

Global Feed Grade Calcium Carbonate Market Growth 2026-2032

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Abstracts

The global Feed Grade Calcium Carbonate market size is predicted to grow from US\$ 4255 million in 2025 to US\$ 6890 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Feed-grade calcium carbonate is a mineral feed additive with calcium carbonate as its main component, and it is an important calcium source in animal nutrition. It is widely used in feed formulations for poultry, pigs, cattle, and aquaculture to promote bone development, eggshell formation, metabolic activity, and animal growth performance. This product is highly favored due to its stable calcium content, high cost-effectiveness, and broad compatibility with industrial feed production systems. The feed-grade calcium carbonate industry chain includes several key links. Upstream mainly covers raw material supply links such as limestone mining, ore crushing, and basic mineral purification. Midstream involves calcium carbonate processing and grading, including production processes such as crushing, grinding, screening, particle size control, and quality testing. Downstream applications are mainly concentrated in feed production enterprises and large-scale farming industries, used to supplement calcium in poultry, livestock, and aquaculture feed to improve bone development and production performance. The industry chain also includes logistics and transportation, formulation research and development, and quality certification services to ensure product stability and nutritional balance. In 2025, global production of feed-grade calcium carbonate is projected to reach approximately 63.97 million tons, with a global average market price of approximately US\$68 per ton. The gross profit margin of major companies in the industry ranges from 14% to 28%. Global production capacity of feed-grade calcium carbonate is projected to reach approximately 85.29 million tons by 2025.

The Feed Grade Calcium Carbonate market is a stable, volume-driven segment within

the animal nutrition and feed additive industry, supported by the expansion of global livestock farming and increasing demand for efficient feed formulations. Feed grade calcium carbonate serves as one of the most widely used calcium sources for poultry, swine, cattle, and aquaculture applications due to its low cost and stable nutritional properties. Market growth is driven by rising consumption of meat, eggs, and dairy products, especially in emerging economies with expanding industrial farming systems. However, the industry remains highly cost-sensitive and competitive because of product commoditization and low differentiation among suppliers. Environmental regulations related to mining and mineral processing also influence production dynamics and regional supply structures. Overall, the market demonstrates stable long-term growth potential, closely tied to global feed production and livestock industry expansion.

LP Information, Inc. (LPI) ' newest research report, the "Feed Grade Calcium Carbonate Industry Forecast" looks at past sales and reviews total world Feed Grade Calcium Carbonate sales in 2025, providing a comprehensive analysis by region and market sector of projected Feed Grade Calcium Carbonate sales for 2026 through 2032. With Feed Grade Calcium Carbonate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Feed Grade Calcium Carbonate industry.

This Insight Report provides a comprehensive analysis of the global Feed Grade Calcium Carbonate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Feed Grade Calcium Carbonate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Feed Grade Calcium Carbonate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Feed Grade Calcium Carbonate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Feed Grade Calcium Carbonate.

This report presents a comprehensive overview, market shares, and growth opportunities of Feed Grade Calcium Carbonate market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Particles

Segmentation by Raw Material Source:

Limestone-Derived Calcium Carbonate

Shell-Derived Calcium Carbonate

Marble-Derived Calcium Carbonate

Synthetic Precipitated Calcium Carbonate (PCC)

Segmentation by Calcium Content:

Low-calcium Type: $\geq 35\%$ Ca

Standard Type: $35\text{--}38\%$ Ca

High-calcium Type: $38\text{--}40\%$ Ca

Extra-high-calcium Type: $\geq 40\%$ Ca

Segmentation by Application:

Poultry

Domestic Animals

Aquaculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Omya

Imerys

Huber Engineered Materials

Sibelco

Shiraishi

Nitto Funka

Bihoku Funka

Takehara

Maruo Calcium

Neelkank

Calcium Products Corp

Mineraria Sacilese

Yusheng Chemical Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Feed Grade Calcium Carbonate market?

What factors are driving Feed Grade Calcium Carbonate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Feed Grade Calcium Carbonate market opportunities vary by end market size?

How does Feed Grade Calcium Carbonate break out by Type, by Application?

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