

Global Feed NIR Analyzer Market Growth 2026-2032

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Abstracts

The global Feed NIR Analyzer market size is predicted to grow from US\$ 176 million in 2025 to US\$ 218 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

The feed NIR analyzer fundamentally addresses the urgent need for rapid and accurate data in the feed industry during raw material procurement, formula adjustment, production quality control, and finished product inspection, thereby ensuring product quality stability and reducing production costs. It is a rapid detection device based on near-infrared spectroscopy technology, used for non-destructive, real-time determination of key nutrients (such as moisture, protein, fat, and fiber) in feed raw materials and finished products, replacing traditional time-consuming and lengthy chemical laboratory analysis, achieving a fundamental shift from 'post-event detection' to 'real-time process monitoring.' The upstream mainly includes suppliers of optical components (such as light sources, detectors, and spectrometers), core hardware (chips, circuits), and software and modeling, with high technological barriers and dominated by a few international technology companies. The downstream directly serves feed production enterprises for internal quality control and procurement, and extends to raw material traders (on-site pricing), livestock groups (acceptance assessment), and government quality inspection agencies. In 2025, the production of feed NIR analyzers is expected to reach approximately 6,000 units, with an average price of approximately US\$25,000 per handheld unit and approximately US\$40,000 per desktop unit. The gross profit margin is expected to be approximately 40%, and the single-line capacity is expected to be 150 units per year.

United States market for Feed NIR Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Feed NIR Analyzer is estimated to increase from US\$ million in 2025

to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Feed NIR Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Feed NIR Analyzer players cover FOSS A/S, Bruker Corporation, PerkinElmer, Inc., B?chi Labortechnik AG, Unity Scientific, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Feed NIR Analyzer Industry Forecast" looks at past sales and reviews total world Feed NIR Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Feed NIR Analyzer sales for 2026 through 2032. With Feed NIR Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Feed NIR Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Feed NIR Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Feed NIR Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Feed NIR Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Feed NIR Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Feed NIR Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Feed NIR Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld

Benchtop

Segmentation by Analysis Pattern:

Online Detection

Offline Detection

Segmentation by Application:

Poultry Feed

Aquatic Feed

Pig Feed

Pet Feed

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FOSS A/S

Bruker Corporation

PerkinElmer, Inc.

B?chi Labortechnik AG

Unity Scientific

Polytec GmbH

ZEUTECH Opto-Elektronik GmbH

DICKEY-john Corporation

Next Instruments Pty Ltd

Lumex Instruments LLC

Metrohm AG

Si-Ware Systems

Dinamica Generale SpA

Focused Photonics Inc.

Hanon Future Technology Group Co., Ltd.

Shanghai Lengguang Technology Co., Ltd.

InnoSpectra Corporation

Beijing Beifen-Ruili Analytical Instrument (Group) Co., Ltd.

Tianjin Jiuguang Technology Development Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Feed NIR Analyzer market?

What factors are driving Feed NIR Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Feed NIR Analyzer market opportunities vary by end market size?

How does Feed NIR Analyzer break out by Type, by Application?

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