

Global Fiber Array Head Adhesive Market Growth 2026-2032

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Abstracts

The global Fiber Array Head Adhesive market size is predicted to grow from US\$ 3.50 million in 2025 to US\$ 5.26 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Fiber Array Head Adhesive is an optical adhesive used in the assembly of Fiber Array (FA). It is mainly applied to fix bare optical fibers onto V-groove substrates and bond them with cover plates to form a stable structure. Its core function is to achieve precise fixation of fibers, V-groove substrates and cover plates in micron-scale gaps through capillary penetration, low-shrinkage curing and high-reliability bonding, ensuring the channel spacing, end-face geometric accuracy and long-term optical stability of the array. This type of adhesive mostly adopts UV-curable epoxy or UV/thermal dual-curable epoxy systems, and must possess properties such as low viscosity, low shrinkage, low coefficient of thermal expansion, high refractive index, excellent light transmittance, humidity and heat resistance, thermal shock resistance, and high flexural bonding strength. It is usually a transparent or light yellow liquid, dominated by single-component formulations with some dual-curing systems available, and commonly packaged in syringes, hoses and vials. Its main components include epoxy or acrylic resin matrix, reactive diluents, photoinitiators, thermal curing accelerators and functional fillers. Fiber Array Head Adhesive is a key material ensuring the geometric accuracy, optical stability and long-term reliability of fiber arrays. Its curing characteristics and bonding performance directly determine the manufacturing yield and optical transmission loss of fiber arrays, thereby affecting the overall performance of end devices such as optical transceivers and CPO. In 2025, the price of global Fiber Array Head Adhesive is largely influenced by product performance grade, customer certification requirements, purchase volume and the progress of domestic substitution, with a price range of approximately 2,900?16,000 USD/kg. Among them, the gross margin of imported

products can reach 60%, while that of domestic products is about 40%.

The market for Fiber Array Head Adhesive is undergoing simultaneous demand structure upgrading and deepening import substitution. Driven by growing demand for data center optical interconnection, high-speed optical transceivers, silicon photonics and CPO packaging, the demand structure of optical adhesives for V-groove fixation in fiber arrays keeps optimizing. Downstream customers have upgraded their product requirements from basic adaptability to stringent criteria such as low shrinkage, low coefficient of thermal expansion, humidity and heat resistance, batch stability and long-term reliability. Domestic manufacturers have achieved mass adoption, and the focus of industry competition has shifted to the comprehensive strength in performance verification, customer certification and stable supply chain support.

LP Information, Inc. (LPI) ' newest research report, the "Fiber Array Head Adhesive Industry Forecast" looks at past sales and reviews total world Fiber Array Head Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Fiber Array Head Adhesive sales for 2026 through 2032. With Fiber Array Head Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fiber Array Head Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Fiber Array Head Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fiber Array Head Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fiber Array Head Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fiber Array Head Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fiber Array Head Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Fiber Array Head Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UV-Curable

UV & Thermal Dual-Curable

Segmentation by Viscosity @25?:

50 ~ 500 mPa?s

500 ~ 5000 mPa?s

5000 ~ 20000 mPa?s

?20000 mPa?s

Segmentation by Chemical Composition:

Epoxy-based

Epoxy-based hybrid

Segmentation by Application:

Optical Components

Optical Modules

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NTT Advanced Technology Corporation (JP)

Master Bond (US)

NanoMSE (CN)

Henkel (DE)

Wuhan Santai Guibao New Materials Co., Ltd. (CN)

Shanghai Aventk Electronic Technology Co. Ltd. (CN)

Dong Guan SERTEN Adhesive Technology Co.,Ltd. (CN)

Xiamen Yakr Ruide Electronic Technology Co., Ltd. (CN)

Chengdu Xigu Technology Co., Ltd. (CN)

Shenzhen Jiwell New Materials Co., Ltd. (CN)

MOSON (CN)

Shenzhen Holeo New Material Technology Co., Ltd. (CN)

CRCBOND (GB)

Hightite (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fiber Array Head Adhesive market?

What factors are driving Fiber Array Head Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fiber Array Head Adhesive market opportunities vary by end market size?

How does Fiber Array Head Adhesive break out by Type, by Application?

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