

Global Fermented Coffee Beans Market Growth 2026-2032

<https://marketpublishers.com/r/GA45D57E2BC8EN.html>

Date: July 2026

Pages: 139

Price: US\$ 3,660.00 (Single User License)

ID: GA45D57E2BC8EN

Abstracts

The global Fermented Coffee Beans market size is predicted to grow from US\$ 245 million in 2025 to US\$ 1225 million in 2032; it is expected to grow at a CAGR of 24.9% from 2026 to 2032.

Fermented coffee beans refer to green coffee beans processed through microbial fermentation, distinct from traditional sun-dried or washed methods. The core principle involves placing coffee cherries or depulped beans in anaerobic environments, where yeasts and lactic acid bacteria break down pectin and sugars to produce aromatic compounds such as lactate and ethyl acetate, resulting in more complex flavor profiles. Mainstream techniques include anaerobic fermentation, carbonic maceration, lactic fermentation, and yeast-inoculated fermentation. Fermented coffee beans are widely used in specialty coffee, functional coffee beverages (e.g., probiotic coffee, low-acid coffee), ready-to-drink coffee, and alternative coffee. The significance of studying this category lies in its role as a core technological vehicle for the coffee industry's transformation from commodity to high-value-added specialty products, where its technological evolution directly reflects the convergence of premiumization, functional benefits, and sustainability.

Fermented coffee beans represent the fastest-growing, highest-margin segment in the specialty coffee supply chain, creating value by restructuring flavor profiles through microbial metabolism, transforming coffee from a commodity into a flavor artifact. Pricing: conventional washed green coffee sells at USD 2-4/kg, while specialty grade anaerobic or carbonic maceration lots fetch USD 8-15/kg, with roasted beans commanding 2-3x higher retail premiums. Margins vary sharply: farm/processor gross margins rise from 10-15% for conventional lots to 30-40% for fermented specialty; roasters achieve 50-60% gross margins selling to cafes and consumers; branded end-

products (e.g., Starbucks Reserve, Blue Bottle limited releases) exceed 70% gross margin. Downstream primary applications: whole-bean specialty coffee accounts for 45?50% of fermented coffee volume, cold brew/RTD 20?25%, capsules 15?20%, ground coffee 10?15%, others 5%. Incremental demand is driven by: rising global specialty coffee consumption ? consumers willingly pay significant premiums for ?specialty processing?; Yunnan?s transition from raw material supplier to value?added origin, where adoption of anaerobic and lactic fermentation has grown from

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fermented Coffee Beans Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Fermented Coffee Beans by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Fermented Coffee Beans by Country/Region, 2021, 2025 & 2032
- 2.2 Fermented Coffee Beans Segment by Type
 - 2.2.1 Anaerobic Fermentation
 - 2.2.2 Carbonic Maceration
 - 2.2.3 Lactic Fermentation
 - 2.2.4 Yeast?Inoculated Fermentation
 - 2.2.5 Mixed / Sequential Fermentation
 - 2.2.6 Fermented Coffee Beans Sales by Type
 - 2.2.6.1 Global Fermented Coffee Beans Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Fermented Coffee Beans Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Fermented Coffee Beans Sale Price by Type (2021-2026)
- 2.3 Fermented Coffee Beans Segment by Fermentation Duration
 - 2.3.1 Short (24?48 h)
 - 2.3.2 Medium (48?96 h)
 - 2.3.3 Long (>96 h)
 - 2.3.4 Fermented Coffee Beans Sales by Fermentation Duration
 - 2.3.4.1 Global Fermented Coffee Beans Sales Market Share by Fermentation Duration (2021-2026)

2.3.4.2 Global Fermented Coffee Beans Revenue and Market Share by Fermentation Duration (2021-2026)

2.3.4.3 Global Fermented Coffee Beans Sale Price by Fermentation Duration (2021-2026)

2.4 Fermented Coffee Beans Segment by Application

2.4.1 Whole?bean Specialty Coffee

2.4.2 Ground Coffee (Drip/Filter)

2.4.3 Single?serve Capsules

2.4.4 Cold Brew / RTD

2.4.5 Foodservice & HoReCa

2.4.6 Others

2.4.7 Fermented Coffee Beans Sales by Application

2.4.7.1 Global Fermented Coffee Beans Sale Market Share by Application (2021-2026)

2.4.7.2 Global Fermented Coffee Beans Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global Fermented Coffee Beans Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Fermented Coffee Beans Breakdown Data by Company

