

Global Fermentation Defoamer Market Growth 2026-2032

<https://marketpublishers.com/r/G7682B32F43EN.html>

Date: May 2026

Pages: 131

Price: US\$ 3,660.00 (Single User License)

ID: G7682B32F43EN

Abstracts

The global Fermentation Defoamer market size is predicted to grow from US\$ 356 million in 2025 to US\$ 410 million in 2032; it is expected to grow at a CAGR of 2.1% from 2026 to 2032.

A fermentation defoamer is a specialized chemical additive used in industrial fermentation (like making alcohol, enzymes, amino acids) to prevent, control, and eliminate excessive foam, which is caused by microbial activity, gas release, and agitation, thereby improving efficiency, preventing overflow, and ensuring consistent product quality. They work by destroying the foam's stable structure, reducing surface tension, and lowering gas solubility, allowing processes to run smoothly without losing valuable broth or risking contamination. In 2025, global Fermentation Defoamer production reached approximately 53 K MT.

Fermentation defoamers are process additives used to control and suppress foam formation in aerobic and anaerobic fermentation systems. Foam arises from microbial metabolism, gas sparging, and the presence of proteins, polysaccharides, and surfactants in the broth, which can reduce oxygen transfer efficiency, contaminate exhaust filters, and cause product loss or process instability. Defoamers are formulated from silicone-based, oil-based, polyether-based, or bio-based components, and are designed to rapidly break surface foam while maintaining compatibility with microorganisms and downstream purification. They are widely used in the production of antibiotics, amino acids, enzymes, organic acids, vitamins, yeast, vaccines, and bio-based chemicals, where stable, high-density fermentation is essential for productivity.

Key market drivers for fermentation defoamers stem from the expansion of the biotechnology, pharmaceutical, and industrial fermentation industries. Rising global

demand for biologics, biosimilars, and microbial-derived ingredients is leading to higher fermentation volumes and more intensive operating conditions, which in turn increase foam control requirements. In industrial biotechnology, the growth of biofuels, bioplastics, and bio-based intermediates also supports demand for defoamers that can perform reliably in large-scale, continuous or fed-batch systems. Producers are under pressure to maximize yield, reduce batch failure risk, and improve oxygen transfer efficiency, making effective defoaming a critical process optimization tool rather than a simple auxiliary chemical.

Market trends in fermentation defoamers increasingly emphasize process compatibility, regulatory compliance, and sustainability. Manufacturers are developing low-toxicity, low-residue, and food- or pharma-grade defoamers that minimize interference with cell growth and simplify downstream purification. There is also a growing shift toward silicone-free and bio-based defoamers, particularly in food fermentation and pharmaceutical applications where regulatory scrutiny is high. In parallel, smarter dosing strategies such as automated foam sensing and controlled addition are improving defoamer efficiency and reducing overall consumption. Overall, the market is evolving toward high-performance, application-specific defoaming solutions that support scalable, compliant, and cost-efficient fermentation processes.

LP Information, Inc. (LPI)'s newest research report, the "Fermentation Defoamer Industry Forecast" looks at past sales and reviews total world Fermentation Defoamer sales in 2025, providing a comprehensive analysis by region and market sector of projected Fermentation Defoamer sales for 2026 through 2032. With Fermentation Defoamer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fermentation Defoamer industry.

This Insight Report provides a comprehensive analysis of the global Fermentation Defoamer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fermentation Defoamer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fermentation Defoamer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fermentation Defoamer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fermentation Defoamer.

This report presents a comprehensive overview, market shares, and growth opportunities of Fermentation Defoamer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicone Defoamer

Polyether Defoamer

Polyether Modified Silicon Defoamer

Other

Segmentation by Feature:

Anti-foaming Type

Defoaming Type

Dual-effect Anti-foaming Type

Segmentation by Channel:

Direct Selling

Distribution

Segmentation by Application:

Food & Beverage

Biofuel

Pharmaceutical

Feed

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

Momentive

Wacker

Shin-Etsu

PennWhite

KCC Basildon Chemicals

Blackburn Chemicals

Accepta

ADDAPT Chemicals

Emerald Performance Materials

Hydrite Chemical (Organic Defoamer)

Elkem Silicones

SIXIN

Yantai Thingking Finechem Technology

Huajin Chemical

Sanye Fine Chemical

Defeng

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fermentation Defoamer market?

