

Global Fertilizers Market Growth 2025-2031

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Abstracts

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The global Fertilizers market size is predicted to grow from US\$ 117070 million in 2025 to US\$ 151930 million in 2031; it is expected to grow at a CAGR of 4.4% from 2025 to 2031.

Fertilizers provide Nitrogen (N), phosphorus (P) and potassium (K) and more essential nutrients.

Other plant nutrients are sulphur (S), magnesium (Mg), calcium (Ca), zinc (Zn), iron (Fe), boron (B), manganese (Mn), copper (Cu), molybdenum (Mo), chlorine (Cl), nickel (Ni), iodine (I). Additional plant nutrients are required by a few plant species, e.g., sodium (Na) and cobalt (Co).

Fertilizer is an important agricultural production material and an important material for agricultural production and maintaining national food security.

There are many fertilizer manufacturers in the world, mainly including: OCP Group, Yara International, Nutrien, The Mosaic Company, PhosAgro, ICL Group, CF Industries, Yunan Yuntianhua (YTH), Qatar Fertiliser Company (QAFCO), EuroChem Group, K+S Group, Uralchem, Belaruskali, Xinyangfeng, Coromandel International Limited, Paradeep Phosphates, Stanley Agriculture Group, Sociedad Química y Minera (SQM), Kingenta, Hubei Yihua, OCI NV, Shandong Hualu Hengsheng Group, etc. OCP Group is the largest manufacturer, its revenue share of global market exceeds 13.48% in 2023. Top five players accounted for about 37.83% of the world's revenue share.

As the industry continues to mature, large-scale compound fertilizer companies have begun to integrate their advantages in brand, channel, production capacity layout,

products, services, R&D, industrial chain, informatization, automation and other aspects. They have continuously improved their overall competitiveness through various measures such as strengthening R&D capabilities, improving product structure, improving production and transportation efficiency, enhancing the level of agricultural service technology, and integrating upstream and downstream industrial chains.

The fixed cost of fertilizer production is high, and the price is also affected by many factors, such as policies, economic fluctuations, exchange rate fluctuations, crop prices, weather, etc. The fertilizer market is closely related to crop cultivation, and the amount of fertilizer consumption is directly affected by downstream crop cultivation, so it is a highly volatile commodity.

The upstream of fertilizer production involves the collection of raw materials for fertilizer production, and the main raw materials include natural gas, phosphate rock, potassium, etc. Fertilizers are mostly transported in bulk before mixing and are bagged after mixing. In terms of types, Nitrogen Fertilizer occupied the largest sales share of 50.68% in 2023.

LP Information, Inc. (LPI) ' newest research report, the "Fertilizers Industry Forecast" looks at past sales and reviews total world Fertilizers sales in 2024, providing a comprehensive analysis by region and market sector of projected Fertilizers sales for 2025 through 2031. With Fertilizers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fertilizers industry.

This Insight Report provides a comprehensive analysis of the global Fertilizers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fertilizers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fertilizers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fertilizers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fertilizers.

This report presents a comprehensive overview, market shares, and growth opportunities of Fertilizers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nitrogen Fertilizer

Phosphate Fertilizer

Potassium Fertilizer

Others

Segmentation by Application:

Grains and Cereals

Oil Seeds

Fruits and Vegetables

Turf and Ornamental Grass

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OCP Group

Yara International

Nutrien

The Mosaic Company

PhosAgro

EuroChem Group

ICL Group

CF Industries

Yunan Yuntianhua (YTH)

Qatar Fertiliser Company (QAFCO)

K+S Group

Uralchem

Xinyangfeng

Coromandel International Limited

Paradeep Phosphates

Stanley Agriculture Group

Belaruskali

Sociedad Química y Minera (SQM)

Kingenta

Hubei Yihua

OCI NV

Shandong Hualu Hengsheng Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fertilizers market?

What factors are driving Fertilizers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fertilizers market opportunities vary by end market size?

How does Fertilizers break out by Type, by Application?

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