

Global Feed Grade Zinc Sulfate Monohydrate Market Growth 2026-2032

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Abstracts

The global Feed Grade Zinc Sulfate Monohydrate market size is predicted to grow from US\$ 675 million in 2025 to US\$ 977 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Feed-grade zinc sulfate monohydrate is a trace element additive widely used in animal nutrition to provide livestock and poultry with essential zinc. Zinc plays a vital role in enzyme activity, the immune system, and growth and development in animals. This product is typically prepared by a chemical reaction between zinc oxide or zinc ash and sulfuric acid, followed by crystallization, filtration, and drying processes. Feed-grade zinc sulfate monohydrate is commonly added to compound feeds, premixes, and mineral supplements to prevent zinc deficiency and improve animal health and production performance. The feed-grade zinc sulfate monohydrate industry chain includes upstream zinc oxide, zinc ash, sulfuric acid, and chemical reaction raw materials. Midstream processes involve chemical reactions, crystallization, filtration, drying, and packaging. Downstream applications include feed producers, livestock and poultry farms, premix manufacturers, and animal nutrition companies. Supporting services include quality testing, logistics, warehousing management, and regulatory compliance services to ensure a stable and secure supply to the feed industry. In 2025, global production of feed-grade zinc sulfate monohydrate was approximately 600,000 tons, with a global average market price of approximately US\$1,150 per ton. The gross profit margin of major companies in the industry is between 15% and 25%. In 2025, the global production capacity of feed-grade zinc sulfate monohydrate is estimated to be approximately 800,000 tons.

The Feed Grade Zinc Sulfate Monohydrate market is driven by the growing global demand for livestock and poultry products and the increasing focus on animal nutrition

and feed efficiency. Zinc supplementation plays an important role in improving immunity, growth performance, and reproductive health in animals. Rising industrialization of animal farming and expansion of feed production support market growth. Technological improvements in feed formulation and trace mineral supplementation are enhancing product efficiency and bioavailability. Market competition focuses on product purity, consistent supply, regulatory compliance, and cost control. As global meat consumption continues to increase and feed production expands, demand for feed grade zinc sulfate monohydrate is expected to grow steadily, supporting improved animal health and productivity in the livestock industry.

LP Information, Inc. (LPI) 's newest research report, the "Feed Grade Zinc Sulfate Monohydrate Industry Forecast" looks at past sales and reviews total world Feed Grade Zinc Sulfate Monohydrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Feed Grade Zinc Sulfate Monohydrate sales for 2026 through 2032. With Feed Grade Zinc Sulfate Monohydrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Feed Grade Zinc Sulfate Monohydrate industry.

This Insight Report provides a comprehensive analysis of the global Feed Grade Zinc Sulfate Monohydrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Feed Grade Zinc Sulfate Monohydrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Feed Grade Zinc Sulfate Monohydrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Feed Grade Zinc Sulfate Monohydrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Feed Grade Zinc Sulfate Monohydrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Feed Grade Zinc Sulfate Monohydrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Granular

Powder

Segmentation by Purity Grade:

Standard Feed Grade Zinc Sulfate Monohydrate

High-Purity Feed Grade Zinc Sulfate Monohydrate

Segmentation by Livestock Application:

Poultry Feed Additive

Swine Feed Additive

Aquaculture Feed Additive

Ruminant Feed Additive

Segmentation by Application:

Pig

Poultry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GRILLO-Werke

Polifar

Hebei Yuanda Zhongzheng Biotechnology

Rongqing Chemcial

Sulfozyme Agro

Tianjin Xinxin Biotechnology

Zhuorilai Biotechnology

Old Bridge Minerals

Orison Chemicals

Sustar Enterprise

Hebei Jinchangsheng Chemical Technology

Richen

Promising Chemicals

Norkem

Vita Actives

Foodchem

KingProlly

Key Questions Addressed in this Report

What is the 10-year outlook for the global Feed Grade Zinc Sulfate Monohydrate market?

What factors are driving Feed Grade Zinc Sulfate Monohydrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Feed Grade Zinc Sulfate Monohydrate market opportunities vary by end market size?

How does Feed Grade Zinc Sulfate Monohydrate break out by Type, by Application?

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