What factors are driving Fermentation Defoamer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fermentation Defoamer market opportunities vary by end market size?

How does Fermentation Defoamer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fermentation Defoamer Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Fermentation Defoamer by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Fermentation Defoamer by Country/Region, 2021, 2025 & 2032
- 2.2 Fermentation Defoamer Segment by Type
 - 2.2.1 Silicone Defoamer
 - 2.2.2 Polyether Defoamer
 - 2.2.3 Polyether Modified Silicon Defoamer
 - 2.2.4 Other
 - 2.2.5 Fermentation Defoamer Sales by Type
 - 2.2.5.1 Global Fermentation Defoamer Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Fermentation Defoamer Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Fermentation Defoamer Sale Price by Type (2021-2026)
- 2.3 Fermentation Defoamer Segment by Feature
 - 2.3.1 Anti-foaming Type
 - 2.3.2 Defoaming Type
 - 2.3.3 Dual-effect Anti-foaming Type
 - 2.3.4 Fermentation Defoamer Sales by Feature
 - 2.3.4.1 Global Fermentation Defoamer Sales Market Share by Feature (2021-2026)
 - 2.3.4.2 Global Fermentation Defoamer Revenue and Market Share by Feature (2021-2026)

- 2.3.4.3 Global Fermentation Defoamer Sale Price by Feature (2021-2026)
- 2.4 Fermentation Defoamer Segment by Channel
 - 2.4.1 Direct Selling
 - 2.4.2 Distribution
 - 2.4.3 Fermentation Defoamer Sales by Channel
 - 2.4.3.1 Global Fermentation Defoamer Sales Market Share by Channel (2021-2026)
 - 2.4.3.2 Global Fermentation Defoamer Revenue and Market Share by Channel (2021-2026)
 - 2.4.3.3 Global Fermentation Defoamer Sale Price by Channel (2021-2026)
- 2.5 Fermentation Defoamer Segment by Application
 - 2.5.1 Food & Beverage
 - 2.5.2 Biofuel
 - 2.5.3 Pharmaceutical
 - 2.5.4 Feed
 - 2.5.5 Other
 - 2.5.6 Fermentation Defoamer Sales by Application
 - 2.5.6.1 Global Fermentation Defoamer Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Fermentation Defoamer Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Fermentation Defoamer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Fermentation Defoamer Breakdown Data by Company
 - 3.1.1 Global Fermentation Defoamer Annual Sales by Company (2021-2026)
 - 3.1.2 Global Fermentation Defoamer Sales Market Share by Company (2021-2026)
- 3.2 Global Fermentation Defoamer Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Fermentation Defoamer Revenue by Company (2021-2026)
 - 3.2.2 Global Fermentation Defoamer Revenue Market Share by Company (2021-2026)
- 3.3 Global Fermentation Defoamer Sale Price by Company
- 3.4 Key Manufacturers Fermentation Defoamer Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Fermentation Defoamer Product Location Distribution
 - 3.4.2 Players Fermentation Defoamer Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FERMENTATION DEFOAMER BY GEOGRAPHIC REGION

4.1 World Historic Fermentation Defoamer Market Size by Geographic Region (2021-2026)

4.1.1 Global Fermentation Defoamer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Fermentation Defoamer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Fermentation Defoamer Market Size by Country/Region (2021-2026)

4.2.1 Global Fermentation Defoamer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Fermentation Defoamer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Fermentation Defoamer Sales Growth

4.4 APAC Fermentation Defoamer Sales Growth

4.5 Europe Fermentation Defoamer Sales Growth

4.6 Middle East & Africa Fermentation Defoamer Sales Growth

5 AMERICAS

5.1 Americas Fermentation Defoamer Sales by Country

5.1.1 Americas Fermentation Defoamer Sales by Country (2021-2026)

5.1.2 Americas Fermentation Defoamer Revenue by Country (2021-2026)

5.2 Americas Fermentation Defoamer Sales by Type (2021-2026)

5.3 Americas Fermentation Defoamer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Fermentation Defoamer Sales by Region

