

Global Ferric Chloride Anhydrous Market Growth 2026-2032

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Abstracts

The global Ferric Chloride Anhydrous market size is predicted to grow from US\$ 2090 million in 2025 to US\$ 3031 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Anhydrous Ferric Chloride is a high-purity, strongly acidic industrial chemical used in electronics etching, metal surface treatment, catalysts, pigments, industrial wastewater treatment, and chemical synthesis. In 2024, the global average price of industrial-grade anhydrous ferric chloride is around US\$0.47 per kilogram, with total production reaching approximately 4.3 million tons. Gross margins typically range from 15%–30%, driven by raw material costs (hydrochloric acid, iron sources), dehydration processes, chlorination and purification steps, as well as logistics requirements due to its corrosive nature. The supply chain includes upstream hydrochloric acid, chlorine, iron oxides and thermal decomposition equipment; midstream producers perform chlorination, purification, dehydration, granulation and packaging; downstream applications include PCB and semiconductor etching, metal finishing, pigments and dyes, high-end coagulants and diversified chemical synthesis.

Demand for anhydrous ferric chloride continues to expand due to strong electronics etching consumption and the shift toward higher-purity coagulants in industrial water treatment. Although liquid ferric chloride dominates low-end segments, the anhydrous form benefits from higher purity, reduced transport cost per active unit and better stability for chemical synthesis. Growth will remain steady at 5% CAGR as semiconductor, PCB, pigments and specialty chemical industries maintain consistent demand through 2031.

LP Information, Inc. (LPI) ' newest research report, the "Ferric Chloride Anhydrous

Industry Forecast” looks at past sales and reviews total world Ferric Chloride Anhydrous sales in 2025, providing a comprehensive analysis by region and market sector of projected Ferric Chloride Anhydrous sales for 2026 through 2032. With Ferric Chloride Anhydrous sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ferric Chloride Anhydrous industry.

This Insight Report provides a comprehensive analysis of the global Ferric Chloride Anhydrous landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ferric Chloride Anhydrous portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ferric Chloride Anhydrous market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ferric Chloride Anhydrous and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ferric Chloride Anhydrous.

This report presents a comprehensive overview, market shares, and growth opportunities of Ferric Chloride Anhydrous market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

>98%

>99%

Segmentation by Form:

Powdered Anhydrous FeCl₃

Granular Anhydrous FeCl₃

High-Purity Anhydrous FeCl?

Segmentation by Purity Level:

Standard Technical Grade

High-Purity Technical Grade

Electronics Grade

Segmentation by Application:

Electronic

Metallurgy

Textile

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kemira

PVS Chemicals

BASF Inorganics

Tessenderlo Group

SIDRA / Ferric Chloride Division

Feralco Group

Gulbrandsen Chemicals

AkzoNobel (Industrial Chemicals)

Asian Paints Chemicals Division

Tongling Chemical / FeCl₃ Division

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ferric Chloride Anhydrous market?

What factors are driving Ferric Chloride Anhydrous market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ferric Chloride Anhydrous market opportunities vary by end market size?

How does Ferric Chloride Anhydrous break out by Type, by Application?

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