

Global FeSiCr Alloy Soft Magnetic Powder Market Growth 2026-2032

<https://marketpublishers.com/r/G638DD70375EEN.html>

Date: September 2026

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: G638DD70375EEN

Abstracts

The global FeSiCr Alloy Soft Magnetic Powder market size is predicted to grow from US\$ 217 million in 2025 to US\$ 389 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

FeSiCr alloy soft magnetic powder is a soft magnetic material based on iron (Fe), alloyed with silicon (Si) and chromium (Cr), and processed into fine particles via atomization or reduction techniques. It exhibits high permeability, low coercivity, and excellent high-frequency magnetic performance. The addition of Cr improves corrosion resistance and insulation, making it ideal for soft magnetic composites (SMC), high-frequency inductors, EMI filters, and motor cores. It is widely used in electric vehicles, switching power supplies, industrial electronics, and other high-efficiency electromagnetic applications.

FeSiCr alloy soft magnetic powder, composed mainly of iron, silicon, and chromium, has become a high-performance material widely adopted in next-generation magnetic components due to its high saturation flux density, excellent corrosion resistance, and low eddy current losses under high-frequency operation. Based on particle size and processability, the market is divided into conventional powder and ultrafine powder categories.

Conventional FeSiCr powders, with particle sizes typically between 50–150µm, are primarily used in the production of metal powder cores (MPCs). These materials offer good compaction behavior and wide-range loss balance, making them suitable for PFC inductors, energy storage coils, and automotive high-power modules. This segment sees steady growth, particularly in markets like Japan, Germany, and China, driven by demand for miniaturized, high-frequency magnetics.

Ultrafine FeSiCr powders (1–20??m) are tailored for molded power inductors, where they allow for compact form factors and low core loss. Ultrafine powders with good sphericity and surface insulation coating are critical for high-performance resin-matrix composites. The adoption of FeSiCr in this field is accelerating, fueled by the growth of 5G infrastructure, automotive onboard chargers (OBC), and high-efficiency server power supplies.

Looking forward, key trends include:

Replacement of FeSiAl and FeNi powders due to FeSiCr's superior magnetic and electrical properties;

Advanced atomization and surface treatment technologies to enhance consistency and thermal stability;

Rising demand for high-end ultrafine powders with scalable manufacturing processes.

FeSiCr powders are strategically positioned in the value chain of high-frequency power electronics. Suppliers with expertise in ultrafine particle production, insulation coating, and mass production reliability will lead the next phase of global competition.

LP Information, Inc. (LPI) ' newest research report, the "FeSiCr Alloy Soft Magnetic Powder Industry Forecast" looks at past sales and reviews total world FeSiCr Alloy Soft Magnetic Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected FeSiCr Alloy Soft Magnetic Powder sales for 2026 through 2032. With FeSiCr Alloy Soft Magnetic Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FeSiCr Alloy Soft Magnetic Powder industry.

This Insight Report provides a comprehensive analysis of the global FeSiCr Alloy Soft Magnetic Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FeSiCr Alloy Soft Magnetic Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FeSiCr Alloy Soft Magnetic Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for FeSiCr Alloy Soft Magnetic Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FeSiCr Alloy Soft Magnetic Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of FeSiCr Alloy Soft Magnetic Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Conventional Powder

- Ultrafine Powder

Segmentation by Application:

- Metal Powder Core

- One-piece Molded Inductor

- Others

This report also splits the market by region:

- Americas

 - United States

 - Canada

 - Mexico

 - Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chang Sung Corporation

POCO

Advanced Technology & Materials

Hangzhou Yitong New

Yunlu Advanced Materials Technology

Yuean Advanced Materials

DAYOU-TECH

TODA KOGYO Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global FeSiCr Alloy Soft Magnetic Powder market?

What factors are driving FeSiCr Alloy Soft Magnetic Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FeSiCr Alloy Soft Magnetic Powder market opportunities vary by end market size?

How does FeSiCr Alloy Soft Magnetic Powder break out by Type, by Application?

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