6.1.1 APAC Fermentation Defoamer Sales by Region (2021-2026)

6.1.2 APAC Fermentation Defoamer Revenue by Region (2021-2026)

6.2 APAC Fermentation Defoamer Sales by Type (2021-2026)

6.3 APAC Fermentation Defoamer Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Fermentation Defoamer by Country

7.1.1 Europe Fermentation Defoamer Sales by Country (2021-2026)

7.1.2 Europe Fermentation Defoamer Revenue by Country (2021-2026)

7.2 Europe Fermentation Defoamer Sales by Type (2021-2026)

7.3 Europe Fermentation Defoamer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fermentation Defoamer by Country

8.1.1 Middle East & Africa Fermentation Defoamer Sales by Country (2021-2026)

8.1.2 Middle East & Africa Fermentation Defoamer Revenue by Country (2021-2026)

8.2 Middle East & Africa Fermentation Defoamer Sales by Type (2021-2026)

8.3 Middle East & Africa Fermentation Defoamer Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Fermentation Defoamer
- 10.3 Manufacturing Process Analysis of Fermentation Defoamer
- 10.4 Industry Chain Structure of Fermentation Defoamer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Fermentation Defoamer Distributors
- 11.3 Fermentation Defoamer Customer

12 WORLD FORECAST REVIEW FOR FERMENTATION DEFOAMER BY GEOGRAPHIC REGION

- 12.1 Global Fermentation Defoamer Market Size Forecast by Region
 - 12.1.1 Global Fermentation Defoamer Forecast by Region (2027-2032)
 - 12.1.2 Global Fermentation Defoamer Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Fermentation Defoamer Forecast by Type (2027-2032)
- 12.7 Global Fermentation Defoamer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 DuPont
 - 13.1.1 DuPont Company Information
 - 13.1.2 DuPont Fermentation Defoamer Product Portfolios and Specifications
 - 13.1.3 DuPont Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 DuPont Main Business Overview
 - 13.1.5 DuPont Latest Developments
- 13.2 Momentive
 - 13.2.1 Momentive Company Information
 - 13.2.2 Momentive Fermentation Defoamer Product Portfolios and Specifications

13.2.3 Momentive Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Momentive Main Business Overview

13.2.5 Momentive Latest Developments

13.3 Wacker

13.3.1 Wacker Company Information

13.3.2 Wacker Fermentation Defoamer Product Portfolios and Specifications

13.3.3 Wacker Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Wacker Main Business Overview

13.3.5 Wacker Latest Developments

13.4 Shin-Etsu

13.4.1 Shin-Etsu Company Information

13.4.2 Shin-Etsu Fermentation Defoamer Product Portfolios and Specifications

13.4.3 Shin-Etsu Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Shin-Etsu Main Business Overview

13.4.5 Shin-Etsu Latest Developments

13.5 PennWhite

13.5.1 PennWhite Company Information

13.5.2 PennWhite Fermentation Defoamer Product Portfolios and Specifications

13.5.3 PennWhite Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 PennWhite Main Business Overview

13.5.5 PennWhite Latest Developments

13.6 KCC Basildon Chemicals

13.6.1 KCC Basildon Chemicals Company Information

13.6.2 KCC Basildon Chemicals Fermentation Defoamer Product Portfolios and Specifications

13.6.3 KCC Basildon Chemicals Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 KCC Basildon Chemicals Main Business Overview

