

Global Ferrous Sulfate Feed Additive Market Growth 2026-2032

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Abstracts

The global Ferrous Sulfate Feed Additive market size is predicted to grow from US\$ 114 million in 2025 to US\$ 145 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, the production volume of ferrous sulfate for use as a feed additive is projected to reach 332,500 tons, with an average selling price of \$350 per ton. The global annual production capacity for feed-grade ferrous sulfate stands at approximately 500,000 tons, with a gross margin of approximately 25.2%. Ferrous sulfate (chemical formula: FeSO_4) is a widely utilized feed additive, primarily employed in livestock and poultry feed to supplement iron levels, thereby improving animals' hemoglobin levels and preventing iron-deficiency diseases. Common forms include ferrous sulfate hexahydrate ($\text{FeSO}_4 \cdot 6\text{H}_2\text{O}$) and anhydrous ferrous sulfate. The upstream raw materials for feed-grade ferrous sulfate production include iron ore, ferrous salts, acidity regulators, corrosion inhibitors, and similar inputs. The midstream segment consists of manufacturers of feed-grade ferrous sulfate, while the downstream market is primarily comprised of industries such as animal feed production and soil amendment.

Currently, the market for ferrous sulfate as a feed additive is characterized by rigid demand, ample supply, and pressure on profit margins. As an indispensable iron supplement in livestock and poultry farming, ferrous sulfate is primarily used to prevent and treat iron-deficiency anemia in animals. It is particularly widely applied in the rearing of piglets, laying poultry, and ruminants; consequently, demand is heavily influenced by downstream factors such as live hog inventory levels and the scale of poultry farming operations. In recent years, driven by the global feed industry's trend toward large-scale, intensive development, the demand for ferrous sulfate as an additive in feed premixes and compound feeds has remained relatively stable. However, the market

faces significant challenges: on one hand, the industry's entry barriers are relatively low, leading to a proliferation of small and medium-sized enterprises and a prominent issue of overcapacity. This has resulted in fierce market competition, severe product homogenization, significant price volatility tied to raw material costs (such as iron powder and sulfuric acid), and continuously narrowing profit margins. On the other hand, some enterprises are transitioning toward high-value-added products—specifically food-grade or pharmaceutical-grade ferrous sulfate—in an effort to establish a competitive advantage through product differentiation. Furthermore, amidst the overarching trend within the feed sector to reduce and replace antibiotics, traditional inorganic trace elements—exemplified by ferrous sulfate—remain the mainstream choice. Nevertheless, they now face competitive pressure from organic trace elements (such as ferrous glycine and ferrous fumarate), which are gaining market attention due to their higher bioavailability and lower required inclusion rates. Overall, the market is characterized by low technical barriers and low industry concentration; looking ahead, the sector is expected to consolidate around leading enterprises that demonstrate stable product quality, strict control over heavy metal residues (particularly lead, arsenic, and cadmium), and green, efficient production capabilities.

LP Information, Inc. (LPI)'s newest research report, the "Ferrous Sulfate Feed Additive Industry Forecast" looks at past sales and reviews total world Ferrous Sulfate Feed Additive sales in 2025, providing a comprehensive analysis by region and market sector of projected Ferrous Sulfate Feed Additive sales for 2026 through 2032. With Ferrous Sulfate Feed Additive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ferrous Sulfate Feed Additive industry.

This Insight Report provides a comprehensive analysis of the global Ferrous Sulfate Feed Additive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ferrous Sulfate Feed Additive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ferrous Sulfate Feed Additive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ferrous Sulfate Feed Additive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Ferrous Sulfate Feed Additive.

This report presents a comprehensive overview, market shares, and growth opportunities of Ferrous Sulfate Feed Additive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ferrous Sulfate Monohydrate

Ferrous Sulfate Heptahydrate

Segmentation by Production Process:

Sulfuric Acid Process

Titanium Dioxide By-Product Process

Segmentation by Bioavailability:

Inorganic Ferrous Sulfate

Coated Ferrous Sulfate

Organic Complexed/Chelated Ferrous Sulfate

Segmentation by Application:

Animal Feed

Soil Conditioner

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Globalfeed

Polifar

Ferro Duo

FUJI KASEI

Swancorp

Venator Materials

Tronox

Kronos

Ishihara Sangyo Kaisha

Precheza

Verdesian Life Sciences

Crown Technology

Gokay Group

LB GROUP

HEBEI YUANDA ZHONGZHENG BIO-TECH

GUANGXI NANNING JUNWEI FEED

TIANJIN XINXIN BIOTECHNOLOGY RESEARCH AND DEVELOPMENT
CENTER

WEIDA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ferrous Sulfate Feed Additive market?

What factors are driving Ferrous Sulfate Feed Additive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ferrous Sulfate Feed Additive market opportunities vary by end market size?

How does Ferrous Sulfate Feed Additive break out by Type, by Application?

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