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Global Feedwater Pumps for Nuclear Power Plants Market Growth 2026-2032

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Abstracts

The global Feedwater Pumps for Nuclear Power Plants market size is predicted to grow from US$ 176 million in 2025 to US$ 255 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2024, global Feedwater Pumps for Nuclear Power Plants production reached approximately 91 units, with an average global market price of around US$ 1,826,000 per unit. In 2024, the global 's total production capacity of Feedwater Pumps for Nuclear Power Plants reached 130 units.The industry average gross profit margin of this product reached 37%.

Feedwater pumps are among the most critical and energy-intensive pumps in the conventional island section of nuclear power plants (and almost all thermal power plants), often referred to as the "second heart" of the plant. If the reactor coolant pumps (main pumps) in the nuclear island are the "heart" of the primary loop system, then the feedwater pumps in the conventional island are the "heart" of the secondary loop system. They are responsible for transporting water to the nuclear island and are a crucial link in energy conversion. Upstream raw materials include stainless steel, titanium alloys, and high-temperature alloys. Core components mainly include motors, seals, castings, and various forgings. Material quality directly determines the pump's lifespan and reliability. The core of the upstream industry lies in ensuring a reliable supply of cutting-edge materials and key components. Technologies for some top-performance special materials and high-end seals are still controlled by a few companies in developed countries. The midstream is the main battleground for technological competition, with the global market exhibiting a pattern of "international giants dominating, and leading companies from various countries vying for dominance." International manufacturers such as Flowserve (USA), KSB (Germany), Framatome

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(France), and Westinghouse (USA) hold important positions in the high-end market, especially in Europe and the US, thanks to their long-term technological accumulation and global layout. Chinese manufacturers, represented by state-owned enterprises such as Shenyang Blower Works Group, Harbin Electric Corporation, and Dongfang Electric Corporation, are making rapid progress. Downstream demand is directly driven by the nuclear power policies of various countries. Active nuclear power construction in emerging markets such as China and India is the main driver of growth. Technological upgrades and equipment replacements of existing units in Europe and North America are also important markets.

United States market for Feedwater Pumps for Nuclear Power Plants is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Feedwater Pumps for Nuclear Power Plants is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Feedwater Pumps for Nuclear Power Plants is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Feedwater Pumps for Nuclear Power Plants players cover Westinghouse Electric Company, Curtiss-Wright, ANDRITZ Group, Flowserve, KSB Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Feedwater Pumps for Nuclear Power Plants Industry Forecast” looks at past sales and reviews total world Feedwater Pumps for Nuclear Power Plants sales in 2025, providing a comprehensive analysis by region and market sector of projected Feedwater Pumps for Nuclear Power Plants sales for 2026 through 2032. With Feedwater Pumps for Nuclear Power Plants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Feedwater Pumps for Nuclear Power Plants industry.

This Insight Report provides a comprehensive analysis of the global Feedwater Pumps for Nuclear Power Plants landscape and highlights key trends related to product

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segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Feedwater Pumps for Nuclear Power Plants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Feedwater Pumps for Nuclear Power Plants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Feedwater Pumps for Nuclear Power Plants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Feedwater Pumps for Nuclear Power Plants.

This report presents a comprehensive overview, market shares, and growth opportunities of Feedwater Pumps for Nuclear Power Plants market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Variable Speed Feedwater Pump

Constant Speed Feedwater Pump

Segmentation by Drive Method:

Electric Pump

Pneumatic Pump

Segmentation by Pressure Rating:

Low-pressure Feedwater Pump

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High-pressure Feedwater Pump

Segmentation by Function:

Main Feedwater Pump

Standby Feedwater Pump

Segmentation by Application:

Pressurized Water Reactor

Boiling Water Reactor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Westinghouse Electric Company
- Curtiss-Wright

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ANDRITZ Group

Flowserve

KSB Group

Mitsubishi Heavy Industries

Framatome-Dongfang

Deep Blue Pump

Hayward Tyler

Shanghai Apollo Machinery

HMS Group

Harbin Electric Corporation

Kirloskar Brothers Limited

Shengu Group

Sulzer

Shenyang Industrial Pump Factory

Kaiquan Pump

LEO GROUP

ClydeUnion Pumps

ELIN Motors

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Feedwater Pumps for Nuclear Power Plants market?

What factors are driving Feedwater Pumps for Nuclear Power Plants market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Feedwater Pumps for Nuclear Power Plants market opportunities vary by end market size?

How does Feedwater Pumps for Nuclear Power Plants break out by Type, by Application?

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