13.6.5 KCC Basildon Chemicals Latest Developments

13.7 Blackburn Chemicals

13.7.1 Blackburn Chemicals Company Information

13.7.2 Blackburn Chemicals Fermentation Defoamer Product Portfolios and Specifications

13.7.3 Blackburn Chemicals Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.7.4 Blackburn Chemicals Main Business Overview
- 13.7.5 Blackburn Chemicals Latest Developments
- 13.8 Accepta
 - 13.8.1 Accepta Company Information
 - 13.8.2 Accepta Fermentation Defoamer Product Portfolios and Specifications
 - 13.8.3 Accepta Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Accepta Main Business Overview
 - 13.8.5 Accepta Latest Developments
- 13.9 ADDAPT Chemicals
 - 13.9.1 ADDAPT Chemicals Company Information
 - 13.9.2 ADDAPT Chemicals Fermentation Defoamer Product Portfolios and Specifications
 - 13.9.3 ADDAPT Chemicals Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 ADDAPT Chemicals Main Business Overview
 - 13.9.5 ADDAPT Chemicals Latest Developments
- 13.10 Emerald Performance Materials
 - 13.10.1 Emerald Performance Materials Company Information
 - 13.10.2 Emerald Performance Materials Fermentation Defoamer Product Portfolios and Specifications
 - 13.10.3 Emerald Performance Materials Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Emerald Performance Materials Main Business Overview
 - 13.10.5 Emerald Performance Materials Latest Developments
- 13.11 Hydrite Chemical (Organic Defoamer)
 - 13.11.1 Hydrite Chemical (Organic Defoamer) Company Information
 - 13.11.2 Hydrite Chemical (Organic Defoamer) Fermentation Defoamer Product Portfolios and Specifications
 - 13.11.3 Hydrite Chemical (Organic Defoamer) Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Hydrite Chemical (Organic Defoamer) Main Business Overview
 - 13.11.5 Hydrite Chemical (Organic Defoamer) Latest Developments
- 13.12 Elkem Silicones
 - 13.12.1 Elkem Silicones Company Information
 - 13.12.2 Elkem Silicones Fermentation Defoamer Product Portfolios and Specifications
 - 13.12.3 Elkem Silicones Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Elkem Silicones Main Business Overview

13.12.5 Elkem Silicones Latest Developments

13.13 SIXIN

13.13.1 SIXIN Company Information

13.13.2 SIXIN Fermentation Defoamer Product Portfolios and Specifications

13.13.3 SIXIN Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 SIXIN Main Business Overview

13.13.5 SIXIN Latest Developments

13.14 Yantai Thingking Finechem Technology

13.14.1 Yantai Thingking Finechem Technology Company Information

13.14.2 Yantai Thingking Finechem Technology Fermentation Defoamer Product Portfolios and Specifications

13.14.3 Yantai Thingking Finechem Technology Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Yantai Thingking Finechem Technology Main Business Overview

13.14.5 Yantai Thingking Finechem Technology Latest Developments

13.15 Huajin Chemical

13.15.1 Huajin Chemical Company Information

13.15.2 Huajin Chemical Fermentation Defoamer Product Portfolios and Specifications

13.15.3 Huajin Chemical Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Huajin Chemical Main Business Overview

13.15.5 Huajin Chemical Latest Developments

13.16 Sanye Fine Chemical

13.16.1 Sanye Fine Chemical Company Information

13.16.2 Sanye Fine Chemical Fermentation Defoamer Product Portfolios and Specifications

13.16.3 Sanye Fine Chemical Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Sanye Fine Chemical Main Business Overview

13.16.5 Sanye Fine Chemical Latest Developments

13.17 Defeng

13.17.1 Defeng Company Information

13.17.2 Defeng Fermentation Defoamer Product Portfolios and Specifications

13.17.3 Defeng Fermentation Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Defeng Main Business Overview

13.17.5 Defeng Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fermentation Defoamer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fermentation Defoamer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Silicone Defoamer

Table 4. Major Players of Polyether Defoamer

Table 5. Major Players of Polyether Modified Silicon Defoamer

Table 6. Major Players of Other

Table 7. Global Fermentation Defoamer Sales by Type (2021-2026) & (K MT)

Table 8. Global Fermentation Defoamer Sales Market Share by Type (2021-2026)

Table 9. Global Fermentation Defoamer Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Fermentation Defoamer Revenue Market Share by Type (2021-2026)

Table 11. Global Fermentation Defoamer Sale Price by Type (2021-2026) & (USD/MT)