3.1.1 Global Fermented Coffee Beans Annual Sales by Company (2021-2026)

3.1.2 Global Fermented Coffee Beans Sales Market Share by Company (2021-2026)

3.2 Global Fermented Coffee Beans Annual Revenue by Company (2021-2026)

3.2.1 Global Fermented Coffee Beans Revenue by Company (2021-2026)

3.2.2 Global Fermented Coffee Beans Revenue Market Share by Company (2021-2026)

3.3 Global Fermented Coffee Beans Sale Price by Company

3.4 Key Manufacturers Fermented Coffee Beans Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Fermented Coffee Beans Product Location Distribution

3.4.2 Players Fermented Coffee Beans Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FERMENTED COFFEE BEANS BY

GEOGRAPHIC REGION

4.1 World Historic Fermented Coffee Beans Market Size by Geographic Region (2021-2026)

4.1.1 Global Fermented Coffee Beans Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Fermented Coffee Beans Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Fermented Coffee Beans Market Size by Country/Region (2021-2026)

4.2.1 Global Fermented Coffee Beans Annual Sales by Country/Region (2021-2026)

4.2.2 Global Fermented Coffee Beans Annual Revenue by Country/Region (2021-2026)

4.3 Americas Fermented Coffee Beans Sales Growth

4.4 APAC Fermented Coffee Beans Sales Growth

4.5 Europe Fermented Coffee Beans Sales Growth

4.6 Middle East & Africa Fermented Coffee Beans Sales Growth

5 AMERICAS

5.1 Americas Fermented Coffee Beans Sales by Country

5.1.1 Americas Fermented Coffee Beans Sales by Country (2021-2026)

5.1.2 Americas Fermented Coffee Beans Revenue by Country (2021-2026)

5.2 Americas Fermented Coffee Beans Sales by Type (2021-2026)

5.3 Americas Fermented Coffee Beans Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Fermented Coffee Beans Sales by Region

6.1.1 APAC Fermented Coffee Beans Sales by Region (2021-2026)

6.1.2 APAC Fermented Coffee Beans Revenue by Region (2021-2026)

6.2 APAC Fermented Coffee Beans Sales by Type (2021-2026)

6.3 APAC Fermented Coffee Beans Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Fermented Coffee Beans by Country
 - 7.1.1 Europe Fermented Coffee Beans Sales by Country (2021-2026)
 - 7.1.2 Europe Fermented Coffee Beans Revenue by Country (2021-2026)
- 7.2 Europe Fermented Coffee Beans Sales by Type (2021-2026)
- 7.3 Europe Fermented Coffee Beans Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Fermented Coffee Beans by Country
 - 8.1.1 Middle East & Africa Fermented Coffee Beans Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Fermented Coffee Beans Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Fermented Coffee Beans Sales by Type (2021-2026)
- 8.3 Middle East & Africa Fermented Coffee Beans Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Fermented Coffee Beans
- 10.3 Manufacturing Process Analysis of Fermented Coffee Beans
- 10.4 Industry Chain Structure of Fermented Coffee Beans

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Fermented Coffee Beans Distributors
- 11.3 Fermented Coffee Beans Customer

12 WORLD FORECAST REVIEW FOR FERMENTED COFFEE BEANS BY GEOGRAPHIC REGION

- 12.1 Global Fermented Coffee Beans Market Size Forecast by Region
 - 12.1.1 Global Fermented Coffee Beans Forecast by Region (2027-2032)
 - 12.1.2 Global Fermented Coffee Beans Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Fermented Coffee Beans Forecast by Type (2027-2032)
- 12.7 Global Fermented Coffee Beans Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Nestl?
 - 13.1.1 Nestl? Company Information
 - 13.1.2 Nestl? Fermented Coffee Beans Product Portfolios and Specifications
 - 13.1.3 Nestl? Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Nestl? Main Business Overview
 - 13.1.5 Nestl? Latest Developments
- 13.2 Starbucks
 - 13.2.1 Starbucks Company Information

