

# Global Feed Grade D-Calcium Pantothenate Market Growth 2026-2032

<https://marketpublishers.com/r/G87F0F05A725EN.html>

Date: May 2026

Pages: 100

Price: US\$ 3,660.00 (Single User License)

ID: G87F0F05A725EN

## Abstracts

The global Feed Grade D-Calcium Pantothenate market size is predicted to grow from US\$ 615 million in 2025 to US\$ 873 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Feed Grade D-Calcium Pantothenate is a stable calcium salt form of vitamin B5, chemically known as D-calcium pantothenate. It typically exists in the form of white or off white powder and has good water solubility and stability. This product is an important vitamin additive in animal nutrition, participating in the synthesis of coenzyme A in the animal body and playing a critical role in the metabolism of fats, carbohydrates, and proteins. Feed grade calcium pantothenate is mainly added to pig, poultry, aquatic, and ruminant animal feed to promote growth, increase feed conversion rate, improve reproductive performance, and enhance immune function. Due to its high stability, good mixing ability, and safe use, it has become one of the commonly used vitamin feed additives in modern large-scale aquaculture. In 2025, global Feed Grade D-Calcium Pantothenate production reached approximately 23.85 K MT, with an average global market price of around US\$ 26,385 per MT.

The annual production capacity of feed grade D-calcium pantothenate is 35,000 tons, with a gross profit margin of about 30%.

The upstream industry mainly includes the production of chemical raw materials and intermediates, involving basic chemical products such as isobutyraldehyde, formaldehyde, ? - alanine, pantothenic acid intermediates, and calcium salt raw materials, as well as some fermentation raw materials and fine chemical production enterprises. The downstream mainly includes feed production enterprises, animal nutrition additive enterprises, and large breeding groups, and the products are ultimately

applied in the feed systems of pigs, poultry, aquatic and ruminant animals.

The cost of raw materials accounts for the highest proportion, generally around 60% to 70%, mainly including chemical raw materials such as pantothenic acid synthesis intermediates,  $\alpha$ -alanine, and calcium salts. The manufacturing cost is about 15% to 20%, including energy consumption, equipment depreciation, labor and environmental treatment expenses. Packaging, transportation, and sales expenses account for approximately 10% to 15%.

United States market for Feed Grade D-Calcium Pantothenate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Feed Grade D-Calcium Pantothenate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Feed Grade D-Calcium Pantothenate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Feed Grade D-Calcium Pantothenate players cover DSM, BASF, Brother Enterprises Holding, Xinfu Pharmaceutical, Fipharm, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) 's newest research report, the "Feed Grade D-Calcium Pantothenate Industry Forecast" looks at past sales and reviews total world Feed Grade D-Calcium Pantothenate sales in 2025, providing a comprehensive analysis by region and market sector of projected Feed Grade D-Calcium Pantothenate sales for 2026 through 2032. With Feed Grade D-Calcium Pantothenate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Feed Grade D-Calcium Pantothenate industry.

This Insight Report provides a comprehensive analysis of the global Feed Grade D-Calcium Pantothenate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Feed Grade D-Calcium Pantothenate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Feed Grade D-Calcium Pantothenate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Feed Grade D-Calcium Pantothenate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Feed Grade D-Calcium Pantothenate.

This report presents a comprehensive overview, market shares, and growth opportunities of Feed Grade D-Calcium Pantothenate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Content?98%

Content?99%

Segmentation by Synthetic Method:

Chemical Synthesis

Biological Fermentation

Segmentation by Application:

Pig

Poultry

Aquatic Products

Ruminant

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM

BASF

Brother Enterprises Holding

Xinfa Pharmaceutical

Fipharm

AHB

Seawall Enterprise Limited

Yifan Pharmaceutical

Shandong Huachen Pharmaceutical

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Feed Grade D-Calcium Pantothenate market?

What factors are driving Feed Grade D-Calcium Pantothenate market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Feed Grade D-Calcium Pantothenate market opportunities vary by end market size?

How does Feed Grade D-Calcium Pantothenate break out by Type, by Application?

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