

Global Feed Processing Machinery Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Feed Processing Machinery market size is predicted to grow from US\$ 5001 million in 2025 to US\$ 6791 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Feed Processing Machinery refers to the general category of machinery and equipment used to process various feed ingredients into different types and specifications of finished feed products. It covers the full processing workflow, including grinding, mixing, pelleting, drying and other key production steps. It is used to convert grains, soybean meal, oilseed meal, fish meal, animal protein, amino acids, minerals, vitamins and other nutritional ingredients into finished feed products for livestock and poultry, aquaculture, pets and other animals, either through individual machines or complete integrated production systems.

The upstream raw materials and components for Feed Processing Machinery mainly include carbon steel, stainless steel, alloy steel, cast iron, motors, gearboxes, bearings, electronic control components, sensors, hydraulic or pneumatic components, wear-resistant parts and sealing materials. Typical suppliers include Baowu Steel, ArcelorMittal, ABB, Siemens, etc.

The downstream applications of Feed Processing Machinery mainly include feed production for Poultry, Pig, Ruminant, Aqua and Others. Major customers include large feed producers, integrated livestock and poultry farming groups, aquaculture feed companies, pet food manufacturers and agricultural cooperatives. Representative customers include Cargill, ADM, Nutreco, De Heus, etc.

The gross margin of Feed Processing Machinery generally ranges from 20% to 30%,

depending on equipment type, project scale, automation level, customization intensity, brand positioning and after-sales service content.

The global Feed Processing Machinery market covers a broad range of machinery used to convert raw feed ingredients into uniform, safe, digestible and commercially usable animal feed products. By product type, the market is segmented into Grinding Machine, Mixing Machine, Pelleting & Extrusion, and Other Equipment. Grinding Machine is mainly used to reduce the particle size of grains, oilseed meals and other feed materials, improving digestibility and supporting downstream mixing and pelleting efficiency. Mixing Machine plays an important role in ensuring uniform distribution of nutrients, additives, vitamins, minerals and medicated ingredients, directly affecting feed consistency and animal growth performance. Pelleting & Extrusion is the dominant product category, accounting for approximately 38% of the global market share in 2025. This dominance reflects the rising preference for processed feed forms with better feed conversion efficiency, improved palatability, reduced dust, easier storage and transportation, and stronger suitability for poultry, pig, ruminant and aqua feed production.

By application, Feed Processing Machinery is widely used in Poultry, Pig, Ruminant, Aqua and Others. Poultry is the leading application market, accounting for approximately 42% of the global market in 2025. The poultry segment has strong demand for high-volume, standardized and cost-efficient feed production, as broiler and layer farming increasingly rely on industrialized feed formulations to improve growth rate, egg production, feed conversion ratio and biosecurity management. Pig feed processing also represents an important demand area, supported by large-scale swine farming, precise nutrition requirements and the need for stable pellet quality.

Market Driving Factors for Feed Processing Machinery are mainly related to the industrialization of livestock and aquaculture production. The continuous growth of commercial poultry, pig, ruminant and aqua farming creates sustained demand for standardized feed production equipment. Rising feed quality requirements are also pushing feed manufacturers to invest in advanced grinding, mixing and thermal processing systems to achieve better nutrient uniformity and safety. In addition, automation, digital control and integrated production lines are becoming more important as feed producers seek to reduce labor dependence, improve traceability and stabilize output quality.

Market Restraints for Feed Processing Machinery mainly come from high capital investment, operating cost pressure and technical complexity. Integrated feed

processing lines, especially Pelleting & Extrusion systems, require significant upfront investment in machinery, installation, energy systems, control systems and plant infrastructure, which may limit adoption among small and medium-sized feed producers. Energy consumption is another restraint, because grinding, pelleting, extrusion, drying and cooling processes require continuous power and thermal input, making operating cost sensitive to electricity and fuel price fluctuations. Maintenance and technical service requirements can be high, especially for pellet mills, extruders, dies, rollers, mixers and automation systems, creating additional cost and downtime risks.

LPI (LP Information)' newest research report, the 'Feed Processing Machinery Industry Forecast' looks at past sales and reviews total world Feed Processing Machinery sales in 2025, providing a comprehensive analysis by region and market sector of projected Feed Processing Machinery sales for 2026 through 2032. With Feed Processing Machinery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Feed Processing Machinery industry.

This Insight Report provides a comprehensive analysis of the global Feed Processing Machinery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Feed Processing Machinery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Feed Processing Machinery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Feed Processing Machinery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Feed Processing Machinery.

This report presents a comprehensive overview, market shares, and growth opportunities of Feed Processing Machinery market by product type, application, key players and key regions and countries.

Segmentation by Type:

Grinding Machine

Mixing Machine

Pelleting & Extrusion

Other Equipment

Segmentation by Processing Capacity:

Small-scale Feed Processing Equipment

Medium-scale Feed Processing Equipment

Large-scale Feed Processing Equipment

Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Segmentation by Application:

Poultry

Pig

Ruminant

Aqua

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Andritz

ZhengChang

Ottevanger (Triott Group)

KSE

Van Aarsen

Alfa Laval

CPM

Technex

Skiold

JBT Marel

La Meccanica

Grain & Protein Technologies

Idah

Viteral (IMAS)

Mabrik

Amandus Kahl

Yemtar

Rosal

Gemco Energy Machinery

Triumph Engineering

Yemmak

Buhler

HENAN RICHI MACHINERY

FAMSON

Lochamp

Jiangsu Degao Machinery

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