

Global Feed Grade Soy Protein Concentrate Market Growth 2026-2032

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Abstracts

The global Feed Grade Soy Protein Concentrate market size is predicted to grow from US\$ 977 million in 2025 to US\$ 1285 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Feed grade soy protein concentrate is a high-protein feed ingredient made from dehulled, defatted soybean white flakes or soybean meal by removing most soluble carbohydrates and part of the anti-nutritional factors through alcohol extraction, acid leaching, or water-wash processing. Compared with soybean meal, it offers higher protein concentration, lower oligosaccharides, lower ANFs, and improved digestibility, and is mainly used in aquafeed, piglet feed, poultry starter diets, calf milk replacers, and pet food.

The upstream chain is centered on soybean sourcing, crushing, and dehulled/defatted soybean meal or white flakes, which are then processed through alcohol extraction or acid leaching, drying, heat treatment, and milling/classification into SPC, alongside co-products such as soy oil, lecithin, hulls, and soy molasses. Midstream value creation lies in reducing oligosaccharides and ANFs, improving digestibility, and ensuring particle-size and batch consistency, while downstream demand is concentrated in aquaculture and young-animal nutrition.

In 2025, global feed grade soy protein concentrate production reached approximately 400 kilotonne , with an average global market price is \$2,500 per ton.

From the product perspective, feed grade soy protein concentrate is a high-protein plant-based feed ingredient produced from defatted white soy flakes through further processing such as alcohol or acid extraction. Its defining feature is the removal of a

substantial portion of soluble carbohydrates and other non-protein components, resulting in a product with crude protein typically at a minimum of 65% on a moisture-free basis. It can also be further heat-processed to reduce anti-nutritional factors and antigenic proteins, forming low-antigen SPC. Compared with conventional soybean meal, this category places greater emphasis on higher digestibility, lower anti-nutritional factor levels, and more stable nutritional performance, which is why it is widely used in piglet, poultry, aquaculture, ruminant, and pet food formulations that require higher protein quality and better gut tolerance.

From the demand-side perspective, competition in the feed grade soy protein concentrate market is shifting from simple protein content toward a broader balance among protein digestibility, anti-nutritional factor control, low-antigen performance, amino acid utilization, pellet-processing suitability, and batch consistency. In particular, in piglet creep and weaning diets as well as premium aquafeed formulations, downstream customers are paying more attention to actual performance in gut health, feed intake, formulation safety margin, and partial replacement of animal proteins or fishmeal, rather than viewing SPC only as a generic plant-protein substitute. For suppliers, the real competitive barriers increasingly lie in raw material selection, process control, low-antigen capability, application validation, and collaborative formulation development for different species and life stages.

From the industry trend perspective, the feed grade soy protein concentrate market is expected to remain resilient. On one hand, it continues to benefit from upgrades in young animal nutrition, stronger fishmeal replacement demand in aquaculture, and the feed industry's ongoing interest in scalable and consistent plant-protein ingredients. On the other hand, it also faces practical challenges related to species- and stage-specific tolerance, the need for supplementation of certain essential amino acids, the risk that excessive replacement ratios may impair growth performance, and the need to balance formulation cost with performance. Overall, Feed Grade Soy Protein Concentrate is evolving from a traditional high-protein soy product into a more functional protein ingredient defined by high digestibility, low antigenicity, and stronger application orientation. Future market competition will therefore be determined less by crude protein figures alone and more by suppliers' overall capabilities in process consistency, application fit, formulation support, and supply-chain reliability.

LP Information, Inc. (LPI)'s newest research report, the "Feed Grade Soy Protein Concentrate Industry Forecast" looks at past sales and reviews total world Feed Grade Soy Protein Concentrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Feed Grade Soy Protein Concentrate sales for 2026

through 2032. With Feed Grade Soy Protein Concentrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Feed Grade Soy Protein Concentrate industry.

This Insight Report provides a comprehensive analysis of the global Feed Grade Soy Protein Concentrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Feed Grade Soy Protein Concentrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Feed Grade Soy Protein Concentrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Feed Grade Soy Protein Concentrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Feed Grade Soy Protein Concentrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Feed Grade Soy Protein Concentrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aqueous Alcohol Washing Process Product

Acid Washing Process Product

Others

Segmentation by Physical Format:

Powder

Granular

Others

Segmentation by Nutritional Specification:

Standard Grades

High-Protein Grades

Segmentation by Application:

Aquaculture Feed

Piglet Feed

Poultry Starter Feed

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CJ Selecta

Wilmar

Nordic Soya

IMCOPA

Fujian Changde Protein Science and Technology

Shandong Zhongyang Biotechnology

Caramuru Alimentos

Bunge

Scoular

Sonic Biochem

Sodrugestvo

Key Questions Addressed in this Report

What is the 10-year outlook for the global Feed Grade Soy Protein Concentrate market?

What factors are driving Feed Grade Soy Protein Concentrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Feed Grade Soy Protein Concentrate market opportunities vary by end market size?

How does Feed Grade Soy Protein Concentrate break out by Type, by Application?

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