

Global Febuxostat Tablets Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Febuxostat Tablets market size is predicted to grow from US\$ 8564 million in 2025 to US\$ 11768 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Febuxostat tablet is a prescription drug for the treatment of hyperuricemia in patients with gout. It is a selective xanthine oxidase inhibitor that reduces uric acid levels in the blood by inhibiting uric acid production, thereby preventing gout attacks and tophus formation.

Market Concentration and Key Players:

Internationally, the market concentration of febuxostat is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Menarini Group and Takeda Pharmaceuticals and other large manufacturers; from the domestic perspective, non-buxostat manufacturers include Xintiandi Pharmaceutical and Jiangsu Hengrui Pharmaceutical.

Manufacturing Processes and **Market Trends:**

There are many synthetic routes for the manufacturing process of febuxostat. The original linear route takes 4-cyanophenol as the starting material, and obtains the raw material through the steps of thio, thiazole ring, aldehyde construction, alkylation of phenol and hydrolysis of ester group. This is the industrial route widely used at present. The improved convergent route adopts palladium catalyzed C-H coupling reaction, which has shorter steps and higher overall yield. Other processes include nucleophilic addition, cyclization, formylation, etherification, etc. using 4-hydroxybenzaldehyde as

starting material, and aminolysis, dehydration, cyclization, hydrolysis, etc. using 4-isobutoxyisophthalic acid dimethyl ester as raw material. The latest preparation process uses potassium or sodium trimethylsilanolate instead of traditional alkali in the ester hydrolysis step, which reduces side reactions and improves product purity and production efficiency.

The febuxostat market is driven by the demand for gout and hyperuricemia, with the global market reaching a certain size in 2024 and expected to continue to grow between 2025 and 2031. The China market is also growing, and demand is expected to continue to rise as the base of hyperuricemia patients expands. In terms of product types, 40mg and 80mg tablets are the mainstream dosage forms in the market and occupy an important share. Overall, the market outlook for this drug is closely related to epidemiological changes in gout disease and generic competition patterns.

LPI (LP Information)' newest research report, the "Febuxostat Tablets Industry Forecast" looks at past sales and reviews total world Febuxostat Tablets sales in 2025, providing a comprehensive analysis by region and market sector of projected Febuxostat Tablets sales for 2026 through 2032. With Febuxostat Tablets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Febuxostat Tablets industry.

This Insight Report provides a comprehensive analysis of the global Febuxostat Tablets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Febuxostat Tablets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Febuxostat Tablets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Febuxostat Tablets and breaks down the forecast by Specification, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Febuxostat Tablets.

This report presents a comprehensive overview, market shares, and growth opportunities of Febuxostat Tablets market by product type, application, key players and key regions and countries.

Segmentation by Specification:

40 Mg Tablet

80 Mg Tablet

120 Mg Tablet

20 Mg Tablet

Segmentation by Form:

Troche

Orodispersible Tablet

Segmentation by Application:

Hyperuricemia

Tumor Lysis Syndrome

Angina Pectoris

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Takeda Pharmaceuticals

MACLEODS

Prinston Pharmaceutical

Alembic Pharmaceuticals

Hikma Pharmaceuticals

Lupin Limited

Teijin Pharma

Sun Pharma

Msn Laboratories

DM Pharma

Gnova Biotech

Kabir Lifesciences

ZYDUS LIFESCIENCES LTD

TEVA PHARMACEUTICAL INDUSTRIES LTD

AUROBINDO PHARMA LTD

HEC PHARM CO LTD

TORRENT PHARMACEUTICALS LTD

Dr. Reddy's Laboratories Ltd.

Indoco Remedies Limited

Lupin Ltd

Precise Group

Hangzhou Zhuyangxin Pharmaceutical Co., Ltd.

Fosun Pharma

New World Pharmaceutical

Chongqing Shenghuaxi Pharmaceutical

Zhejiang Huahai Pharmaceutical

Jiangsu Hengrui Medicine

Hangzhou Huadong Medicine

Jiangxi Tonghe Pharmaceutical

Shandong Langnuo Pharmaceutical Co., Ltd.

Nanjing Hainan Pharmaceutical Co., Ltd.

Aoxiang Pharmaceutical

Fuan Pharmaceutical

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