent Sales by Type (2021-2026) & (Kilotons)
- Table 47. Americas Fiber Expansion Agent Sales by Application (2021-2026) & (Kilotons)
- Table 48. APAC Fiber Expansion Agent Sales by Region (2021-2026) & (Kilotons)
- Table 49. APAC Fiber Expansion Agent Sales Market Share by Region (2021-2026)
- Table 50. APAC Fiber Expansion Agent Revenue by Region (2021-2026) & (\$ millions)

- Table 51. APAC Fiber Expansion Agent Sales by Type (2021-2026) & (Kilotons)
- Table 52. APAC Fiber Expansion Agent Sales by Application (2021-2026) & (Kilotons)
- Table 53. Europe Fiber Expansion Agent Sales by Country (2021-2026) & (Kilotons)
- Table 54. Europe Fiber Expansion Agent Revenue by Country (2021-2026) & (\$ millions)
- Table 55. Europe Fiber Expansion Agent Sales by Type (2021-2026) & (Kilotons)
- Table 56. Europe Fiber Expansion Agent Sales by Application (2021-2026) & (Kilotons)
- Table 57. Middle East & Africa Fiber Expansion Agent Sales by Country (2021-2026) & (Kilotons)
- Table 58. Middle East & Africa Fiber Expansion Agent Revenue Market Share by Country (2021-2026)
- Table 59. Middle East & Africa Fiber Expansion Agent Sales by Type (2021-2026) & (Kilotons)
- Table 60. Middle East & Africa Fiber Expansion Agent Sales by Application (2021-2026) & (Kilotons)
- Table 61. Key Market Drivers & Growth Opportunities of Fiber Expansion Agent
- Table 62. Key Market Challenges & Risks of Fiber Expansion Agent
- Table 63. Key Industry Trends of Fiber Expansion Agent
- Table 64. Fiber Expansion Agent Raw Material
- Table 65. Key Suppliers of Raw Materials
- Table 66. Fiber Expansion Agent Distributors List
- Table 67. Fiber Expansion Agent Customer List
- Table 68. Global Fiber Expansion Agent Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 69. Global Fiber Expansion Agent Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 70. Americas Fiber Expansion Agent Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 71. Americas Fiber Expansion Agent Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 72. APAC Fiber Expansion Agent Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 73. APAC Fiber Expansion Agent Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Europe Fiber Expansion Agent Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 75. Europe Fiber Expansion Agent Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Middle East & Africa Fiber Expansion Agent Sales Forecast by Country

(2027-2032) & (Kilotons)

Table 77. Middle East & Africa Fiber Expansion Agent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global Fiber Expansion Agent Sales Forecast by Type (2027-2032) & (Kilotons)

Table 79. Global Fiber Expansion Agent Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global Fiber Expansion Agent Sales Forecast by Application (2027-2032) & (Kilotons)

Table 81. Global Fiber Expansion Agent Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. Mapei Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 83. Mapei Fiber Expansion Agent Product Portfolios and Specifications

Table 84. Mapei Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Mapei Main Business

Table 86. Mapei Latest Developments

Table 87. Sika Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 88. Sika Fiber Expansion Agent Product Portfolios and Specifications

Table 89. Sika Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Sika Main Business

Table 91. Sika Latest Developments

Table 92. Saint-Gobain Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 93. Saint-Gobain Fiber Expansion Agent Product Portfolios and Specifications

Table 94. Saint-Gobain Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Saint-Gobain Main Business

Table 96. Saint-Gobain Latest Developments

Table 97. CONMIX Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 98. CONMIX Fiber Expansion Agent Product Portfolios and Specifications

Table 99. CONMIX Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. CONMIX Main Business

Table 101. CONMIX Latest Developments

Table 102. Celotech Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 103. Celotech Fiber Expansion Agent Product Portfolios and Specifications

Table 104. Celotech Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Celotech Main Business

Table 106. Celotech Latest Developments

Table 107. Nanjing Pioneer Technology Industry Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 108. Nanjing Pioneer Technology Industry Fiber Expansion Agent Product Portfolios and Specifications

Table 109. Nanjing Pioneer Technology Industry Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Nanjing Pioneer Technology Industry Main Business

Table 111. Nanjing Pioneer Technology Industry Latest Developments

Table 112. Tuoda (Shandong) New Material Technology Industry Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 113. Tuoda (Shandong) New Material Technology Industry Fiber Expansion Agent Product Portfolios and Specifications

Table 114. Tuoda (Shandong) New Material Technology Industry Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Tuoda (Shandong) New Material Technology Industry Main Business

Table 116. Tuoda (Shandong) New Material Technology Industry Latest Developments

Table 117. Changsha Lidong Building Materials Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 118. Changsha Lidong Building Materials Fiber Expansion Agent Product Portfolios and Specifications

Table 119. Changsha Lidong Building Materials Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Changsha Lidong Building Materials Main Business

Table 121. Changsha Lidong Building Materials Latest Developments

Table 122. Hefei Jiancai Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 123. Hefei Jiancai Fiber Expansion Agent Product Portfolios and Specifications

Table 124. Hefei Jiancai Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Hefei Jiancai Main Business

Table 126. Hefei Jiancai Latest Developments

Table 127. Sobute New Materials Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 128. Sobute New Materials Fiber Expansion Agent Product Portfolios and Specifications

Table 129. Sobute New Materials Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Sobute New Materials Main Business

Table 131. Sobute New Materials Latest Developments

Table 132. Guangzhou Songmin Building Materials Basic Information, Fiber Expansion Agent Manufacturing Base, Sales Area and Its Competitors

