

Global FIBC Bulk Bag Market Growth 2026-2032

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Abstracts

The global FIBC Bulk Bag market size is predicted to grow from US\$ 11724 million in 2025 to US\$ 16847 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global production of FIBC bulk bags reached 2.35 billion units, with an estimated average selling price of US\$5.1 per unit. FIBC bulk bags are large-capacity flexible industrial packaging containers used for the storage, handling, and transportation of powdery, granular, flake, or other free-flowing solid materials. They are typically made of polypropylene (PP) flat filament woven fabric and are equipped with features such as straps, inlet ports, outlet ports, linings, coatings, leak-proof seams, or anti-static structures. Applications cover chemical, fertilizer, plastic resin, grain, food ingredients, pharmaceutical raw materials, mineral powders, cement and building materials, agricultural products, feed, pigments, metal powders, lithium battery materials, waste disposal, and cross-border bulk logistics. The upstream of the industry chain mainly includes PP resin, PP flat yarn, UV stabilizers, masterbatches, antistatic agents, conductive yarn/static dissipative yarn, PE/aluminum foil/EVOH lining film, sewing thread, straps, labels, inks, and pallets; the midstream includes drawing, weaving, coating, laminating, printing, cutting, sewing, lining assembly, static/load/drop testing, and finished product inspection; the downstream industries include chemicals, agriculture, food, pharmaceuticals, mining, building materials, plastics, logistics warehousing, and recycling. Gross profit margins range from approximately 20% to 35%.

Globally, the Asia-Pacific region is a major manufacturing base and important consumer market. China and India, among others, possess advantages in PP weaving, sewing, export, and cost, primarily serving the agricultural, chemical, building materials, mineral, and plastics packaging industries. North America and Europe are high-value demand markets, where customers prioritize food-grade, pharmaceutical-grade, UN hazardous

materials packaging, electrostatic safety, clean production, traceability, and supply chain compliance, mainly supported by agricultural exports, safety regulations, and industrial packaging demand. The Middle East, Latin America, and Africa currently have a smaller market share, but driven by exports of petrochemicals, fertilizers, mining, cement, food, and agrochemicals, they still possess medium- to long-term growth potential. In the future, FIBC bulk bags will continue to upgrade from low-cost ordinary ton bags to lightweight, high-strength PP fabrics, food/pharmaceutical grade clean packaging, UN hazardous materials certification, antistatic and conductive safety bags, moisture-proof barrier bags with inner linings, recyclable/regenerated PP materials, automated sewing, QR code traceability, and regionalized delivery.

LP Information, Inc. (LPI) ' newest research report, the "FIBC Bulk Bag Industry Forecast" looks at past sales and reviews total world FIBC Bulk Bag sales in 2025, providing a comprehensive analysis by region and market sector of projected FIBC Bulk Bag sales for 2026 through 2032. With FIBC Bulk Bag sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FIBC Bulk Bag industry.

This Insight Report provides a comprehensive analysis of the global FIBC Bulk Bag landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FIBC Bulk Bag portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FIBC Bulk Bag market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FIBC Bulk Bag and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FIBC Bulk Bag.

This report presents a comprehensive overview, market shares, and growth opportunities of FIBC Bulk Bag market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Type A Ordinary Bag

Type B Low Breakdown Voltage Bag

Type C Conductive Grounding Bag

Type D Electrostatic Dissipative Bag

Segmentation by Load Capacity::

Under 500kg

500?1,000kg

1,000?1,500kg

1,500?2,000kg

Over 2,000kg

Segmentation by Bag Structure:

U-shaped Bag

Four-piece Bag

Cylindrical Bag

Stretch Band Bag

Single Loop Bag

Double Loop Bag

Four Loop Bag

Leak-proof Bag

Segmentation by by Opening Method:

Open Opening

Skirt Opening

Segmentation by Application:

Chemicals

Agriculture

Food

Pharmaceutical

Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Southern Packaging

Global-Pak

Palmetto Industries

National Bulk Bag

BAG Corp

Newson Gale

Minini SpA

Kanpur Plastipack Limited (KPL)

Rishi FIBC Solutions

Flexituff

Emmbi Industries

Umasree Texplast

Kanpur Plastipack Limited

Bulk Corp

Sudarshan Addpack

Isbir

Cesur Packaging

Nihon Matai Group

Tam Tam Packaging Manufacturing

Taihua Group

Jiangyin Dongya Packing

Suzhou Chao Sheng Packing Material

Jiangsu Tianmao Technology New Materials

Changzhou Dawen Packaging Materials

Jebic Packaging

Luoyang Dazi Plastic Industry

YiXing Wellknit Bulk-Bag

Fujian Dongbai Plastics Technology

Hengshui Huahao Plastic Packaging Products Factory

Yixing Xinjia Plastic Industry

Shandong Kangna Packaging

Qingdao Baigu Plastic Products

CROHMIQ

Flexible Packaging Solutions (FPS)

Big Bags International Private Limited (BBI)

Conitex Sonoco

Ameriglobe

Procon Pacific

Euroflex

Rosenflex

Bulkcorp International

Midwestern Bag & Supply

JohnPac

FAST PRO Bags and Textiles

Halsted Bag

RDA Packaging

Greif

Intertape Polymer Group

MiniBulk

Sack Maker

BulkBag B2B

Key Questions Addressed in this Report

What is the 10-year outlook for the global FIBC Bulk Bag market?

What factors are driving FIBC Bulk Bag market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FIBC Bulk Bag market opportunities vary by end market size?

How does FIBC Bulk Bag break out by Type, by Application?

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