Table 12. Major Players of Anti-foaming Type

Table 13. Major Players of Defoaming Type

Table 14. Major Players of Dual-effect Anti-foaming Type

Table 15. Global Fermentation Defoamer Sales by Feature (2021-2026) & (K MT)

Table 16. Global Fermentation Defoamer Sales Market Share by Feature (2021-2026)

Table 17. Global Fermentation Defoamer Revenue by Feature (2021-2026) & (\$ million)

Table 18. Global Fermentation Defoamer Revenue Market Share by Feature (2021-2026)

Table 19. Global Fermentation Defoamer Sale Price by Feature (2021-2026) & (USD/MT)

Table 20. Major Players of Direct Selling

Table 21. Major Players of Distribution

Table 22. Global Fermentation Defoamer Sales by Channel (2021-2026) & (K MT)

Table 23. Global Fermentation Defoamer Sales Market Share by Channel (2021-2026)

Table 24. Global Fermentation Defoamer Revenue by Channel (2021-2026) & (\$ million)

Table 25. Global Fermentation Defoamer Revenue Market Share by Channel (2021-2026)

Table 26. Global Fermentation Defoamer Sale Price by Channel (2021-2026) & (USD/MT)

Table 27. Global Fermentation Defoamer Sale by Application (2021-2026) & (K MT)

Table 28. Global Fermentation Defoamer Sale Market Share by Application (2021-2026)

Table 29. Global Fermentation Defoamer Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Fermentation Defoamer Revenue Market Share by Application (2021-2026)

Table 31. Global Fermentation Defoamer Sale Price by Application (2021-2026) & (USD/MT)

Table 32. Global Fermentation Defoamer Sales by Company (2021-2026) & (K MT)

Table 33. Global Fermentation Defoamer Sales Market Share by Company (2021-2026)

Table 34. Global Fermentation Defoamer Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Fermentation Defoamer Revenue Market Share by Company (2021-2026)

Table 36. Global Fermentation Defoamer Sale Price by Company (2021-2026) & (USD/MT)

Table 37. Key Manufacturers Fermentation Defoamer Producing Area Distribution and Sales Area

Table 38. Players Fermentation Defoamer Products Offered

Table 39. Fermentation Defoamer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Fermentation Defoamer Sales by Geographic Region (2021-2026) & (K MT)

Table 43. Global Fermentation Defoamer Sales Market Share Geographic Region (2021-2026)

Table 44. Global Fermentation Defoamer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Fermentation Defoamer Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Fermentation Defoamer Sales by Country/Region (2021-2026) & (K MT)

Table 47. Global Fermentation Defoamer Sales Market Share by Country/Region (2021-2026)

Table 48. Global Fermentation Defoamer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Fermentation Defoamer Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Fermentation Defoamer Sales by Country (2021-2026) & (K MT)

Table 51. Americas Fermentation Defoamer Sales Market Share by Country

(2021-2026)

Table 52. Americas Fermentation Defoamer Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Fermentation Defoamer Sales by Type (2021-2026) & (K MT)

Table 54. Americas Fermentation Defoamer Sales by Application (2021-2026) & (K MT)

Table 55. APAC Fermentation Defoamer Sales by Region (2021-2026) & (K MT)

Table 56. APAC Fermentation Defoamer Sales Market Share by Region (2021-2026)

Table 57. APAC Fermentation Defoamer Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Fermentation Defoamer Sales by Type (2021-2026) & (K MT)

Table 59. APAC Fermentation Defoamer Sales by Application (2021-2026) & (K MT)

Table 60. Europe Fermentation Defoamer Sales by Country (2021-2026) & (K MT)

Table 61. Europe Fermentation Defoamer Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Fermentation Defoamer Sales by Type (2021-2026) & (K MT)

Table 63. Europe Fermentation Defoamer Sales by Application (2021-2026) & (K MT)

Table 64. Middle East & Africa Fermentation Defoamer Sales by Country (2021-2026) & (K MT)

Table 65. Middle East & Africa Fermentation Defoamer Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Fermentation Defoamer Sales by Type (2021-2026) & (K MT)