- 13.2.2 Starbucks Fermented Coffee Beans Product Portfolios and Specifications
- 13.2.3 Starbucks Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Starbucks Main Business Overview
- 13.2.5 Starbucks Latest Developments
- 13.3 JDE Peet's
 - 13.3.1 JDE Peet's Company Information
 - 13.3.2 JDE Peet's Fermented Coffee Beans Product Portfolios and Specifications
 - 13.3.3 JDE Peet's Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 JDE Peet's Main Business Overview
 - 13.3.5 JDE Peet's Latest Developments
- 13.4 Lavazza
 - 13.4.1 Lavazza Company Information
 - 13.4.2 Lavazza Fermented Coffee Beans Product Portfolios and Specifications
 - 13.4.3 Lavazza Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Lavazza Main Business Overview
 - 13.4.5 Lavazza Latest Developments
- 13.5 Blue Bottle
 - 13.5.1 Blue Bottle Company Information
 - 13.5.2 Blue Bottle Fermented Coffee Beans Product Portfolios and Specifications
 - 13.5.3 Blue Bottle Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Blue Bottle Main Business Overview
 - 13.5.5 Blue Bottle Latest Developments
- 13.6 Bulletproof
 - 13.6.1 Bulletproof 360 Company Information
 - 13.6.2 Bulletproof 360 Fermented Coffee Beans Product Portfolios and Specifications
 - 13.6.3 Bulletproof 360 Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Bulletproof 360 Main Business Overview
 - 13.6.5 Bulletproof 360 Latest Developments
- 13.7 Death Wish
 - 13.7.1 Death Wish Company Information
 - 13.7.2 Death Wish Fermented Coffee Beans Product Portfolios and Specifications
 - 13.7.3 Death Wish Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Death Wish Main Business Overview

- 13.7.5 Death Wish Latest Developments
- 13.8 Volcanica Coffee
 - 13.8.1 Volcanica Coffee Company Information
 - 13.8.2 Volcanica Coffee Fermented Coffee Beans Product Portfolios and Specifications
 - 13.8.3 Volcanica Coffee Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Volcanica Coffee Main Business Overview
 - 13.8.5 Volcanica Coffee Latest Developments
- 13.9 Strauss Coffee
 - 13.9.1 Strauss Coffee Company Information
 - 13.9.2 Strauss Coffee Fermented Coffee Beans Product Portfolios and Specifications
 - 13.9.3 Strauss Coffee Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Strauss Coffee Main Business Overview
 - 13.9.5 Strauss Coffee Latest Developments
- 13.10 Toffee Coffee Roasters
 - 13.10.1 Toffee Coffee Roasters Company Information
 - 13.10.2 Toffee Coffee Roasters Fermented Coffee Beans Product Portfolios and Specifications
 - 13.10.3 Toffee Coffee Roasters Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Toffee Coffee Roasters Main Business Overview
 - 13.10.5 Toffee Coffee Roasters Latest Developments
- 13.11 Imunika
 - 13.11.1 Imunika Company Information
 - 13.11.2 Imunika Fermented Coffee Beans Product Portfolios and Specifications
 - 13.11.3 Imunika Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Imunika Main Business Overview
 - 13.11.5 Imunika Latest Developments
- 13.12 Zoom Ferment
 - 13.12.1 Zoom Ferment Company Information
 - 13.12.2 Zoom Ferment Fermented Coffee Beans Product Portfolios and Specifications
 - 13.12.3 Zoom Ferment Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Zoom Ferment Main Business Overview
 - 13.12.5 Zoom Ferment Latest Developments
- 13.13 Yunnan Cold Extraction Technology

