

Global Feed-Grade Methionine Supplement Market Growth 2026-2032

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Abstracts

The global Feed-Grade Methionine Supplement market size is predicted to grow from US\$ 6214 million in 2025 to US\$ 7939 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Feed-grade methionine supplements are sulfur-containing essential amino acid fortifiers specifically designed for use in animal feed. Their main component is methionine (also known as methionine) or its hydroxy analogues (such as HMTBA). These products are produced through chemical synthesis or bio-fermentation processes and are used to supplement the first limiting amino acid in the diets of poultry, pigs, aquatic animals, and ruminants, improving protein utilization, promoting growth and development, improving feed conversion ratios, and reducing nitrogen emissions. Depending on the product form, they typically include solid DL-methionine, L-methionine, and liquid methionine hydroxy analogues, and are one of the core amino acid feed additives in modern intensive farming.

The upstream of the feed-grade methionine supplement industry chain mainly involves basic chemical raw materials and energy supply, including chemical intermediates such as methanethiol, acrolein, hydrogen cyanide, and sulfides, as well as energy resources such as coal and natural gas. The midstream consists of methionine manufacturers, who produce DL-methionine, L-methionine, and methionine hydroxy analogues (HMTBA) through chemical synthesis or bio-fermentation processes, and then process them through crystallization, drying, granulation, or liquid formulation. The downstream comprises feed producers and large-scale farms, which add methionine to the feed of poultry, pigs, aquatic animals, and ruminants to improve growth performance and feed conversion ratio. Overall, this industry chain exhibits significant characteristics of scale and technological barriers, with high capital investment and complex processes in the

midstream segment, resulting in a high degree of industry concentration.

In 2025, the average price of feed-grade methionine supplements was \$3,152/ton, with sales volume of 2.015 million tons, a gross profit margin of approximately 36%, and a total production capacity of 2.7 million tons.

United States market for Feed-Grade Methionine Supplement is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Feed-Grade Methionine Supplement is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Feed-Grade Methionine Supplement is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Feed-Grade Methionine Supplement players cover Evonik, Bluestar Adisseo Company, Novus, Nhu Company, Sumitomo Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Feed-Grade Methionine Supplement Industry Forecast' looks at past sales and reviews total world Feed-Grade Methionine Supplement sales in 2025, providing a comprehensive analysis by region and market sector of projected Feed-Grade Methionine Supplement sales for 2026 through 2032. With Feed-Grade Methionine Supplement sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Feed-Grade Methionine Supplement industry.

This Insight Report provides a comprehensive analysis of the global Feed-Grade Methionine Supplement landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Feed-Grade Methionine Supplement portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Feed-Grade Methionine Supplement market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Feed-Grade Methionine Supplement and breaks down

the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Feed-Grade Methionine Supplement.

This report presents a comprehensive overview, market shares, and growth opportunities of Feed-Grade Methionine Supplement market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid

Liquid

Segmentation by Production Process:

Chemical Synthesis Type

Bio-Fermentation Type

Segmentation by Chemical Form:

DL-Methionine

L-Methionine

Segmentation by Application:

Feed

Pharmaceutical

Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

Bluestar Adisseo Company

Novus

Nhu Company

Sumitomo Chemical

Unisplendour Chemical

CJ Cheiljedang Corp

Sichuan Hebang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Feed-Grade Methionine Supplement

market?

What factors are driving Feed-Grade Methionine Supplement market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Feed-Grade Methionine Supplement market opportunities vary by end market size?

How does Feed-Grade Methionine Supplement break out by Type, by Application?

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