Table 67. Middle East & Africa Fermentation Defoamer Sales by Application (2021-2026) & (K MT)

Table 68. Key Market Drivers & Growth Opportunities of Fermentation Defoamer

Table 69. Key Market Challenges & Risks of Fermentation Defoamer

Table 70. Key Industry Trends of Fermentation Defoamer

Table 71. Fermentation Defoamer Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Fermentation Defoamer Distributors List

Table 74. Fermentation Defoamer Customer List

Table 75. Global Fermentation Defoamer Sales Forecast by Region (2027-2032) & (K MT)

Table 76. Global Fermentation Defoamer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Fermentation Defoamer Sales Forecast by Country (2027-2032) & (K MT)

Table 78. Americas Fermentation Defoamer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Fermentation Defoamer Sales Forecast by Region (2027-2032) & (K

MT)

Table 80. APAC Fermentation Defoamer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Fermentation Defoamer Sales Forecast by Country (2027-2032) & (K MT)

Table 82. Europe Fermentation Defoamer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Fermentation Defoamer Sales Forecast by Country (2027-2032) & (K MT)

Table 84. Middle East & Africa Fermentation Defoamer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Fermentation Defoamer Sales Forecast by Type (2027-2032) & (K MT)

Table 86. Global Fermentation Defoamer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Fermentation Defoamer Sales Forecast by Application (2027-2032) & (K MT)

Table 88. Global Fermentation Defoamer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. DuPont Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 90. DuPont Fermentation Defoamer Product Portfolios and Specifications

Table 91. DuPont Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 92. DuPont Main Business

Table 93. DuPont Latest Developments

Table 94. Momentive Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 95. Momentive Fermentation Defoamer Product Portfolios and Specifications

Table 96. Momentive Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 97. Momentive Main Business

Table 98. Momentive Latest Developments

Table 99. Wacker Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 100. Wacker Fermentation Defoamer Product Portfolios and Specifications

Table 101. Wacker Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 102. Wacker Main Business

Table 103. Wacker Latest Developments

Table 104. Shin-Etsu Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors
Table 105. Shin-Etsu Fermentation Defoamer Product Portfolios and Specifications
Table 106. Shin-Etsu Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 107. Shin-Etsu Main Business
Table 108. Shin-Etsu Latest Developments
Table 109. PennWhite Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors
Table 110. PennWhite Fermentation Defoamer Product Portfolios and Specifications
Table 111. PennWhite Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 112. PennWhite Main Business
Table 113. PennWhite Latest Developments
Table 114. KCC Basildon Chemicals Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors
Table 115. KCC Basildon Chemicals Fermentation Defoamer Product Portfolios and Specifications
Table 116. KCC Basildon Chemicals Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 117. KCC Basildon Chemicals Main Business
Table 118. KCC Basildon Chemicals Latest Developments
Table 119. Blackburn Chemicals Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors
Table 120. Blackburn Chemicals Fermentation Defoamer Product Portfolios and Specifications
Table 121. Blackburn Chemicals Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 122. Blackburn Chemicals Main Business
Table 123. Blackburn Chemicals Latest Developments
Table 124. Accepta Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors
Table 125. Accepta Fermentation Defoamer Product Portfolios and Specifications
Table 126. Accepta Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 127. Accepta Main Business
Table 128. Accepta Latest Developments
Table 129. ADDAPT Chemicals Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 130. ADDAPT Chemicals Fermentation Defoamer Product Portfolios and Specifications

Table 131. ADDAPT Chemicals Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 132. ADDAPT Chemicals Main Business

Table 133. ADDAPT Chemicals Latest Developments

Table 134. Emerald Performance Materials Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 135. Emerald Performance Materials Fermentation Defoamer Product Portfolios and Specifications

Table 136. Emerald Performance Materials Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 137. Emerald Performance Materials Main Business

Table 138. Emerald Performance Materials Latest Developments

Table 139. Hydrite Chemical (Organic Defoamer) Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 140. Hydrite Chemical (Organic Defoamer) Fermentation Defoamer Product Portfolios and Specifications

Table 141. Hydrite Chemical (Organic Defoamer) Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 142. Hydrite Chemical (Organic Defoamer) Main Business