- 13.13.1 Yunnan Cold Extraction Technology Company Information
- 13.13.2 Yunnan Cold Extraction Technology Fermented Coffee Beans Product Portfolios and Specifications
- 13.13.3 Yunnan Cold Extraction Technology Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Yunnan Cold Extraction Technology Main Business Overview
- 13.13.5 Yunnan Cold Extraction Technology Latest Developments
- 13.14 Yunnan Yika Industry
 - 13.14.1 Yunnan Yika Industry Company Information
 - 13.14.2 Yunnan Yika Industry Fermented Coffee Beans Product Portfolios and Specifications
 - 13.14.3 Yunnan Yika Industry Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Yunnan Yika Industry Main Business Overview
 - 13.14.5 Yunnan Yika Industry Latest Developments
- 13.15 Pu'er Manya Coffee Industrial
 - 13.15.1 Pu'er Manya Coffee Industrial Company Information
 - 13.15.2 Pu'er Manya Coffee Industrial Fermented Coffee Beans Product Portfolios and Specifications
 - 13.15.3 Pu'er Manya Coffee Industrial Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Pu'er Manya Coffee Industrial Main Business Overview
 - 13.15.5 Pu'er Manya Coffee Industrial Latest Developments
- 13.16 Lincang Qiupo Manor
 - 13.16.1 Lincang Qiupo Manor Company Information
 - 13.16.2 Lincang Qiupo Manor Fermented Coffee Beans Product Portfolios and Specifications
 - 13.16.3 Lincang Qiupo Manor Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Lincang Qiupo Manor Main Business Overview
 - 13.16.5 Lincang Qiupo Manor Latest Developments
- 13.17 Zuoyuan Coffee
 - 13.17.1 Zuoyuan Coffee Company Information
 - 13.17.2 Zuoyuan Coffee Fermented Coffee Beans Product Portfolios and Specifications
 - 13.17.3 Zuoyuan Coffee Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Zuoyuan Coffee Main Business Overview
 - 13.17.5 Zuoyuan Coffee Latest Developments

13.18 Nanning Bangerke Biotechnology

13.18.1 Nanning Bangerke Biotechnology Company Information

13.18.2 Nanning Bangerke Biotechnology Fermented Coffee Beans Product Portfolios and Specifications

13.18.3 Nanning Bangerke Biotechnology Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Nanning Bangerke Biotechnology Main Business Overview

13.18.5 Nanning Bangerke Biotechnology Latest Developments

13.19 Dehong Blacksoft Coffee

13.19.1 Dehong Blacksoft Coffee Company Information

13.19.2 Dehong Blacksoft Coffee Fermented Coffee Beans Product Portfolios and Specifications

13.19.3 Dehong Blacksoft Coffee Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Dehong Blacksoft Coffee Main Business Overview

13.19.5 Dehong Blacksoft Coffee Latest Developments

13.20 Yunnan Quanyoudou Biotechnology

13.20.1 Yunnan Quanyoudou Biotechnology Company Information

13.20.2 Yunnan Quanyoudou Biotechnology Fermented Coffee Beans Product Portfolios and Specifications

13.20.3 Yunnan Quanyoudou Biotechnology Fermented Coffee Beans Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Yunnan Quanyoudou Biotechnology Main Business Overview

13.20.5 Yunnan Quanyoudou Biotechnology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fermented Coffee Beans Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fermented Coffee Beans Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Anaerobic Fermentation

Table 4. Major Players of Carbonic Maceration

Table 5. Major Players of Lactic Fermentation

Table 6. Major Players of Yeast-Inoculated Fermentation

Table 7. Major Players of Mixed / Sequential Fermentation

Table 8. Global Fermented Coffee Beans Sales by Type (2021-2026) & (Tons)

Table 9. Global Fermented Coffee Beans Sales Market Share by Type (2021-2026)

Table 10. Global Fermented Coffee Beans Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Fermented Coffee Beans Revenue Market Share by Type (2021-2026)

Table 12. Global Fermented Coffee Beans Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Short (24-48 h)

Table 14. Major Players of Medium (48-96 h)

Table 15. Major Players of Long (>96 h)

Table 16. Global Fermented Coffee Beans Sales by Fermentation Duration (2021-2026) & (Tons)

Table 17. Global Fermented Coffee Beans Sales Market Share by Fermentation Duration (2021-2026)

Table 18. Global Fermented Coffee Beans Revenue by Fermentation Duration (2021-2026) & (\$ million)

