

# Global Feed Glucose Market Growth 2026-2032

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## Abstracts

The global Feed Glucose market size is predicted to grow from US\$ 1209 million in 2025 to US\$ 1490 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

Global sales of feed glucose reached 2.7 million tons in 2025, with an average price of US\$453 per ton.

Feed glucose is a monosaccharide product produced from corn starch as the main raw material through enzymatic hydrolysis (liquefaction + saccharification). Its chemical formula is  $C_6H_{12}O_6$ . It is the most direct and fastest energy source for animals. As a feed additive, its purity is usually lower than food/pharmaceutical grade, but it must meet feed hygiene standards. It is mainly used for rapid energy replenishment, osmotic pressure regulation, promoting intestinal health, and as a carbon source for fermentation media.

Raw material costs account for approximately 60%-70% of the total production cost of feed glucose. The core raw material is corn starch (accounting for over 80% of raw material costs). Its price fluctuations directly determine the cost benchmark for glucose—for every 100 yuan/ton increase in corn price, the cost of glucose increases by approximately 150-200 yuan/ton. The cost of enzyme preparations (thermosensitive  $\alpha$ -amylase, saccharifying enzyme) in the production process accounts for approximately 5%-8%, while energy consumption (steam, electricity) accounts for 10%-15%. The liquefaction process requires maintaining a high temperature of 95-105°C during spraying, and the saccharification process requires prolonged heat treatment at 58-62°C, making them energy-intensive. Downstream refining and purification (neutralization and decolorization, ion exchange, evaporation and concentration, crystallization and separation) accounts for 15%-20% of the cost. For feed-grade products, the refining process is usually simplified to reduce costs, allowing for a certain

level of impurities. It is worth noting that large-scale starch deep-processing enterprises (such as those producing 300,000 tons of glucose annually) can comprehensively utilize byproducts such as corn steep liquor recovery from corn soaking liquid, germ oil extraction, and fiber protein feed, thus allocating 20%-30% of their raw material costs. This cost advantage is difficult for small and medium-sized enterprises to replicate.

LP Information, Inc. (LPI) ' newest research report, the "Feed Glucose Industry Forecast" looks at past sales and reviews total world Feed Glucose sales in 2025, providing a comprehensive analysis by region and market sector of projected Feed Glucose sales for 2026 through 2032. With Feed Glucose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Feed Glucose industry.

This Insight Report provides a comprehensive analysis of the global Feed Glucose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Feed Glucose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Feed Glucose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Feed Glucose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Feed Glucose.

This report presents a comprehensive overview, market shares, and growth opportunities of Feed Glucose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monohydrate Glucose

Anhydrous Glucose

### Segmentation by Raw Materials:

Corn Starch

Wheat Starch

Cassava/Potato Starch

### Segmentation by Processes:

Dual Enzyme Method

Acid Method

Acid-Enzyme Combined Method

### Segmentation by Application:

Poultry

Swine

Ruminant

Aquaculture

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

ADM

Ingredion

Tereos

Roquette

Lihua Starch

Xiwang Group

Tate & Lyle

Zhucheng Dongxiao Biotechnology

Zhucheng Xingmao Corn Developing

Avebe

Feitian

Qingyuan Food

Global Sweeteners Holdings

Luzhou Bio-Chem Technology

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Feed Glucose market?

What factors are driving Feed Glucose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Feed Glucose market opportunities vary by end market size?

How does Feed Glucose break out by Type, by Application?

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