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Global Fermented Soybean Meal (FSBM) Market Growth 2026-2032

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Abstracts

The global Fermented Soybean Meal (FSBM) market size is predicted to grow from US$ 177 million in 2025 to US$ 267 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Fermented soybean meal (FSBM) is produced by inoculating standard soybean meal (SBM) with beneficial species of fungi and bacteria,primarily Aspergillus oryzae and Lactobacillus subtilis. This additional treatment improves the nutritional value of the resulting product. Fermentation may reduce or eliminate key anti-nutritional factors, such as lectins, trypsin inhibitors, allergens and non-digestible oligosaccharides, present in even heat-processed SBM, increase the concentration of protein, and improve digestibility and gut health. FSBM is produced in batches by submerging SBM in water or, more commonly, through a process known as solid-state fermentation, which inoculates a moistened SBM substrate containing between 45 and 50% moisture.

Soybeans are high in protein and have an excellent amino acid composition, meaning they contain all the essential amino acids that animals cannot synthesize themselves. After fermentation, animals can better utilize the protein, minerals, vitamins, and energy in soybeans. Soybeans contain several harmful substances called anti-nutritional factors (ANFs), which are particularly detrimental to young animals. Fermentation helps reduce these harmful compounds.

Market Opportunities and Driving Factors

On the policy front, the EU's long-term ban on growth-promoting antibiotics in feed and China's comprehensive ban on antibiotic additives in feed since 2020 have driven up demand for functional proteins with gut-friendly properties. On the economic front, feed

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companies are actively seeking alternative proteins and formula resilience in response to raw material fluctuations and the 'soybean meal reduction and substitution' policy. On the biological front, fermentation can reduce key anti-nutritional factors and improve the performance of young animals, positioning it as a 'functional ingredient' rather than simply a commodity.

Downstream Supply Chain

Upstream, oilseed crushing and protein deep-processing companies provide soybean meal and protein raw materials, and are continuously expanding their crushing and protein production capacity to ensure raw material continuity. In the midstream, specialized fermentation companies convert soybean meal into functional proteins: CJ BIO (Soytide), European Protein (EP200), Nutraferma (PepSoyGen), DaBomb Protein, and Chinese companies such as Shandong Hesheng, Taishan Shengluyuan, Shanghai Yuanyao, Guangdong Xipu, Genyuan Bio, and Shandong Jiurui have disclosed their capabilities or products on their respective websites. Downstream are feed companies and integrated farming groups for pigs, poultry, ruminants, and aquaculture, which are adopting fermented soybean meal to enhance gut health and reduce antibiotic dependence.

Market Segmentation Trends:

Swine: Digestibility and gut homeostasis are key considerations in weaning diets, and the functional properties of FSBM have been demonstrated in controlled trials.

Poultry: Replacing part of soybean meal with fermented protein in the early stages of chick development shows improved formulation performance.

Ruminants: Studies show that FSBM can regulate rumen microbiota and metabolic characteristics, supporting targeted addition in dairy cow systems.

Aquaculture: Industry and university trials are exploring the feasibility of partially replacing fishmeal with FSBM. In summary, young animals and aquaculture are scenarios where the value of 'functional ingredients' is released more quickly, and this aligns with the standardization of antibiotic use.

Regional Trends

North America and Europe: The antibiotic-free and sustainable agenda continues, and

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the willingness to purchase functional proteins remains stable; meanwhile, upstream companies such as Louis Dreyfus are building new crushing facilities in the United States to strengthen the supply of feed soybeans for fermentation. China and Asia Pacific: Relevant authorities are promoting 'soybean meal reduction and substitution' and 'grain-saving diets,' leaving policy space for alternative proteins; several domestic companies have publicly demonstrated their fermented soybean meal products and production line capabilities.

Latest Developments

September 26, 2024 - Louis Dreyfus broke ground on its first specialty feed protein production line in Tianjin. The line will use microbial fermentation technology to produce fermented soybean meal. Through the synergistic fermentation process of multiple probiotics, the protein content, palatability, and digestibility of the product will be improved, thereby improving animal health and increasing growth rate.

LP Information, Inc. (LPI) ' newest research report, the ?Fermented Soybean Meal (FSBM) Industry Forecast? looks at past sales and reviews total world Fermented Soybean Meal (FSBM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Fermented Soybean Meal (FSBM) sales for 2026 through 2032. With Fermented Soybean Meal (FSBM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fermented Soybean Meal (FSBM) industry.

This Insight Report provides a comprehensive analysis of the global Fermented Soybean Meal (FSBM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fermented Soybean Meal (FSBM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Fermented Soybean Meal (FSBM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fermented Soybean Meal (FSBM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fermented Soybean Meal

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(FSBM).

This report presents a comprehensive overview, market shares, and growth opportunities of Fermented Soybean Meal (FSBM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Granules

Powder

Segmentation by Strains:

Aspergillus/Aspergillus OryzaeType

Lactic Acid Bacteria Type

Bacillus Type

Other

Segmentation by Application:

Swine

Ruminants

Aquaculture

Poultry

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DaBomb Protein

CJ BIO

European Protein

Wilmar Group

Nutraferma, Inc.

Louis Dreyfus Company

Shandong Taishan Shengliyuan Group

Yihai Kerry

Wuhan Bangzhide

Shanghai Yuanyao Agricultural

Da Bei Nong Group

Xipu Biological

Shandong Heshi Group

GBW

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Shandong Jiurui Agricultural Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fermented Soybean Meal (FSBM) market?

What factors are driving Fermented Soybean Meal (FSBM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fermented Soybean Meal (FSBM) market opportunities vary by end market size?

How does Fermented Soybean Meal (FSBM) break out by Type, by Application?

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