Table 19. Global Fermented Coffee Beans Revenue Market Share by Fermentation Duration (2021-2026)

Table 20. Global Fermented Coffee Beans Sale Price by Fermentation Duration (2021-2026) & (US\$/Ton)

Table 21. Global Fermented Coffee Beans Sale by Application (2021-2026) & (Tons)

Table 22. Global Fermented Coffee Beans Sale Market Share by Application (2021-2026)

Table 23. Global Fermented Coffee Beans Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Fermented Coffee Beans Revenue Market Share by Application (2021-2026)

Table 25. Global Fermented Coffee Beans Sale Price by Application (2021-2026) & (US\$/Ton)

Table 26. Global Fermented Coffee Beans Sales by Company (2021-2026) & (Tons)

Table 27. Global Fermented Coffee Beans Sales Market Share by Company (2021-2026)

Table 28. Global Fermented Coffee Beans Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Fermented Coffee Beans Revenue Market Share by Company (2021-2026)

Table 30. Global Fermented Coffee Beans Sale Price by Company (2021-2026) & (US\$/Ton)

Table 31. Key Manufacturers Fermented Coffee Beans Producing Area Distribution and Sales Area

Table 32. Players Fermented Coffee Beans Products Offered

Table 33. Fermented Coffee Beans Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Fermented Coffee Beans Sales by Geographic Region (2021-2026) & (Tons)

Table 37. Global Fermented Coffee Beans Sales Market Share Geographic Region (2021-2026)

Table 38. Global Fermented Coffee Beans Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Fermented Coffee Beans Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Fermented Coffee Beans Sales by Country/Region (2021-2026) & (Tons)

Table 41. Global Fermented Coffee Beans Sales Market Share by Country/Region (2021-2026)

Table 42. Global Fermented Coffee Beans Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Fermented Coffee Beans Revenue Market Share by Country/Region (2021-2026)

Table 44. Americas Fermented Coffee Beans Sales by Country (2021-2026) & (Tons)

Table 45. Americas Fermented Coffee Beans Sales Market Share by Country (2021-2026)

Table 46. Americas Fermented Coffee Beans Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas Fermented Coffee Beans Sales by Type (2021-2026) & (Tons)

Table 48. Americas Fermented Coffee Beans Sales by Application (2021-2026) & (Tons)

Table 49. APAC Fermented Coffee Beans Sales by Region (2021-2026) & (Tons)

Table 50. APAC Fermented Coffee Beans Sales Market Share by Region (2021-2026)

Table 51. APAC Fermented Coffee Beans Revenue by Region (2021-2026) & (\$ millions)

Table 52. APAC Fermented Coffee Beans Sales by Type (2021-2026) & (Tons)

Table 53. APAC Fermented Coffee Beans Sales by Application (2021-2026) & (Tons)

Table 54. Europe Fermented Coffee Beans Sales by Country (2021-2026) & (Tons)

Table 55. Europe Fermented Coffee Beans Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe Fermented Coffee Beans Sales by Type (2021-2026) & (Tons)

Table 57. Europe Fermented Coffee Beans Sales by Application (2021-2026) & (Tons)

Table 58. Middle East & Africa Fermented Coffee Beans Sales by Country (2021-2026) & (Tons)

Table 59. Middle East & Africa Fermented Coffee Beans Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa Fermented Coffee Beans Sales by Type (2021-2026) & (Tons)

Table 61. Middle East & Africa Fermented Coffee Beans Sales by Application (2021-2026) & (Tons)

Table 62. Key Market Drivers & Growth Opportunities of Fermented Coffee Beans

Table 63. Key Market Challenges & Risks of Fermented Coffee Beans

Table 64. Key Industry Trends of Fermented Coffee Beans

Table 65. Fermented Coffee Beans Raw Material

Table 66. Key Suppliers of Raw Materials

Table 67. Fermented Coffee Beans Distributors List

Table 68. Fermented Coffee Beans Customer List

Table 69. Global Fermented Coffee Beans Sales Forecast by Region (2027-2032) & (Tons)

Table 70. Global Fermented Coffee Beans Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Americas Fermented Coffee Beans Sales Forecast by Country (2027-2032) & (Tons)