Table 143. Hydrite Chemical (Organic Defoamer) Latest Developments

Table 144. Elkem Silicones Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 145. Elkem Silicones Fermentation Defoamer Product Portfolios and Specifications

Table 146. Elkem Silicones Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 147. Elkem Silicones Main Business

Table 148. Elkem Silicones Latest Developments

Table 149. SIXIN Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 150. SIXIN Fermentation Defoamer Product Portfolios and Specifications

Table 151. SIXIN Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 152. SIXIN Main Business

Table 153. SIXIN Latest Developments

Table 154. Yantai Thingking Finechem Technology Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 155. Yantai Thingking Finechem Technology Fermentation Defoamer Product Portfolios and Specifications

Table 156. Yantai Thingking Finechem Technology Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 157. Yantai Thingking Finechem Technology Main Business

Table 158. Yantai Thingking Finechem Technology Latest Developments

Table 159. Huajin Chemical Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 160. Huajin Chemical Fermentation Defoamer Product Portfolios and Specifications

Table 161. Huajin Chemical Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 162. Huajin Chemical Main Business

Table 163. Huajin Chemical Latest Developments

Table 164. Sanye Fine Chemical Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 165. Sanye Fine Chemical Fermentation Defoamer Product Portfolios and Specifications

Table 166. Sanye Fine Chemical Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 167. Sanye Fine Chemical Main Business

Table 168. Sanye Fine Chemical Latest Developments

Table 169. Defeng Basic Information, Fermentation Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 170. Defeng Fermentation Defoamer Product Portfolios and Specifications

Table 171. Defeng Fermentation Defoamer Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 172. Defeng Main Business

Table 173. Defeng Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fermentation Defoamer
- Figure 2. Fermentation Defoamer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fermentation Defoamer Sales Growth Rate 2021-2032 (K MT)
- Figure 7. Global Fermentation Defoamer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fermentation Defoamer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fermentation Defoamer Sales Market Share by Country/Region (2025)
- Figure 10. Fermentation Defoamer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Silicone Defoamer
- Figure 12. Product Picture of Polyether Defoamer
- Figure 13. Product Picture of Polyether Modified Silicon Defoamer
- Figure 14. Product Picture of Other
- Figure 15. Global Fermentation Defoamer Sales Market Share by Type in 2026
- Figure 16. Global Fermentation Defoamer Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Anti-foaming Type
- Figure 18. Product Picture of Defoaming Type
- Figure 19. Product Picture of Dual-effect Anti-foaming Type
- Figure 20. Global Fermentation Defoamer Sales Market Share by Feature in 2026
- Figure 21. Global Fermentation Defoamer Revenue Market Share by Feature (2021-2026)
- Figure 22. Product Picture of Direct Selling
- Figure 23. Product Picture of Distribution
- Figure 24. Global Fermentation Defoamer Sales Market Share by Channel in 2026
- Figure 25. Global Fermentation Defoamer Revenue Market Share by Channel (2021-2026)
- Figure 26. Fermentation Defoamer Consumed in Food & Beverage
- Figure 27. Global Fermentation Defoamer Market: Food & Beverage (2021-2026) & (K MT)
- Figure 28. Fermentation Defoamer Consumed in Biofuel
- Figure 29. Global Fermentation Defoamer Market: Biofuel (2021-2026) & (K MT)
- Figure 30. Fermentation Defoamer Consumed in Pharmaceutical

Figure 31. Global Fermentation Defoamer Market: Pharmaceutical (2021-2026) & (K MT)

Figure 32. Fermentation Defoamer Consumed in Feed

Figure 33. Global Fermentation Defoamer Market: Feed (2021-2026) & (K MT)

Figure 34. Fermentation Defoamer Consumed in Other

Figure 35. Global Fermentation Defoamer Market: Other (2021-2026) & (K MT)

Figure 36. Global Fermentation Defoamer Sales Market Share by Application (2025)

Figure 37. Global Fermentation Defoamer Revenue Market Share by Application in 2026

Figure 38. Fermentation Defoamer Sales by Company in 2026 (K MT)