Table 133. Guangzhou Songmin Building Materials Fiber Expansion Agent Product Portfolios and Specifications

Table 134. Guangzhou Songmin Building Materials Fiber Expansion Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Guangzhou Songmin Building Materials Main Business

Table 136. Guangzhou Songmin Building Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fiber Expansion Agent
- Figure 2. Fiber Expansion Agent Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fiber Expansion Agent Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Fiber Expansion Agent Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fiber Expansion Agent Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fiber Expansion Agent Sales Market Share by Country/Region (2025)
- Figure 10. Fiber Expansion Agent Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Calcium Sulfoaluminate-based
- Figure 12. Product Picture of Calcium Oxide-based
- Figure 13. Product Picture of Magnesium Oxide-based
- Figure 14. Product Picture of Other
- Figure 15. Global Fiber Expansion Agent Sales Market Share by Type in 2026
- Figure 16. Global Fiber Expansion Agent Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Plastic Stage Expansive Agent
- Figure 18. Product Picture of Early Hardening Stage Expansive Agent
- Figure 19. Product Picture of Late Hardening Stage Expansive Agent
- Figure 20. Global Fiber Expansion Agent Sales Market Share by Action Time in 2026
- Figure 21. Global Fiber Expansion Agent Revenue Market Share by Action Time (2021-2026)
- Figure 22. Fiber Expansion Agent Consumed in Underground Engineering
- Figure 23. Global Fiber Expansion Agent Market: Underground Engineering (2021-2026) & (Kilotons)
- Figure 24. Fiber Expansion Agent Consumed in Transportation Engineering
- Figure 25. Global Fiber Expansion Agent Market: Transportation Engineering (2021-2026) & (Kilotons)
- Figure 26. Fiber Expansion Agent Consumed in Hydraulic Engineering
- Figure 27. Global Fiber Expansion Agent Market: Hydraulic Engineering (2021-2026) & (Kilotons)
- Figure 28. Fiber Expansion Agent Consumed in Special Engineering
- Figure 29. Global Fiber Expansion Agent Market: Special Engineering (2021-2026) &

(Kilotons)

Figure 30. Fiber Expansion Agent Consumed in Other

Figure 31. Global Fiber Expansion Agent Market: Other (2021-2026) & (Kilotons)

Figure 32. Global Fiber Expansion Agent Sale Market Share by Application (2025)

Figure 33. Global Fiber Expansion Agent Revenue Market Share by Application in 2026

Figure 34. Fiber Expansion Agent Sales by Company in 2026 (Kilotons)

Figure 35. Global Fiber Expansion Agent Sales Market Share by Company in 2026

Figure 36. Fiber Expansion Agent Revenue by Company in 2026 (\$ millions)

Figure 37. Global Fiber Expansion Agent Revenue Market Share by Company in 2026

Figure 38. Global Fiber Expansion Agent Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Fiber Expansion Agent Revenue Market Share by Geographic Region in 2026

Figure 40. Americas Fiber Expansion Agent Sales 2021-2026 (Kilotons)

Figure 41. Americas Fiber Expansion Agent Revenue 2021-2026 (\$ millions)

Figure 42. APAC Fiber Expansion Agent Sales 2021-2026 (Kilotons)

Figure 43. APAC Fiber Expansion Agent Revenue 2021-2026 (\$ millions)

Figure 44. Europe Fiber Expansion Agent Sales 2021-2026 (Kilotons)

Figure 45. Europe Fiber Expansion Agent Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Fiber Expansion Agent Sales 2021-2026 (Kilotons)

Figure 47. Middle East & Africa Fiber Expansion Agent Revenue 2021-2026 (\$ millions)

Figure 48. Americas Fiber Expansion Agent Sales Market Share by Country in 2026

Figure 49. Americas Fiber Expansion Agent Revenue Market Share by Country (2021-2026)

Figure 50. Americas Fiber Expansion Agent Sales Market Share by Type (2021-2026)

Figure 51. Americas Fiber Expansion Agent Sales Market Share by Application (2021-2026)

Figure 52. United States Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Fiber Expansion Agent Sales Market Share by Region in 2026

Figure 57. APAC Fiber Expansion Agent Revenue Market Share by Region (2021-2026)

Figure 58. APAC Fiber Expansion Agent Sales Market Share by Type (2021-2026)

Figure 59. APAC Fiber Expansion Agent Sales Market Share by Application (2021-2026)

Figure 60. China Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Fiber Expansion Agent Sales Market Share by Country in 2026

Figure 68. Europe Fiber Expansion Agent Revenue Market Share by Country (2021-2026)

Figure 69. Europe Fiber Expansion Agent Sales Market Share by Type (2021-2026)

Figure 70. Europe Fiber Expansion Agent Sales Market Share by Application (2021-2026)

Figure 71. Germany Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Fiber Expansion Agent Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Fiber Expansion Agent Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Fiber Expansion Agent Sales Market Share by Application (2021-2026)

Figure 79. Egypt Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Fiber Expansion Agent Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Fiber Expansion Agent in 2026

Figure 85. Manufacturing Process Analysis of Fiber Expansion Agent

Figure 86. Industry Chain Structure of Fiber Expansion Agent

Figure 87. Channels of Distribution

Figure 88. Global Fiber Expansion Agent Sales Market Forecast by Region (2027-2032)

Figure 89. Global Fiber Expansion Agent Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Fiber Expansion Agent Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Fiber Expansion Agent Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Fiber Expansion Agent Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Fiber Expansion Agent Revenue Market Share Forecast by Application (2027-2032)

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