Table 72. Americas Fermented Coffee Beans Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. APAC Fermented Coffee Beans Sales Forecast by Region (2027-2032) & (Tons)

Table 74. APAC Fermented Coffee Beans Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Europe Fermented Coffee Beans Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Europe Fermented Coffee Beans Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Middle East & Africa Fermented Coffee Beans Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Middle East & Africa Fermented Coffee Beans Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. Global Fermented Coffee Beans Sales Forecast by Type (2027-2032) & (Tons)

Table 80. Global Fermented Coffee Beans Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 81. Global Fermented Coffee Beans Sales Forecast by Application (2027-2032) & (Tons)

Table 82. Global Fermented Coffee Beans Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 83. Nestl? Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 84. Nestl? Fermented Coffee Beans Product Portfolios and Specifications

Table 85. Nestl? Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. Nestl? Main Business

Table 87. Nestl? Latest Developments

Table 88. Starbucks Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 89. Starbucks Fermented Coffee Beans Product Portfolios and Specifications

Table 90. Starbucks Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Starbucks Main Business

Table 92. Starbucks Latest Developments

Table 93. JDE Peet?s Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 94. JDE Peet?s Fermented Coffee Beans Product Portfolios and Specifications

Table 95. JDE Peet?s Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. JDE Peet?s Main Business

Table 97. JDE Peet?s Latest Developments

Table 98. Lavazza Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 99. Lavazza Fermented Coffee Beans Product Portfolios and Specifications

Table 100. Lavazza Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Lavazza Main Business

Table 102. Lavazza Latest Developments

Table 103. Blue Bottle Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 104. Blue Bottle Fermented Coffee Beans Product Portfolios and Specifications

Table 105. Blue Bottle Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Blue Bottle Main Business

Table 107. Blue Bottle Latest Developments

Table 108. Bulletproof 360 Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 109. Bulletproof 360 Fermented Coffee Beans Product Portfolios and Specifications

Table 110. Bulletproof 360 Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Bulletproof 360 Main Business

Table 112. Bulletproof 360 Latest Developments

Table 113. Death Wish Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 114. Death Wish Fermented Coffee Beans Product Portfolios and Specifications

Table 115. Death Wish Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Death Wish Main Business

Table 117. Death Wish Latest Developments

Table 118. Volcanica Coffee Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 119. Volcanica Coffee Fermented Coffee Beans Product Portfolios and Specifications

Table 120. Volcanica Coffee Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Volcanica Coffee Main Business

Table 122. Volcanica Coffee Latest Developments

Table 123. Strauss Coffee Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 124. Strauss Coffee Fermented Coffee Beans Product Portfolios and Specifications

Table 125. Strauss Coffee Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Strauss Coffee Main Business

Table 127. Strauss Coffee Latest Developments

Table 128. Toffee Coffee Roasters Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 129. Toffee Coffee Roasters Fermented Coffee Beans Product Portfolios and Specifications

Table 130. Toffee Coffee Roasters Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Toffee Coffee Roasters Main Business

Table 132. Toffee Coffee Roasters Latest Developments

Table 133. Imunika Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 134. Imunika Fermented Coffee Beans Product Portfolios and Specifications

Table 135. Imunika Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Imunika Main Business

Table 137. Imunika Latest Developments

Table 138. Zoom Ferment Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 139. Zoom Ferment Fermented Coffee Beans Product Portfolios and Specifications

Table 140. Zoom Ferment Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Zoom Ferment Main Business

Table 142. Zoom Ferment Latest Developments

Table 143. Yunnan Cold Extraction Technology Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 144. Yunnan Cold Extraction Technology Fermented Coffee Beans Product Portfolios and Specifications

Table 145. Yunnan Cold Extraction Technology Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Yunnan Cold Extraction Technology Main Business

Table 147. Yunnan Cold Extraction Technology Latest Developments

Table 148. Yunnan Yika Industry Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 149. Yunnan Yika Industry Fermented Coffee Beans Product Portfolios and Specifications

Table 150. Yunnan Yika Industry Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Yunnan Yika Industry Main Business