Figure 39. Global Fermentation Defoamer Sales Market Share by Company in 2026

Figure 40. Fermentation Defoamer Revenue by Company in 2026 (\$ millions)

Figure 41. Global Fermentation Defoamer Revenue Market Share by Company in 2026

Figure 42. Global Fermentation Defoamer Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Fermentation Defoamer Revenue Market Share by Geographic Region in 2026

Figure 44. Americas Fermentation Defoamer Sales 2021-2026 (K MT)

Figure 45. Americas Fermentation Defoamer Revenue 2021-2026 (\$ millions)

Figure 46. APAC Fermentation Defoamer Sales 2021-2026 (K MT)

Figure 47. APAC Fermentation Defoamer Revenue 2021-2026 (\$ millions)

Figure 48. Europe Fermentation Defoamer Sales 2021-2026 (K MT)

Figure 49. Europe Fermentation Defoamer Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Fermentation Defoamer Sales 2021-2026 (K MT)

Figure 51. Middle East & Africa Fermentation Defoamer Revenue 2021-2026 (\$ millions)

Figure 52. Americas Fermentation Defoamer Sales Market Share by Country in 2026

Figure 53. Americas Fermentation Defoamer Revenue Market Share by Country (2021-2026)

Figure 54. Americas Fermentation Defoamer Sales Market Share by Type (2021-2026)

Figure 55. Americas Fermentation Defoamer Sales Market Share by Application (2021-2026)

Figure 56. United States Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Fermentation Defoamer Sales Market Share by Region in 2026

Figure 61. APAC Fermentation Defoamer Revenue Market Share by Region

(2021-2026)

Figure 62. APAC Fermentation Defoamer Sales Market Share by Type (2021-2026)

Figure 63. APAC Fermentation Defoamer Sales Market Share by Application
(2021-2026)

Figure 64. China Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Fermentation Defoamer Revenue Growth 2021-2026 (\$
millions)

Figure 67. Southeast Asia Fermentation Defoamer Revenue Growth 2021-2026 (\$
millions)

Figure 68. India Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Fermentation Defoamer Revenue Growth 2021-2026 (\$
millions)

Figure 71. Europe Fermentation Defoamer Sales Market Share by Country in 2026

Figure 72. Europe Fermentation Defoamer Revenue Market Share by Country
(2021-2026)

Figure 73. Europe Fermentation Defoamer Sales Market Share by Type (2021-2026)

Figure 74. Europe Fermentation Defoamer Sales Market Share by Application
(2021-2026)

Figure 75. Germany Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Fermentation Defoamer Sales Market Share by Country
(2021-2026)

Figure 81. Middle East & Africa Fermentation Defoamer Sales Market Share by Type
(2021-2026)

Figure 82. Middle East & Africa Fermentation Defoamer Sales Market Share by
Application (2021-2026)

Figure 83. Egypt Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Fermentation Defoamer Revenue Growth 2021-2026 (\$
millions)

Figure 85. Israel Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Fermentation Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Fermentation Defoamer Revenue Growth 2021-2026 (\$
millions)

Figure 88. Manufacturing Cost Structure Analysis of Fermentation Defoamer in 2026

Figure 89. Manufacturing Process Analysis of Fermentation Defoamer

Figure 90. Industry Chain Structure of Fermentation Defoamer

Figure 91. Channels of Distribution

Figure 92. Global Fermentation Defoamer Sales Market Forecast by Region
(2027-2032)

Figure 93. Global Fermentation Defoamer Revenue Market Share Forecast by Region
(2027-2032)

Figure 94. Global Fermentation Defoamer Sales Market Share Forecast by Type
(2027-2032)

Figure 95. Global Fermentation Defoamer Revenue Market Share Forecast by Type
(2027-2032)

Figure 96. Global Fermentation Defoamer Sales Market Share Forecast by Application
(2027-2032)

Figure 97. Global Fermentation Defoamer Revenue Market Share Forecast by
Application (2027-2032)

I would like to order

Product name: Global Fermentation Defoamer Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G7682B32F43EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7682B32F43EN.html>