Table 152. Yunnan Yika Industry Latest Developments

Table 153. Pu'er Many Coffee Industrial Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 154. Pu'er Many Coffee Industrial Fermented Coffee Beans Product Portfolios and Specifications

Table 155. Pu'er Many Coffee Industrial Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Pu'er Many Coffee Industrial Main Business

Table 157. Pu'er Many Coffee Industrial Latest Developments

Table 158. Lincang Qiupo Manor Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 159. Lincang Qiupo Manor Fermented Coffee Beans Product Portfolios and Specifications

Table 160. Lincang Qiupo Manor Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Lincang Qiupo Manor Main Business

Table 162. Lincang Qiupo Manor Latest Developments

Table 163. Zuoyuan Coffee Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 164. Zuoyuan Coffee Fermented Coffee Beans Product Portfolios and Specifications

Table 165. Zuoyuan Coffee Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Zuoyuan Coffee Main Business

Table 167. Zuoyuan Coffee Latest Developments

Table 168. Nanning Bangerke Biotechnology Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 169. Nanning Bangerke Biotechnology Fermented Coffee Beans Product Portfolios and Specifications

Table 170. Nanning Bangerke Biotechnology Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Nanning Bangerke Biotechnology Main Business

Table 172. Nanning Bangerke Biotechnology Latest Developments

Table 173. Dehong Blacksoft Coffee Basic Information, Fermented Coffee Beans

Manufacturing Base, Sales Area and Its Competitors

Table 174. Dehong Blacksoft Coffee Fermented Coffee Beans Product Portfolios and Specifications

Table 175. Dehong Blacksoft Coffee Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Dehong Blacksoft Coffee Main Business

Table 177. Dehong Blacksoft Coffee Latest Developments

Table 178. Yunnan Quanyoudou Biotechnology Basic Information, Fermented Coffee Beans Manufacturing Base, Sales Area and Its Competitors

Table 179. Yunnan Quanyoudou Biotechnology Fermented Coffee Beans Product Portfolios and Specifications

Table 180. Yunnan Quanyoudou Biotechnology Fermented Coffee Beans Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. Yunnan Quanyoudou Biotechnology Main Business

Table 182. Yunnan Quanyoudou Biotechnology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fermented Coffee Beans
- Figure 2. Fermented Coffee Beans Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fermented Coffee Beans Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Fermented Coffee Beans Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fermented Coffee Beans Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fermented Coffee Beans Sales Market Share by Country/Region (2025)
- Figure 10. Fermented Coffee Beans Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Anaerobic Fermentation
- Figure 12. Product Picture of Carbonic Maceration
- Figure 13. Product Picture of Lactic Fermentation
- Figure 14. Product Picture of Yeast?Inoculated Fermentation
- Figure 15. Product Picture of Mixed / Sequential Fermentation
- Figure 16. Global Fermented Coffee Beans Sales Market Share by Type in 2026
- Figure 17. Global Fermented Coffee Beans Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Short (24?48 h)
- Figure 19. Product Picture of Medium (48?96 h)
- Figure 20. Product Picture of Long (>96 h)
- Figure 21. Global Fermented Coffee Beans Sales Market Share by Fermentation Duration in 2026
- Figure 22. Global Fermented Coffee Beans Revenue Market Share by Fermentation Duration (2021-2026)
- Figure 23. Fermented Coffee Beans Consumed in Whole?bean Specialty Coffee
- Figure 24. Global Fermented Coffee Beans Market: Whole?bean Specialty Coffee (2021-2026) & (Tons)
- Figure 25. Fermented Coffee Beans Consumed in Ground Coffee (Drip/Filter)
- Figure 26. Global Fermented Coffee Beans Market: Ground Coffee (Drip/Filter) (2021-2026) & (Tons)
- Figure 27. Fermented Coffee Beans Consumed in Single?serve Capsules
- Figure 28. Global Fermented Coffee Beans Market: Single?serve Capsules (2021-2026)

& (Tons)

Figure 29. Fermented Coffee Beans Consumed in Cold Brew / RTD

Figure 30. Global Fermented Coffee Beans Market: Cold Brew / RTD (2021-2026) & (Tons)

Figure 31. Fermented Coffee Beans Consumed in Foodservice & HoReCa

Figure 32. Global Fermented Coffee Beans Market: Foodservice & HoReCa (2021-2026) & (Tons)

Figure 33. Fermented Coffee Beans Consumed in Others

Figure 34. Global Fermented Coffee Beans Market: Others (2021-2026) & (Tons)

Figure 35. Global Fermented Coffee Beans Sale Market Share by Application (2025)

Figure 36. Global Fermented Coffee Beans Revenue Market Share by Application in 2025

Figure 37. Fermented Coffee Beans Sales by Company in 2025 (Tons)

Figure 38. Global Fermented Coffee Beans Sales Market Share by Company in 2025

Figure 39. Fermented Coffee Beans Revenue by Company in 2025 (\$ millions)

Figure 40. Global Fermented Coffee Beans Revenue Market Share by Company in 2025

Figure 41. Global Fermented Coffee Beans Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Fermented Coffee Beans Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Fermented Coffee Beans Sales 2021-2026 (Tons)

Figure 44. Americas Fermented Coffee Beans Revenue 2021-2026 (\$ millions)

Figure 45. APAC Fermented Coffee Beans Sales 2021-2026 (Tons)

Figure 46. APAC Fermented Coffee Beans Revenue 2021-2026 (\$ millions)

Figure 47. Europe Fermented Coffee Beans Sales 2021-2026 (Tons)

Figure 48. Europe Fermented Coffee Beans Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Fermented Coffee Beans Sales 2021-2026 (Tons)

Figure 50. Middle East & Africa Fermented Coffee Beans Revenue 2021-2026 (\$ millions)

Figure 51. Americas Fermented Coffee Beans Sales Market Share by Country in 2025

Figure 52. Americas Fermented Coffee Beans Revenue Market Share by Country (2021-2026)

Figure 53. Americas Fermented Coffee Beans Sales Market Share by Type (2021-2026)

Figure 54. Americas Fermented Coffee Beans Sales Market Share by Application (2021-2026)

Figure 55. United States Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Fermented Coffee Beans Sales Market Share by Region in 2025

Figure 60. APAC Fermented Coffee Beans Revenue Market Share by Region
(2021-2026)

Figure 61. APAC Fermented Coffee Beans Sales Market Share by Type (2021-2026)

Figure 62. APAC Fermented Coffee Beans Sales Market Share by Application
(2021-2026)

Figure 63. China Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Fermented Coffee Beans Revenue Growth 2021-2026 (\$
millions)

Figure 66. Southeast Asia Fermented Coffee Beans Revenue Growth 2021-2026 (\$
millions)

Figure 67. India Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Fermented Coffee Beans Revenue Growth 2021-2026 (\$
millions)

Figure 70. Europe Fermented Coffee Beans Sales Market Share by Country in 2025

Figure 71. Europe Fermented Coffee Beans Revenue Market Share by Country
(2021-2026)

Figure 72. Europe Fermented Coffee Beans Sales Market Share by Type (2021-2026)

Figure 73. Europe Fermented Coffee Beans Sales Market Share by Application
(2021-2026)

Figure 74. Germany Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Fermented Coffee Beans Sales Market Share by
Country (2021-2026)

Figure 80. Middle East & Africa Fermented Coffee Beans Sales Market Share by Type
(2021-2026)

Figure 81. Middle East & Africa Fermented Coffee Beans Sales Market Share by
Application (2021-2026)

Figure 82. Egypt Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Fermented Coffee Beans Revenue Growth 2021-2026 (\$
millions)

Figure 84. Israel Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Fermented Coffee Beans Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Fermented Coffee Beans in 2026

Figure 88. Manufacturing Process Analysis of Fermented Coffee Beans

Figure 89. Industry Chain Structure of Fermented Coffee Beans

Figure 90. Channels of Distribution

Figure 91. Global Fermented Coffee Beans Sales Market Forecast by Region (2027-2032)

Figure 92. Global Fermented Coffee Beans Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Fermented Coffee Beans Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Fermented Coffee Beans Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Fermented Coffee Beans Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Fermented Coffee Beans Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Fermented Coffee Beans Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GA45D57E2BC8EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA45D57E2BC8EN.html>